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Research paper

Non-structural carbohydrates in woody plants compared among laboratories

Audrey G. Quentin^{1,2,4,6}, Elizabeth A. Pinkard¹, Michael G. Ryan^{3,4,5}, David T. Tissue², L. Scott Baggett⁵, Henry D. Adams⁶, Pascale Maillard⁷, Jacqueline Marchand⁸, Simon M. Landhäusser⁹, André Lacointe^{10,11}, Yves Gibon^{12,13}, William R.L. Anderegg¹⁴, Shinichi Asao^{3,4}, Owen K. Atkin^{15,16}, Marc Bonhomme^{10,11}, Caroline Claye¹⁷, Pak S. Chow⁹, Anne Clément-Vidal¹⁸, Noel W. Davies¹⁹, L. Turin Dickman⁶, Rita Dumbur²⁰, David S. Ellsworth², Kristen Falk²¹, Lucía Galiano^{22,23}, José M. Grünzweig²⁰, Henrik Hartmann²⁴, Günter Hoch²⁵, Sharon Hood²⁶, Joanna E. Jones¹⁷, Takayoshi Koike²⁷, Iris Kuhlmann²⁴, Francisco Lloret^{28,29}, Melchor Maestro³⁰, Shawn D. Mansfield³¹, Jordi Martínez-Vilalta^{28,29}, Mickael Maucourt^{13,32}, Nathan G. McDowell⁶, Annick Moing^{12,13}, Bertrand Muller³³, Sergio G. Nebauer³⁴, Ülo Niinemets³⁵, Sara Palacio³⁰, Frida Piper³⁶, Eran Raveh³⁷, Andreas Richter³⁸, Gaëlle Rolland³³, Teresa Rosas²⁸, Brigitte Saint Joanis^{10,11}, Anna Sala²⁶, Renee A. Smith², Frank Sterck³⁹, Joseph R. Stinziano⁴⁰, Mari Tobias³⁵, Faride Unda³¹, Makoto Watanabe⁴¹, Danielle A. Way^{40,42}, Lasantha K. Weerasinghe^{15,43}, Birgit Wild^{38,44}, Erin Wiley⁹ and David R. Woodruff⁴⁵

¹CSIRO Land and Water, Private Bag 12, Hobart, Tasmania 7001, Australia; ²Hawkesbury Institute for the Environment, University of Western Sydney, Richmond, NSW 2753, Australia; ³Natural Resources Ecology Laboratory, Colorado State University, Fort Collins, CO 80523-1499, USA; ⁴Graduate Degree Program in Ecology, Colorado State University, Fort Collins, CO 80523-1401, USA; ⁵USDA Forest Service, Rocky Mountain Research Station, Fort Collins, CO 80521, USA; ⁶Earth and Environmental Sciences Division, Los Alamos National Laboratory, Los Alamos, NM, 87545, USA; ⁷INRA, UMR 1137, Ecologie et Ecophysiologie Forestières, Centre de Nancy, F-54280 Champenoux, France; ⁸INRA, UMR 1137, Ecologie et Ecophysiologie Forestières, Plateforme Technique d'Ecologie Fonctionnelle (OC 081) Centre de Nancy, F-54280 Champenoux, France; ⁹Department of Renewable Resources, University of Alberta, Edmonton, AB, T6G 2E3, Canada; ¹⁰INRA, UMR 0547 PIAF, F-63100 Clermont-Ferrand, France; ¹¹Clermont Université, Université Blaise Pascal, UMR 0547 PIAF, F-63100 Clermont-Ferrand, France; ¹²UMR1332, Biologie du Fruit et Pathologie, INRA, Bordeaux University, 71 avenue Edouard Bourlaux, F-33140 Villenave d'Ornon, France; ¹³Plateforme Métabolome du Centre de Génomique Fonctionnelle Bordeaux, MetaboHUB, IBVM, Centre INRA, 71 avenue Edouard Bourlaux, F-33140 Villenave d'Ornon, France; ¹⁴Princeton Environmental Institute, Princeton University, Princeton NJ 08540, USA; ¹⁵Division of Plant Sciences, Research School of Biology, Building 46, The Australian National University, Canberra, ACT, 2601, Australia; ¹⁶ARC Centre of Excellence in Plant Energy Biology, The Australian National University, Canberra, ACT, 2601, Australia; ¹⁷Tasmanian Institute of Agriculture, School of Land and Food, Private Bag 98, University of Tasmania, Hobart, Tasmania 7001, Australia; ¹⁸CIRAD, UMR AGAP, F-34398 Montpellier, France; ¹⁹Central Science Laboratory, Private Bag 74, University of Tasmania, Hobart, Tasmania 7001, Australia; ²⁰Robert H. Smith Faculty of Agriculture, Food and Environment, The Hebrew University of Jerusalem, P.O. Box 12, Rehovot 7610001, Israel; ²¹Department of Forest Ecosystems and Society, Oregon State University, Corvallis, OR 97331, USA; ²²Swiss Federal Research Institute WSL, CH-8903 Birmensdorf, Switzerland; ²³Institute of Hydrology, Freiburg University, Fahrenbergplatz, D-79098 Freiburg, Germany; ²⁴Max Planck Institute for Biogeochemistry, Hans-Knöll Str. 10, 07745 Jena, Germany; ²⁵Department of Environmental Sciences - Botany, University of Basel, Schönbeinstrasse 6, CH-4056 Basel, Switzerland; ²⁶Division of Biological Sciences, University of Montana, Missoula MT-59812, USA; ²⁷Silviculture and Forest Ecological Studies, Hokkaido University Sapporo, Hokkaido 060-8589, Japan; ²⁸CREAF, Cerdanyola del Vallès E-08193 Barcelona, Spain; ²⁹Universidad Autònoma Barcelona, Cerdanyola del Vallès E-08193 Barcelona, Spain; ³⁰Instituto Pirenaico de Ecología (IPE-CSIC), Av. Nuestra Señora de la Victoria s/n, 22700 Jaca, Huesca, Spain; ³¹Department of Wood Science, University of British Columbia, V6T 1Z4 Vancouver, Canada; ³²Université Bordeaux, UMR 1332, Biologie du Fruit et Pathologie, 71 avenue Edouard Bourlaux, F-33140 Villenave d'Ornon, France; ³³INRA, UMR 759 LEPSE, Montpellier, F-34060 France; ³⁴Plant Production Department, Universitat Politècnica de València, Camino de vera s.n. 46022-Valencia, Spain; ³⁵Department of Plant Physiology, Estonian University of Life Sciences, Kreutzwaldi 1, 51014 Tartu, Estonia; ³⁶Centro de Investigación en Ecosistemas de la Patagonia (CIEP), Simpson 471, Coyhaique, Chile; ³⁷Department of Fruit Trees Sciences, Institute of Plant Sciences, A.R.O., Gilat Research Center, D.N. Negev 85289, Israel; ³⁸Department of Microbiology and Ecosystem Science, University of Vienna, Althanstrasse 14, A-1090 Vienna, Austria; ³⁹Forest Ecology and Forest Management Group, Wageningen University, Postbox 47, 6700 AA, Wageningen, the Netherlands; ⁴⁰Department of Biology, Western University, 1151 Richmond Street, London, N6A 5B7, ON, Canada; ⁴¹Institute of Agriculture, Tokyo University of Agriculture and Technology Fuchu, Tokyo 183-8509, Japan; ⁴²Nicholas School of the Environment, Duke University, Box 90328, Durham, NC 27708, USA; ⁴³Faculty of Agriculture, University of Peradeniya, Peradeniya, 20400, Sri Lanka; ⁴⁴Department of Earth Sciences, University of Gothenburg, Guldhedsgatan 5A, 40530 Gothenburg, Sweden; ⁴⁵USDA Forest Service, Forestry Sciences Laboratory, Corvallis, OR 97331, USA; ⁴⁶Corresponding author (audrey.quentin@csiro.au)

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Non-structural carbohydrates (NSC) in plant tissue are frequently quantified to make inferences about plant responses to environmental conditions. Laboratories publishing estimates of NSC of woody plants use many different methods to evaluate NSC. We asked whether NSC estimates in the recent literature could be quantitatively compared among studies. We also asked whether any differences among laboratories were related to the extraction and quantification methods used to determine starch and sugar concentrations. These questions were addressed by sending sub-samples collected from five woody plant tissues, which varied in NSC content and chemical composition, to 29 laboratories. Each laboratory analyzed the samples with their laboratory-specific protocols, based on recent publications, to determine concentrations of soluble sugars, starch and their sum, total NSC. Laboratory estimates differed substantially for all samples. For example, estimates for *Eucalyptus globulus* leaves (EGL) varied from 23 to 116 (mean = 56) mg g⁻¹ for soluble sugars, 6–533 (mean = 94) mg g⁻¹ for starch and 53–649 (mean = 153) mg g⁻¹ for total NSC. Mixed model analysis of variance showed that much of the variability among laboratories was unrelated to the categories we used for extraction and quantification methods (method category $R^2 = 0.05\text{--}0.12$ for soluble sugars, $0.10\text{--}0.33$ for starch and $0.01\text{--}0.09$ for total NSC). For EGL, the difference between the highest and lowest least squares means for categories in the mixed model analysis was 33 mg g⁻¹ for total NSC, compared with the range of laboratory estimates of 596 mg g⁻¹. Laboratories were reasonably consistent in their ranks of estimates among tissues for starch ($r = 0.41\text{--}0.91$), but less so for total NSC ($r = 0.45\text{--}0.84$) and soluble sugars ($r = 0.11\text{--}0.83$). Our results show that NSC estimates for woody plant tissues cannot be compared among laboratories. The relative changes in NSC between treatments measured within a laboratory may be comparable within and between laboratories, especially for starch. To obtain comparable NSC estimates, we suggest that users can either adopt the reference method given in this publication, or report estimates for a portion of samples using the reference method, and report estimates for a standard reference material. Researchers interested in NSC estimates should work to identify and adopt standard methods.

Keywords: extraction and quantification consistency, non-structural carbohydrate chemical analysis, particle size, reference method, soluble sugars, standardization, starch.

Introduction

Non-structural carbohydrates (NSC) are products of photosynthesis, provide substrates for growth and metabolism and can be stored by the plant. Consequently, NSC play a central role in plant response to the environment (Chapin et al. 1990, Kozlowski 1992). Major theories of plant defense and growth such as the 'growth-differentiation balance hypothesis' (Loomis 1932), the 'carbon/nutrient hypothesis' (Bryant et al. 1983), revisions to the 'hydraulic limitation hypothesis' (Ryan et al. 2006) and the 'carbon limitation hypothesis' (Körner 2003) all outline a role for NSC, but that role has yet to be firmly established or rejected. In more recent years, NSC of woody plants have received wider attention in the context of understanding drought-induced mortality (Grünzweig et al. 2008, McDowell et al. 2008, Galiano et al. 2011, Muller et al. 2011, Piper 2011, Adams et al. 2013, Duan et al. 2013, Hartmann et al. 2013, Mitchell et al. 2013, 2014, O'Brien et al. 2014, Sevanto et al. 2014, Dickman et al. 2015), altitudinal boundaries for forests (Hoch et al. 2002, Hoch and Körner 2003, Handa et al. 2005, Li et al. 2008, Fajardo et al. 2011, 2012, 2013, Fajardo and Piper 2014), growth limitation (Sala et al. 2010, 2012, Piper and Fajardo 2011, Palacio et al. 2014) and plant survival under poor resource conditions (Kobe 1997, Strauss and Agrawal 1999, Haukioja and Koricheva 2000, Lusk and Piper 2007, Quentin et al. 2011, Piper and Fajardo 2014).

Several major questions about the role and regulation of stored carbohydrates in woody plants remain unanswered, such as their role in indicating plant carbon balance, helping plants cope with stress, and whether control of storage and use is active, passive or more complex (Chapin et al. 1990, Sala et al. 2011, 2012, Wiley and Helliker 2012). The many uncertainties about how NSC are involved in the regulation of whole-tree carbon metabolism make predictions of growth and productivity under environmental change difficult (Ryan 2011).

Many carbohydrates can comprise NSC such as monosaccharides (glucose and fructose), disaccharides (sucrose), polysaccharides (starch and fructans), oligosaccharides (raffinose) and sugar alcohols (inositol, sorbitol and mannitol) (Rastall 1990, Stick and Williams 2010). Sucrose, fructose and glucose are generally, but not always, the predominant soluble sugars, and starch is the pivotal non-soluble longer-term storage compound (Mooney 1972, Chapin et al. 1990); many studies focus on these four carbohydrates while measuring plant NSC. The diversity of carbohydrates and matrices (tissue structural and biochemical characteristics), and the search for reliable and inexpensive methods that can be used for the large number of samples in environmental plant physiology studies, has led to the development of many analytical methods to determine the identity and amount of carbohydrates in plant tissue (Table 1, Table S1 available as Supplementary Data at *Tree Physiology* Online;

Table 1. Summary of the primary solvents and assays used for extraction and quantification methods to estimate soluble sugars and starch in five plant materials. The method categories also vary in the number of extractions, duration, temperature and standards. For further details on each specific method, please refer to Tables S1 and S2 available as Supplementary Data at *Tree Physiology* Online. AA, α -amylase; Amylo., amyloglucosidase; DMSO, dimethyl sulfoxide; EtOH, ethanol; FRUC, fructose; G6PDH, glucose-6-phosphate dehydrogenase; GHK, glucose hexokinase; GLUC, glucose; GOPOD, glucose oxidase/peroxidase-o-dianisidine; H_2SO_4 , sulfuric acid; HCl, hydrochloric acid; $HClO_4$, perchloric acid; 1H -NMR, proton nuclear magnetic resonance; HPAEC-PAD, high-performance anion exchange chromatography-pulsed amperometric detection; HPLC, high-performance liquid chromatography; KOH, potassium hydroxide; MCW, methanol : chloroform : water; NA: not attributed; NaOH, sodium hydroxide; PGI, phosphoglucose isomerase; SUC, sucrose. Soluble sugar methods include 31 laboratories and starch methods 28 laboratories. Two laboratories have used two methods to estimate the soluble sugars, whereas one laboratory did not estimate starch.

	Strength	No. of extraction	Combination	Duration (min)	Temperature ($^{\circ}C$)	No. of laboratories
Soluble sugars						
<i>Extraction methods</i>						
EtOH or MeOH	70–80% ¹	1–5	EtOH or W	2–60	60–100	19
W	–	1–3	–	10–60	65–100	8
MCW	–	1–3	–	5 to overnight	4–60	3
	Absorbance	Reagents			Standards	No. of laboratories
<i>Quantification methods</i>						
HPLC	–	–			Trehalose or mannitol	8
HPAEC-PAD	–	–			GLUC, FRUC, SUC	3
1H -NMR	–	–			GLUC, FRUC	1
Enzymatic	340	G6PDH + GHK + PGI + Invertase			GLUC, FRUC, SUC	10
Colorimetric	620	Anthrone			GLUC	5
	490	Phenol			GLUC	4
	Duration (min)		Temperature ($^{\circ}C$)			No. of laboratories
Starch						
<i>Gelatinization methods</i>						
None	–		–			4
NaOH	30–180		50–100			8
DMSO	5		100			2
KOH	30		95			1
EtOH	30		100			1
AA	30		85–90			2
Others ²	NA–90		120			5
	Reagent/enzyme	No. of extraction	Temperature ($^{\circ}C$)	Duration (min h ⁻¹)		No. of laboratories
<i>Digestion/extraction methods</i>						
Acid	$HClO_4$	1	Room temperature	16–20 h		2
	H_2SO_4		Autoclave	3.5 min		1
	HCl		100	6 min		1
Enzymatic	Amylo.	1 or 2	45–100	30 min to 24 h		16
	AA + amylo.	2	55–100	3–30 min		8
			37–100	1 min to 16 h		
	Absorbance	Reagent			Standard	No. of laboratories
<i>Quantification methods</i>						
HPLC	–	–			GLUC	4
HPAEC	–	–			GLUC	2
Enzymatic	340	G6PDH + HK			GLUC	10
Colorimetric	620–630	Anthrone			GLUC	4
	490	Phenol			GLUC	4
	510–525 ³	GOPOD			GLUC	5

¹Strength used for the first extraction. With further extractions, strength varied between 30 and 80% for ethanol, and 0% when water is used.

²Includes shaking, autoclaving, boiling and ultrasound.

³Method using the Megazyme[®] kit.

Gomez et al. 2003). Within any given plant species, a wide range of NSC values have been reported in different studies (Table 2). Potential explanations for these differences include plant age and growing conditions, but the extraction and quantification methods

may also have a major impact on the results (Rose et al. 1991, Chow and Landhäusser 2004). For 8–12-month-old *Eucalyptus globulus* saplings, leaf total NSC concentration varied between 28 and 224 mg g⁻¹ when measured using three different soluble

Table 2. Procedures for soluble sugar, starch measurements and NSC concentrations and mean values for *E. globulus* and *Prunus persica* and for *Pinus edulis* for various environmental response studies. AA, α -amylase; Amylo., amyloglucosidase; BA, β -amylase; DMSO, dimethyl sulfoxide; Dig., digestion; Enz., enzymatic; EtOH, ethanol; Extr., extraction; FRUC, fructose; GLUC, glucose; GOPD, glucose oxidase/peroxidase-o-dianisidine; HCl, hydrochloric acid; HPLC, high-performance liquid chromatography; L, leaf; MCW, methanol : chloroform : water; mo: month-old; Quant., quantification; R, roots; spec, spectrophotometry; S, stem; St, starch; SUC, sucrose; TSS, total soluble sugars; UPLC, ultra performance liquid chromatography; W, water; yo, year-old.

References	Age	Tissue	Sample weight (mg)	Soluble sugars		Starch		Concentration (mg g ⁻¹) in the literature							
				Extr.	Quant. (assay)	Dig.	Quant. (assay)	GLUC	FRUC	SUC	TSS	St	Total NSC		
<i>E. globulus</i>															
Shvaleva et al. (2006)	~12 mo	L	20	EtOH	Spec. (anthrone)	HCl	Spec. 620						72–83	49–56	115–117
Eyles et al. (2009a)	11 mo	R	50										32–45	29–32	78–88
		L	50	EtOHx1	Spec. 490 (phenol)	Amylo.	Spec. 490 (phenol)					105	94	199	
Eyles et al. (2009b)	~16 mo	S											40	79	118
		R	50										33	100	132
Merchant et al. (2010)	~12 mo	L	40	MCW	GC			5	4	2			12		120
O'Grady et al. (2010)	>6 yo	L (at 7 m high)	50	EtOHx1	Spec. 490 (phenol)	Amylo.	Spec. 490 (phenol)						19	37	56
		L (at 15 m high)													
Quentin et al. (2010)	~8 mo	L	50	EtOHx1	Spec. 490 (phenol)	Amylo.	Spec. 490 (phenol)						93–106	37–39	130–145
Pinkard et al. (2011)	~3–4 mo	L	50	EtOHx1	Spec. 490 (phenol)	Amylo.	Spec. 490 (phenol)						142	93	187
		L	50	EtOHx1	Spec. 490 (phenol)	Amylo.	Spec. 490 (phenol)								145
Barry et al. (2012)	18 mo	S											60	16	76
		R	50	EtOHx1	Spec. 490 (phenol)	Amylo.	Spec. 490 (phenol)								60
Drake et al. (2013)	?	S	100	EtOHx2	Spec. 630 (anthrone)								24	9	32
		R											28	40	67
Duan et al. (2013)	8 mo	L	20	EtOHx2 + W	Spec. 620 (anthrone)	AA + amylo.	Spec. 515						7–16		117–224
		R											83–90	33–140	
Eyles et al. (2013)	7 mo	S													35–62
		R	50	EtOHx1	UPLC	Amylo.	Spec. 490 (phenol)						54	92	146

(Continued)

sugar and starch extraction methods, and three different quantification methods (Table 2). Studies have also used the same extraction and assay methods to analyze different tissues (leaves, stems, roots) that consist of different matrices (Table 2), despite evidence that different matrices can have a profound impact on the analytical results (Smeraglia et al. 2002, Matuszewski et al. 2003, Thompson and Ellison 2005, Santiago da Silva et al. 2012). For example, the phenolics and tannins in many conifer needles can interfere with enzymatic/colorimetric techniques (Ashwell 1957), but not all plant tissues contain these chemicals. Given such variability in NSC estimates, we believe that there is an urgent need to compare estimates of NSC of standard samples for different laboratories around the world, with the laboratories using the same methods as in their recent publications.

Several other factors suggest that a comparison of the NSC of standard samples would be worthwhile. First, such a comparison would allow plant ecophysicists studying the role of NSC and regulation to assess and compare their own results. Second, the composition of NSC can vary widely among species, tissues and seasons (Hoch et al. 2003, Landhäusser and Lieffers 2003, El Zein et al. 2011, Richardson et al. 2013, Dickman et al. 2015), and this diversity further contributes to potential misinterpretation when comparing results from studies that use different methods. Finally, knowledge of the comparability of quantitative estimates of NSC would benefit articles that review NSC among studies to formulate hypotheses about the regulation of plant carbon and growth mechanisms (Körner 2003, Ainsworth and Rogers 2007, McDowell et al. 2008). To our knowledge, no study has addressed the comparability of NSC among different laboratories.

Our primary objective was to assess whether soluble sugar, starch and total NSC concentrations could be compared across laboratories that use NSC estimates to understand plant response to a variety of biotic and abiotic factors. Many of these studies focused on NSC estimates in woody species, so our common samples were from trees. We answered the question of inter-laboratory comparability in NSC quantification by sending sub-samples of five different tissue samples (leaf, root and stem) that we have hypothesized varied widely in NSC, matrix structure and chemistry, to 29 laboratories. The laboratories evaluated the samples using their own 'in-house' protocols of NSC extraction and quantification (see Tables S1 and S2 available as Supplementary Data at *Tree Physiology* Online).

Our second objective was to determine whether estimates from an individual laboratory were consistent across the five standard samples. If a laboratory's estimates were high, low or similar relative to all laboratories for a given sample, would the same rank apply for the other four standard samples? Consistency among samples would indicate the reliability of comparing relative change within and among laboratories.

The third objective was to determine whether any differences among laboratory estimates were related to the methods of extraction and/or quantification of soluble sugars and starch,

and if variability among laboratories differed by sample. Because our first objective was the primary purpose for the study, our ability to test the third objective suffered by having to group extraction and quantification methods into broad categories. This grouping and our sample of laboratories precluded testing factors that may be important sources of variability because of lack of replication. These factors include the number, temperature and duration of extractions and the gelatinization of starch. We partially addressed this issue by investigating the effect of different extraction methods on sugar estimates in a single laboratory using a common quantification method.

Materials and methods

Non-structural carbohydrate analyses of standard samples in different laboratories

We selected five samples for our standards: leaves (EGL), roots (EGR) and stem (EGS) of *E. globulus*, *Pinus edulis* needles (PEN) and *Prunus persica* leaves (PPL). We selected these samples because a priori knowledge suggested that they differed in the concentration of soluble sugars and starch, and had very different structural or chemical matrices that would challenge NSC extraction. Each substrate was homogenized, irradiated at 27.8 kGy for microbiological control to meet international quarantine requirements and then homogenized. Method S1 available as Supplementary Data at *Tree Physiology* Online describes the collection and handling of samples used.

Sub-samples of the same five dried and ground samples were sent to 29 laboratories around the world (Austria, Australia, Canada, Chile, Estonia, France, Germany, Japan, Israel, The Netherlands, Spain, Switzerland and the USA), where each laboratory used their own protocol to analyze the samples in triplicate (see Method S2, Tables S1 and S2 available as Supplementary Data at *Tree Physiology* Online). One laboratory (Q) only provided sugar estimates, and two other laboratories (L1, L2; Z1, Z2) provided sugar estimates from two different methods. The number of estimates for starch was 28, the number of estimates for total soluble sugars was 31, and the independent estimates for sugars from laboratories L and Z were combined with the single starch estimate from those laboratories to yield 30 NSC estimates. One laboratory had samples analyzed twice by two separate investigators, which we counted as six laboratory replicates, but only one starch, soluble sugar and NSC mean estimate. Table 1 summarizes the procedures used in this study to measure soluble sugars and starch in plant tissues and Tables S1 and S2 available as Supplementary Data at *Tree Physiology* Online provide more detailed methods. All data were reported as mg g⁻¹ of dry mass.

Different methods for soluble sugar extraction within a single laboratory

We selected four methods of soluble sugar extraction: 80% ethanol (80% EtOH), 70% methanol (70% MeOH), methanol :

chloroform : water (MCW) at 80 °C (MCW 80) and MCW at ambient laboratory temperature (MCW amb). Individual soluble sugars (glucose, fructose, sucrose) were extracted from 20 mg of dried plant tissue for each of the five samples for each of the four methods. Alcohol methods (EtOH) were derived from Gomez et al. (2002), and ternary solvent methods (MCW) from Dickson and Larson (1975). All four methods were conducted within the same laboratory (see Method S3 available as Supplementary Data at *Tree Physiology* Online).

Other methods

We also performed an analysis of the effect of microwaving duration to halt enzymatic activity (see Method S4 available as Supplementary Data at *Tree Physiology* Online), and the effect of particle size (see Method S5 available as Supplementary Data at *Tree Physiology* Online) in single laboratories.

Statistical analyses

For Objective 1, we used a general linear mixed model analysis to determine differences in estimates among laboratories with laboratory and sample types as fixed effects and the extraction and quantification categories (below) as random effects. For Objective 2, we used Spearman rank correlations for laboratory ranks among all sample pairs to evaluate the consistency of laboratory estimates for samples with different chemical constituents. Correlations were estimated for total soluble sugars, starch and total NSC.

For Objective 3, we used a different general linear mixed model analysis, with extraction and quantification groups and sample as fixed effects, and laboratory as a random effect. We could not perform one overall test with laboratories and methods, because methods were confounded with laboratory. We grouped methods according to the type of solvent used for the extraction methods (EtOH, EtOH + W, MCW, W for the soluble sugars; and Acid, AA + amylo., Amylo. for starch) and by the type of quantitative assay for the quantification methods (HPLC, Enz., Spec. 490, Spec. 620 and Spec. 510). High-performance anion exchange chromatography-pulsed amperometric detection (HPAEC-PAD) and proton nuclear magnetic resonance (¹H-NMR) were grouped with HPLC. Both sugar and starch concentrations were log-normally distributed and all components were transformed for analysis. Least squares means (LSM) were back-transformed to original units after estimation of the model parameters. Other differences in laboratory protocols (differences among the number, temperature and duration of extractions or methods used for the gelatinization of starch) were not considered as factors within the method because of the lack of replication. General linear mixed model analyses were done using SAS PROC GLIMMIX (SAS Institute 2012). The proportion of the variance explained by the method categories compared with sample and laboratory was evaluated using the method of computing R^2 for generalized linear mixed models described in Nakagawa and Schielzeth (2013). We assessed how differences

among method categories compared with differences among samples and laboratories by comparing the R^2 for models with only the method category as a fixed factor with (i) R^2 for models with only sample category as a fixed factor and (ii) with the R^2 for the full model with sample and method as fixed factors and laboratory as a random factor. R^2 measures were computed using the 'R' statistical package version 3.1.2 (R Development Core Team 2014) and the *MuMIn* library.

We examined the differences between soluble sugar extraction methods on total NSC in the same laboratory with an analysis of variance for each sample type ($\alpha = 0.05$). For all tests and all experiments, we set α at 0.05. Participants were assured of anonymity in the experiment, and the results were coded by letters.

Results

Objective 1: estimates for soluble sugars, starch and total NSC for the same samples varied substantially among laboratories

Estimates for individual sugars, total soluble sugars, starch and total NSC differed among laboratories ($P < 0.001$, Figure 1), with a large range for all components. For example, in *E. globulus* leaves (EGL), laboratory estimates ranged from 23 to 116 mg g⁻¹ (coefficient of variation (CV) 35%) for total soluble sugars, 6–533 mg g⁻¹ (CV 102%) for starch and 53–649 mg g⁻¹ (CV 69%) for total NSC (Figure 1). Laboratory estimates for *Prunus* leaves (PPL, average CV = 87% for sugars, starch and total NSC) were more variable than those for other samples (average CV = 54–69% for all NSC components). Starch estimates were more variable among laboratories (CV 87–120%) than were soluble sugars and total NSC (CV 24–71% for sugars and 44–71% for total NSC, Figure 1). For all samples and NSC components, 10–57% of the laboratories were within the 95% confidence intervals estimated for the means. Laboratories were most consistent for starch estimated for the *Eucalyptus* leaf, stem and root samples (EGL, EGS, EGR, 16 of 28 laboratories were within the 95% confidence intervals), and least consistent for sugar estimates for *Eucalyptus* leaves (4 of 30 laboratories) and total NSC estimated for *Pinus* leaves (8 of 30 laboratories) and *Prunus* leaves (3 of 30 laboratories). The subset of the laboratories that identified sucrose and glucose + fructose ($n = 20$) were relatively consistent, having an average of 51% or 10 of 20 laboratory estimates within the 95% confidence intervals (range = 7–14 laboratories, Figure 1a). The interaction between laboratory and sample type was highly significant for sugars, starch and total NSC ($P < 0.001$), indicating that differences among laboratories differed with sample type.

The range of estimates varied substantially with method and sample types (Figure 1, Figure S1 available as Supplementary Data at *Tree Physiology* Online). For example, NSC in the PPL sample showed high variability among laboratories (Figure 1, Figure S1a available as Supplementary Data at *Tree Physiology*

Online), and estimates for soluble sugars varied largely within each method of extraction and quantification, except for the water extraction (W) (see Figure S1a available as Supplementary Data at *Tree Physiology* Online). In comparison, NSC in the EGS sample had the lowest variability among laboratories (Figure 1b) and estimates varied less within each method (see Figure S1b available as Supplementary Data at *Tree Physiology* Online).

Objective 2: laboratories had similar rankings for all five common samples

Laboratory rankings were consistent for most sample pairs (Table 3; Figure 2), with higher rank correlations for starch (0.41–0.91, mean = 0.71) and total NSC (0.45–0.84, mean = 0.60) than for soluble sugars (0.11–0.83, mean = 0.44). This consistency shows that laboratories with estimates below, above

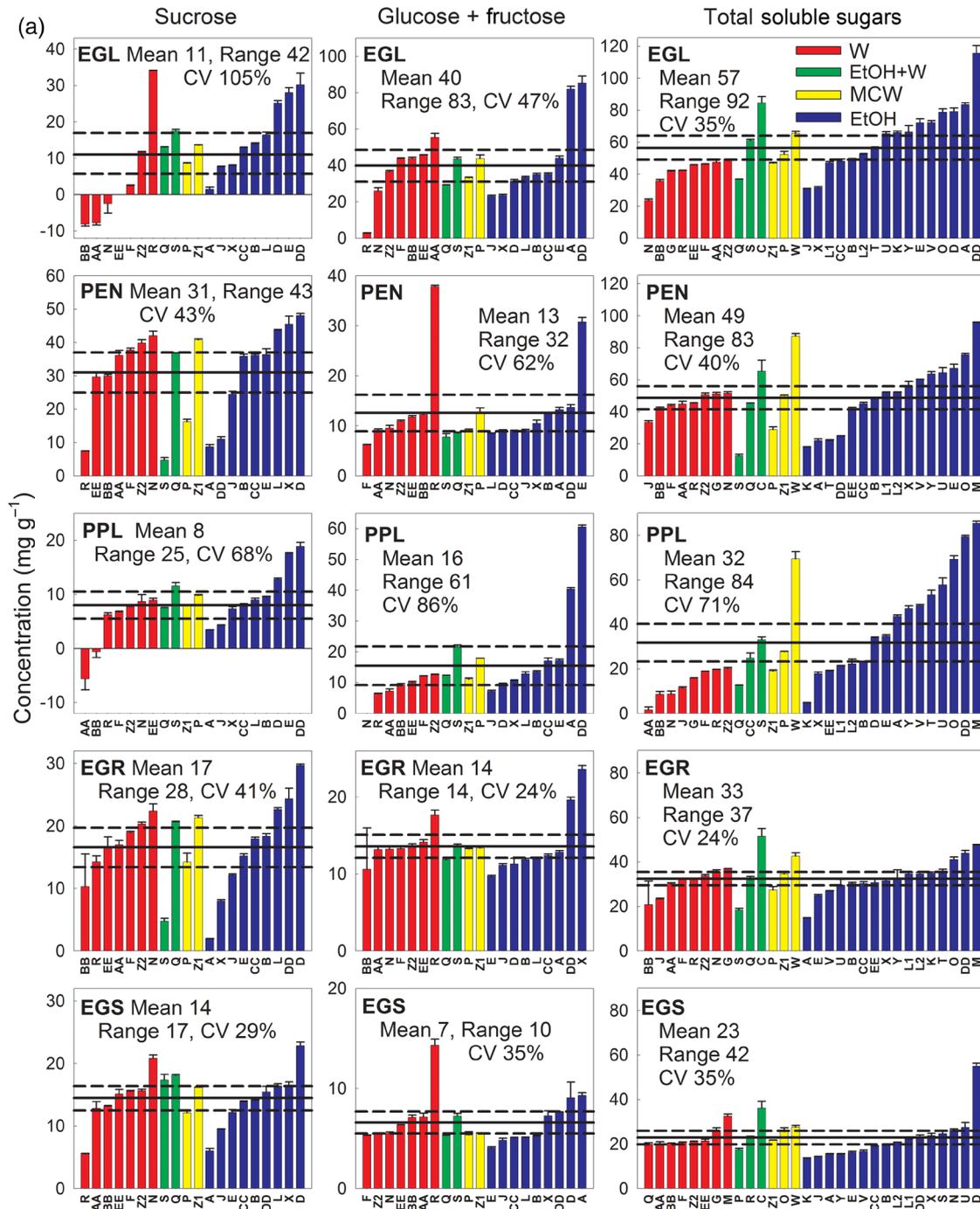


Figure 1. Laboratory estimates of (a) sucrose, glucose + fructose, total soluble sugar, and (b) starch and NSC for five samples: EGL, PEN, PPL, EGR and EGS, with means (text and solid line), range, coefficient of variation (CV) and 95% confidence interval (dashed lines). Estimates are ranked by sugar extraction category: W, water; EtOH + W, ethanol water mixture; MCW, methanol : chloroform : water; EtOH, ethanol. Estimates differed substantially among laboratories and within method categories.

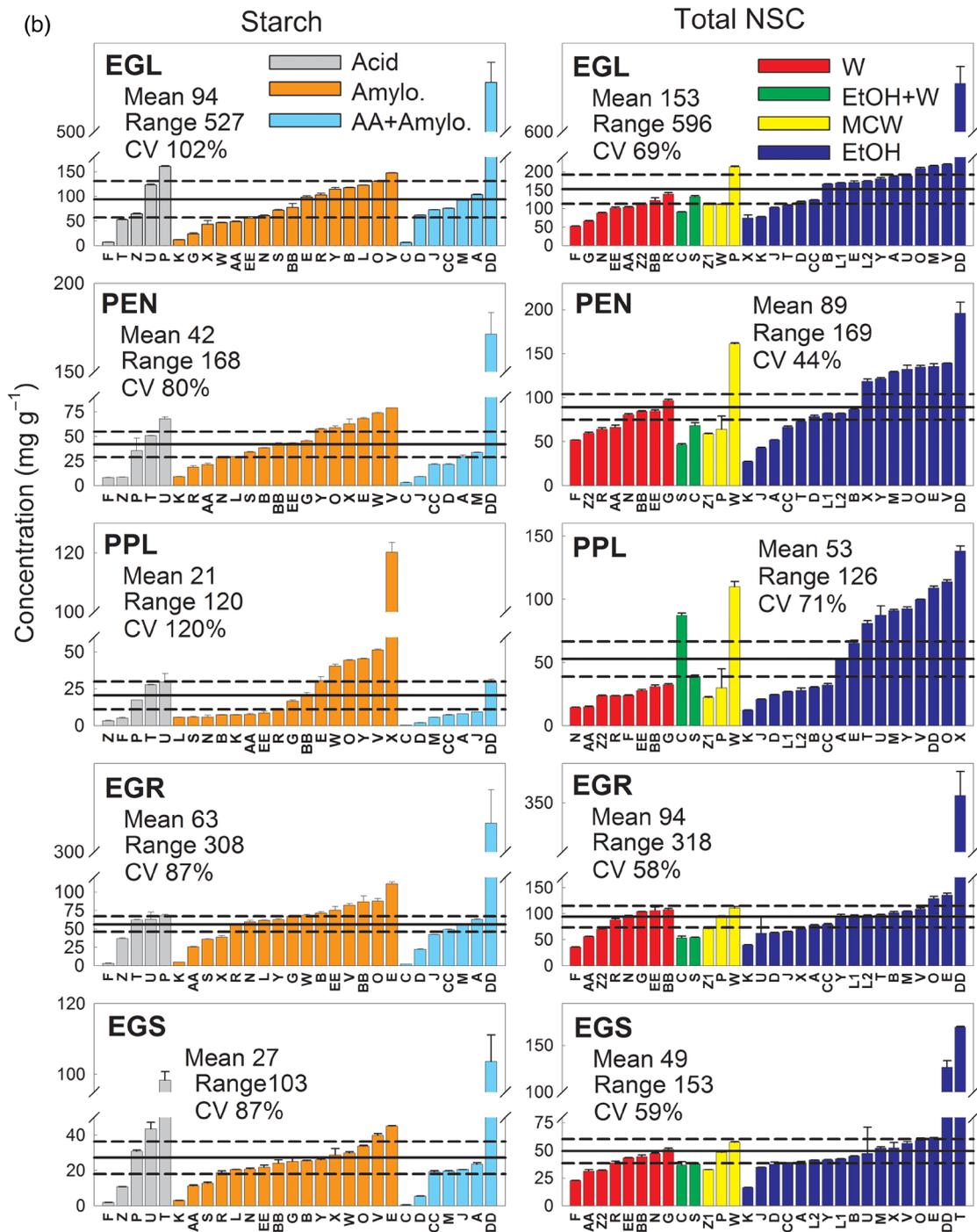


Figure 1. (Continued)

or near the mean for one sample tend to have a similar ranking for that carbohydrate relative to other laboratories for other samples.

Objective 3: extraction and quantification methods affect NSC estimates, but the effect is lower than variability among laboratories

We investigated whether the methods used to extract or quantify NSC could explain the variability in NSC results among laboratories

(Table 4; Figure 3). When analyses were pooled across laboratories and samples, NSC estimates did not differ by sugar or starch extraction or quantification methods (Table 4, $P = 0.07\text{--}0.84$, Figure 3c, e, g, and i: LSM). Across laboratories and samples, starch estimates were lower for ethanol + water sugar extraction than for the other three sugar extraction categories (Figure 3b: LSM, $P < 0.05$), but did not differ by starch extraction or quantification categories (Figure 3d and h: LSM). Across laboratories and samples, sugar estimates did not vary by extraction method category (Figure 3a:

Table 3. The Spearman rank correlation indicates correlations for laboratories between sample pairs of 0.11–0.83 (mean = 0.44) for soluble sugars, 0.41–0.91 (mean = 0.71) for starch and 0.45–0.84 (mean = 0.60) for total NSC. These results suggest starch has the most consistency among laboratory ranks for the different samples. * $P < 0.05$, ** $P < 0.01$.

	EGL	EGR	EGS	PEN	PPL
Soluble sugars					
EGL					
EGR	0.33				
EGS	0.11	0.73**			
PEN	0.29	0.52**	0.41*		
PPL	0.83**	0.39*	0.37*	0.41*	
Starch					
EGL					
EGR	0.69**				
EGS	0.59**	0.87**			
PEN	0.47*	0.83**	0.91**		
PPL	0.41*	0.68**	0.84**	0.81**	
Total NSC					
EGL					
EGR	0.59**				
EGS	0.49**	0.69**			
PEN	0.45*	0.84**	0.64**		
PPL	0.49**	0.54**	0.55**	0.72**	

LSM), but did by sugar quantification method category (Figure 3f: LSM, $P < 0.05$), with the Spec. 620 colorimetric method producing higher estimates than the HPLC, enzymatic or Spec. 490 method. A principal component analysis showed that within a method, the estimates for soluble sugars were more variable than were estimates for starch (see Figures S2 and S3 available as Supplementary Data at *Tree Physiology* Online).

An analysis of R^2 for model components showed that the differences in method category in our analysis accounted only for a small portion of differences in NSC among laboratories. R^2 for total soluble sugars with sugar extraction method category was 0.05 and 0.12 for sugar detection method category, compared with 0.30 for sample and 0.66–0.69 for the full model. R^2 for starch with starch extraction method category was 0.10 and 0.11 for starch detection method category, compared with 0.23 for sample and 0.88 or 0.92 for the full model; sugar extraction method category had an R^2 of 0.33. R^2 for total NSC with sugar extraction method category was 0.09, 0.04 for sugar detection method category, 0.01 for starch extraction method category and 0.09 for starch detection category compared with 0.37 for sample and 0.79–0.84 for the full model. Additionally, differences between the highest and lowest LSM for the overall effect of methods categories were small compared with the differences among laboratories (compare Figure 3 with Figure 1).

Objective 3: method effects differ by sample

Sample and method had significant interactions (Table 4, $P < 0.0001$), with the foliar samples (EGL, PEN and PPL) showing

more variation among method categories than the wood samples (EGR, EGS). For example, the sugar extractions with water (W and EtOH + W) yielded lower soluble sugar and total NSC estimates for the foliar samples (EGL, PEN and PPL), while having less effect on woody samples (EGR and EGS, Figure 3a and c). Starch concentration differences among extraction and quantification methods in woody samples were similar to those for foliar samples (Figure 3b, d and h). Colorimetric quantification (Spec. 490 and Spec. 620) of starch and soluble sugars almost always produced higher estimates for soluble sugars, starch and total NSC than did the HPLC or enzymatic methods (Figure 3f–i).

Objective 3: single laboratory tests of soluble sugar extraction methods, microwaving and particle size

Soluble sugar extraction methods influenced sugar estimates when samples were quantified in the same laboratory using the same method. Estimates of total soluble sugars were affected by extraction methods for all samples ($P < 0.05$) except EGL ($P > 0.10$). Differences among sugar extraction methods tested in the same laboratory (Figure 4) were relatively minor compared with differences among laboratories (Figure 1a), with the largest differences occurring for the MCW extractions at different temperatures (Figure 4).

Microwaving small samples (<5 g) of *P. edulis* at 800 W required 180 s to deactivate enzymes. No microwaving or 90 s of microwaving was not effective at halting the conversion of sucrose and starch to glucose + fructose. At 300 s, starch and NSC increased, suggesting conversion of non-NSC compounds to NSC (see Method S4 available as Supplementary Data at *Tree Physiology* Online, Figure 5). Grinding *Pinus banksiana* tissues to a smaller particle size (<105 μm) yielded higher starch and total NSC estimates for root tissues (but not needles or stem) compared with extractions of larger particle size (<400 μm , Method S5, Figure S4 available as Supplementary Data at *Tree Physiology* Online).

Discussion

Absolute estimates of NSC are not comparable among laboratories (Objective 1)

Results demonstrate that estimates of soluble sugar, starch and total NSC provided by different laboratories in this study cannot be compared, even if they are obtained with the same general methods. Laboratories differed substantially in estimates for sugars, starch and total NSC, and the variability across laboratories and even within a method category was unexpectedly large. Therefore, comparing values for any NSC component across studies in the literature (e.g., Ainsworth et al. 2002, Morgan et al. 2003, Wittig et al. 2009) should not be done, either for individual studies or for meta-analyses, unless the study accounts for laboratory effects.

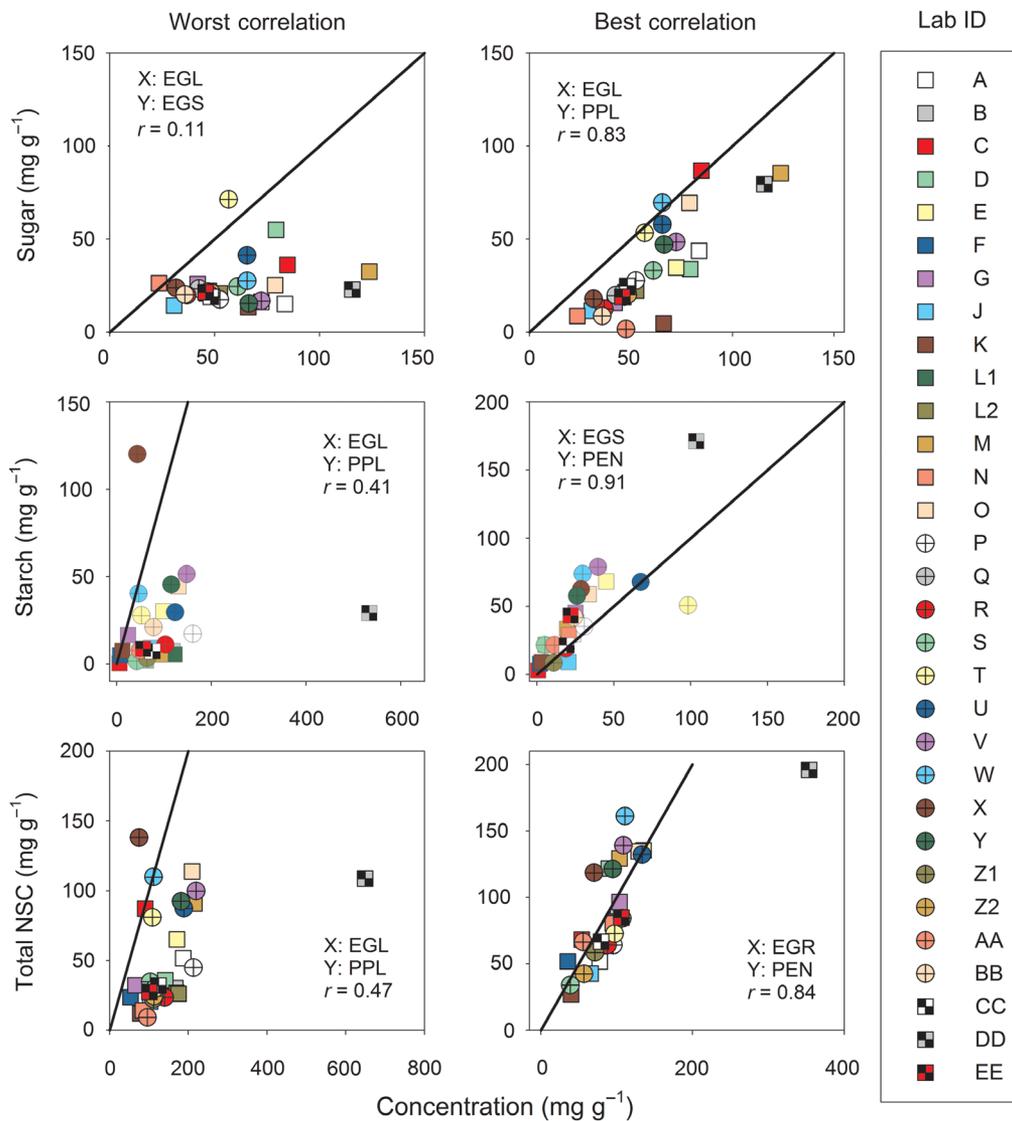


Figure 2. Correlations of laboratory ranks among all sample pairs that show the worst and best correlations for soluble sugars, starch and total NSC. Plots show that laboratory rankings can be consistent for the different samples. Spearman rank correlations for all sample pairs are given in Table 3. Solid lines are the 1 : 1 line.

Table 4. The general linear mixed model analysis with laboratory as a random factor showed some differences for extraction and quantification methods for sugars and starch concentrations and interactions between extraction and quantification methods and sample for sugars, starch and total NSC. The interactions suggest that a method performs differently for different samples. df, degree of freedom; Num., numerator; Den., denominator.

	Soluble sugars (SS)				Starch				Total NSC			
	Num. df	Den. df	F	P-value	Num. df	Den. df	F	P-value	Num. df	Den. df	F	P-value
Sample	4	426	63.4	<0.0001	4	387	152	<0.0001	4	386	122	<0.0001
SS extraction	3	28	2.1	0.123	3	25.01	9.2	0.0003	3	25.01	2.6	0.074
SS quantification	3	27.95	5.6	0.004	–	–	–	–	3	25.01	25.0	0.443
Starch extraction	–	–	–	–	2	26.01	3.1	0.064	2	26.02	0.12	0.837
Starch quantification	–	–	–	–	4	24	1.3	0.306	4	24.01	1.9	0.141
Sample × SS extraction	12	426	11.6	<0.0001	12	387	5.1	<0.0001	12	386	11.7	<0.0001
Sample × SS quantification	12	426	7.54	<0.0001	–	–	–	–	12	386	386	<0.0001
Sample × Starch extraction	–	–	–	–	8	391	4.7	<0.0001	8	390	3.5	0.0007
Sample × Starch quantification	–	–	–	–	16	383	15.0	<0.0001	16	382	10.7	<0.0001

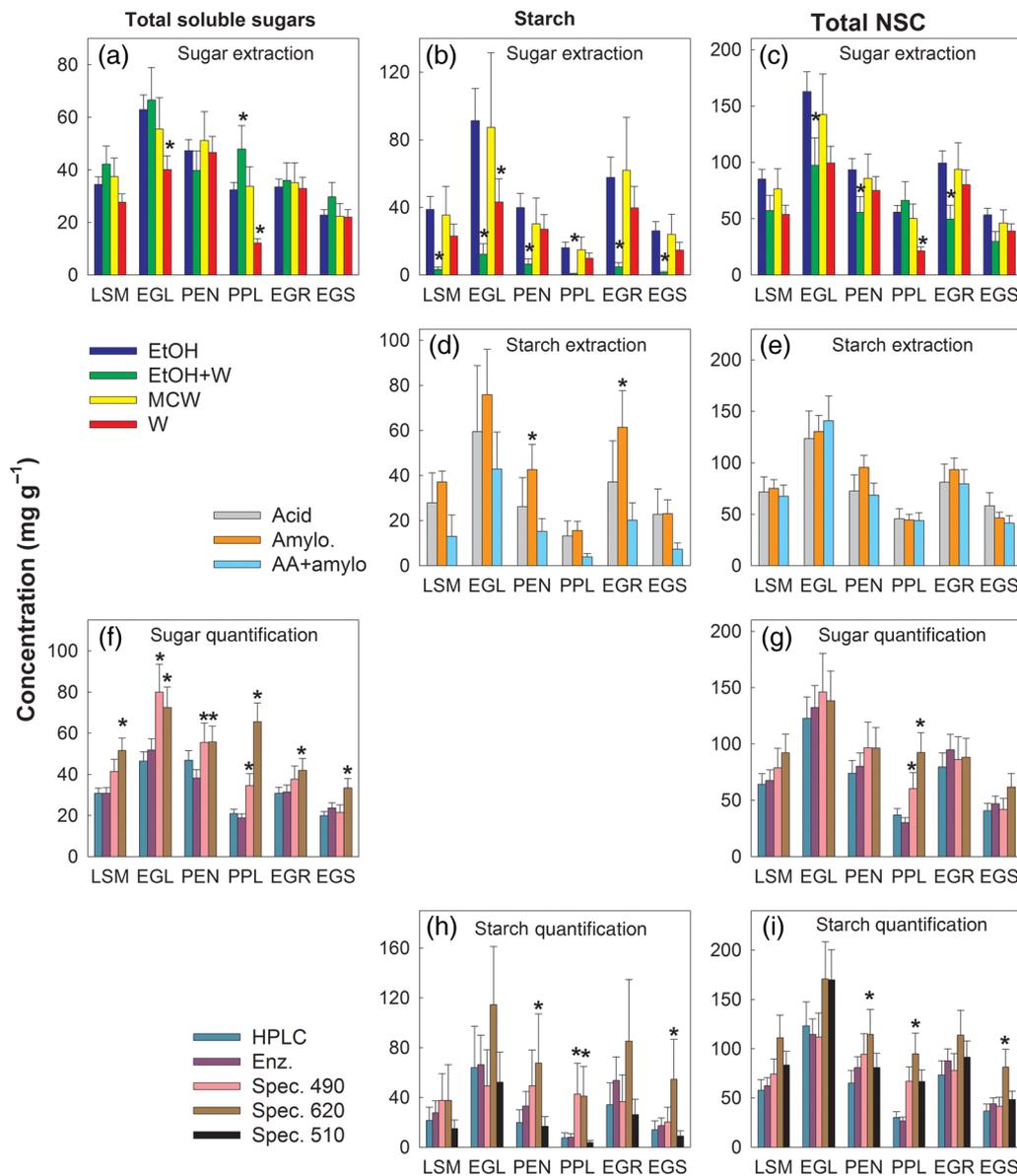


Figure 3. Differences in LSM for all samples and for individual samples (EGL, PEN, PPL, EGR, EGS) for the extraction and quantification methods for soluble sugars, starch and total NSC show that method category generally had little effect on NSC difference, perhaps because of high within-method variance. Error bars are standard errors for the LSM. Total soluble sugars results are grouped by sugar extraction (a) and quantification (f) method. Starch results are grouped by sugar (b) and starch (d) extraction method and starch quantification method (h). Total NSC results are grouped by sugar (c) and starch (e) extraction methods, and for sugar (g) and starch (i) quantification methods. Significant differences (*) among methods within each tissue were assessed with Tukey–Kramer test ($\alpha = 0.05$).

Relative differences within a single laboratory can be consistent and meaningful (Objective 2)

The Spearman rank correlation analysis of sample pairs showed that laboratory ranks were fairly consistent among the five samples for starch, but less so for soluble sugars and total NSC. These results suggest that relative differences among treatments and species within a laboratory can be meaningful. While we did not explicitly test how laboratories would perform using the same substrate with two different NSC concentrations, preserving laboratory rank across such a diverse sample cohort was a significant finding in this experiment. Therefore, an assessment

of relative responses of different treatments to a control may be robust, especially for starch, and meaningful within and between studies.

Method differences explained only some of the variability among laboratories, but meeting Objective 1 compromised our ability to identify these differences (Objective 3)

Differences among methods, as captured by our extraction and quantification group approaches, were generally small relative to the differences among laboratories. However, fulfilling our

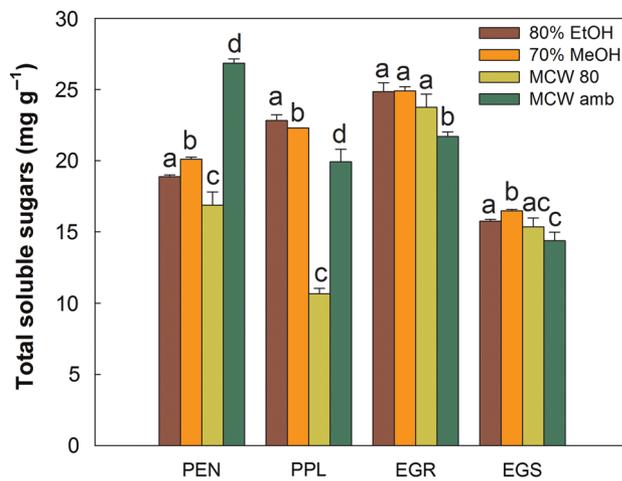


Figure 4. Means and standard errors for soluble sugars by extraction method for samples processed in one laboratory and using the same quantification method. Results show that extraction method can affect estimates especially for PEN and PPL samples. In all samples MCW-based methods produced consistently lower estimates than alcohol-based methods. Different letters indicate significant difference at $\alpha = 0.05$ according to *F*-protected LSD test.

primary objective (to identify whether NSC estimates could be compared among laboratories) compromised the ability to identify differences between methods. We can interpret these results to mean that: (i) real differences among methods would exist, and variation among laboratories would be minimized if the laboratories using the same method followed the same protocols exactly for extraction and quantification; or (ii) NSC quantification is such a highly variable and sensitive procedure that even minor differences among laboratories' procedures not captured in an explicit protocol would cause variation among laboratories using the same method. We suspect that both explanations play a role in the low ability of 'methods' to explain laboratory differences.

Variation in protocols within a method category may have contributed to the lack of significant differences among methods. For example, the number, temperature and duration of extractions and the method of starch gelatinization (Table 2, Tables S1 and S2 available as Supplementary Data at *Tree Physiology* Online) are known to affect soluble sugar and starch estimates (Yemm and Willis 1954, MacRae et al. 1974, Rose et al. 1991, Johansen et al. 1996, Shi et al. 2002, Gomez et al. 2003, Kim et al. 2003). We were surprised at the variability among laboratories in these factors, and even laboratories using the same 'method' differed in these important factors. Variability of method application within a method category yielded little or no replication for these factors, and limited the evaluation to broad method categories. As an example of how these factors might contribute to differences among laboratories, yet not appear in our methods analysis, we found that higher temperature increased sugar concentration for MCW extracts in two of the four samples (Figure 4).

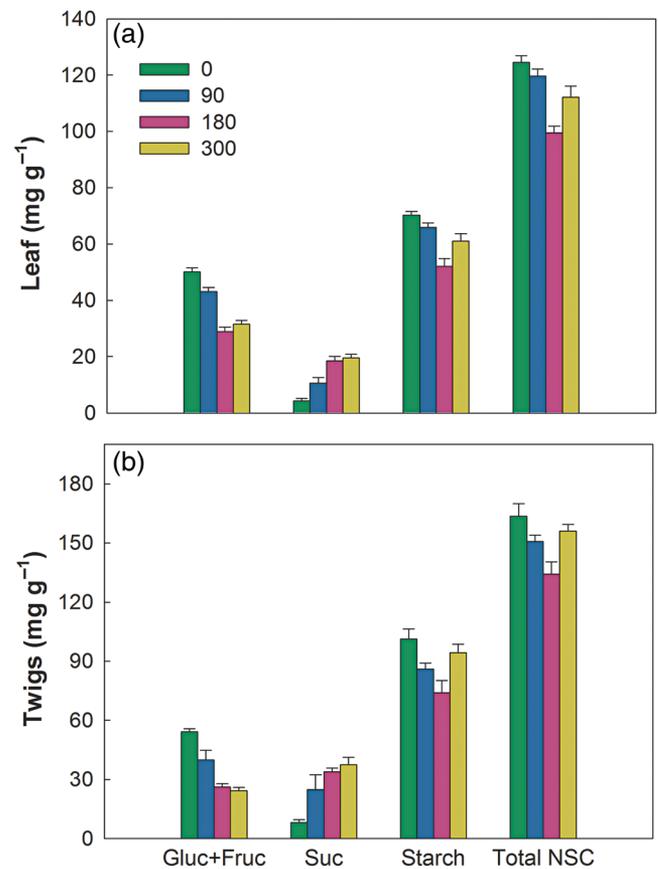


Figure 5. Effect of microwaving samples <math>< 5\text{ g}</math> at 800 W on amount of glucose + fructose (Gluc + Fruc), sucrose (Suc), starch and total NSC for foliar (a) and twig (b) samples of *P. edulis*. See Method S4 available as Supplementary Data at *Tree Physiology* Online for details on the method. At 0 and 90 s microwaving time, sucrose hydrolyzing and starch debranching enzymes are still active, leading to lower sucrose levels, higher glucose + fructose levels and higher starch levels because debranching enzymes make starch more accessible to the enzymatic assay. At 180 s and above, enzymes are deactivated, yielding consistent sucrose and glucose + fructose. At 300 s, starch starts to gelatinize, again making it more accessible to the assay. Orthogonal contrasts for trend with microwaving time: glucose + fructose, quadratic for leaf and twig, $P < 0.05$; sucrose, linear for leaf and twig, $P < 0.001$; starch, quadratic for leaf and twig, $P < 0.01$; total NSC, quadratic for leaf and twig, $P < 0.01$.

The lack of differences among soluble sugar extraction method categories ($P = 0.12$, Table 4), coupled with the small differences between different methods within a single laboratory (Figure 4), suggests that variation in the application of extraction methods across laboratories was larger than the effect of the extraction solvent. However, despite laboratory differences in protocol, we could still detect an effect of soluble sugar quantification methods on sugar estimates (Figure 3, $P = 0.004$). These differences may result from the fact that different methods quantify different sugars. This result suggests that systematic differences in quantification, especially between colorimetric and HPLC-based methods, might be interpreted and possibly corrected.

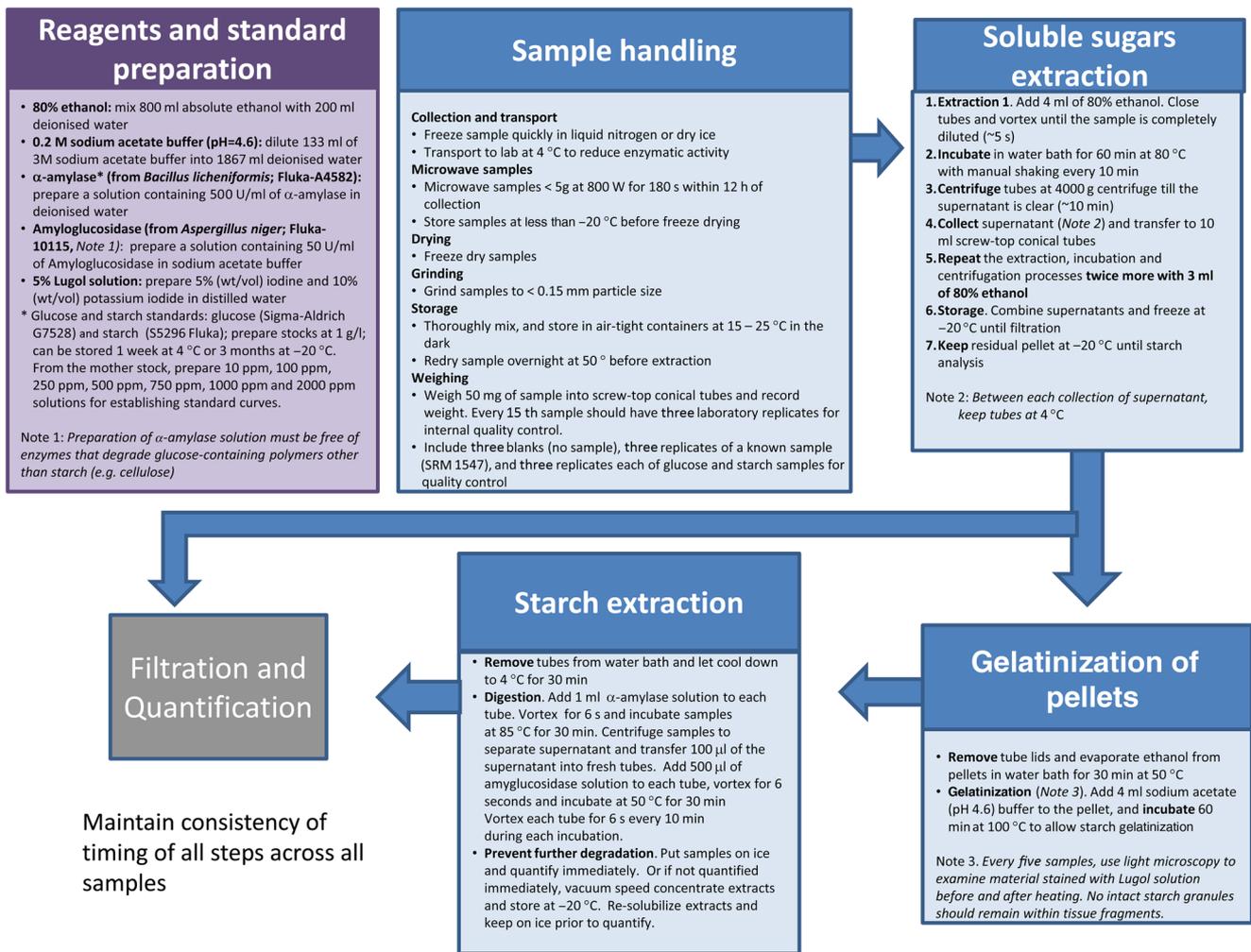


Figure 6. Instructions for sample collection, handling, preparation and sugar and starch extraction for reference method.

We also did not assess the effect of other factors such as air temperature, level of expertise of the person conducting the analyses or quality of the laboratory equipment. Such factors might contribute to the variability among laboratories, even for those using the same general method, but they have not been assessed.

Method effects differ by sample (Objective 3)

Non-structural carbohydrate components exist within a complex and varied chemical matrix and need to be extracted from this matrix for analysis. Procedures to extract NSC from the matrix can free the target compound, but also convert other compounds into the target. Maximizing the extraction while minimizing the conversion is the goal of procedures, but may not always occur (Hansen and Møller 1975, Thompson and Ellison 2005, Santiago da Silva et al. 2012, Huang and Fu 2013). In our study, soluble sugar estimates for *Eucalyptus* and *Prunus* leaves differ with the sugar quantification method (colorimetric methods generate higher estimates than do HPLC or enzymatic methods, Figure 3; see Note S1 available as Supplementary Data at

Tree Physiology Online). Clearing interfering compounds from the solvent might minimize these effects (Thompson and Ellison 2005), as would avoiding acid use during sugar extraction (Chow and Landhäusser 2004). The significant interactions between sample type and methods also suggest that different extraction and quantification protocols will give different results for NSC in samples with different matrices.

How can we make quantitative, comparable estimates of the true value of NSC components?

Determination of the role and regulation of NSC is governed by what we can measure (Dietze et al. 2014). Our study demonstrates that laboratories and methods produce widely different and non-comparable estimates and progress in plant science will be limited until this problem is resolved, although relative differences in NSC have been and will continue to be important for many questions. Being able to compare between and within studies and knowing the true value are essential for a mechanistic understanding of NSC pools and fluxes (Ryan 2011), especially for questions about the role of NSC in ecosystem

productivity, stress responses and plant adaptations. Relative differences within and across studies are valuable for testing many hypotheses, and this study shows that these have values, particularly for starch.

Comparability might be solved using two approaches: either adopt a standard method and report values for certified reference material (CRM) or embrace a central laboratory for all processing. A standard method would require a detailed and easily applied protocol, from sample collection to quantification, so that any laboratory can reproduce values for the CRM. Another solution to the comparability problem would be to establish and adopt a central laboratory for all NSC analyses, similar to the calibration laboratories of the Global Atmosphere Watch program (<http://www.wmo.int/pages/prog/arep/gaw/qassurance.html>) or the US National Atmospheric Deposition Program (<http://nadp.sws.uiuc.edu>). A central laboratory could use different methods for samples of different characteristics and still maintain comparability among samples. Both approaches can be criticized for the lack of flexibility and freedom they impose on the scientific community, and raise the practical issue of what to do with the existing costly analytical equipment. Adopting a standard method for NSC determination in plants would likely be more practical than establishing a central facility, but would impose an investment for laboratories to comply with the selected standard. Adoption of either approach would depend on the cooperation of the science community.

Our results provide some insights into which methods might give the most homogenous results (i.e., those less affected by random error). High performance liquid chromatography was the quantification method with the least variable results, whereas colorimetric assays exhibited more variability (Figure 1, Figure S1 available as Supplementary Data at *Tree Physiology* Online). High performance liquid chromatography methods (including HPAEC-PAD and $^1\text{H-NMR}$) are increasingly chosen by laboratories because of (i) their high resolution, even with a small amount of sample and (ii) reproducibility due to a close control of parameters affecting the efficiency of separation and quantification (Giannoccaro et al. 2008, Raessler et al. 2010). However, the HPLC process is time-consuming, laborious and expensive—especially for carbon balance studies where only the total amount of glucose equivalents may be of interest. In addition, HPLC still relies on sugar and starch extractions that vary substantially with solvent and other method details.

Colorimetric methods are less expensive than other techniques, rapid and can detect all types of sugars, and therefore are still widely used; nevertheless, they have major drawbacks, including: (i) the necessity to prepare a calibration curve using a series of standards because different carbohydrates give different absorbance responses (see Dubois et al. 1956, Hall 2013); (ii) the use of toxic and dangerous chemicals; and (iii) possible interference of metabolites with the concentrated sulfuric acid (Ashwell 1957).

The enzymatic method also produced relatively consistent results and allowed for the measurement of individual sugars. This method requires expertise for timing of enzyme additions, checking for cross contamination (converting non-targeted oligosaccharides) and maintenance of a precise pH for NADPH. In this study, three laboratories using the enzymatic method reported negative results for sucrose (Figure 1; Table S1 available as Supplementary Data at *Tree Physiology* Online). Negative results are not normally reported and are usually assumed to be zero, but indicate that something went wrong in the assay. This might be caused by inappropriate extraction (hydrolyzing sucrose into glucose and fructose) or too low pH (leading to NADPH degradation following the addition of invertase, the enzyme enabling the quantification of sucrose). To solve these issues, cross-validation with HPLC or NMR should be performed each time a new sample type is analyzed.

Best practice in other plant chemical analyses generally use CRMs to ensure comparability of results (e.g., Quevauviller et al. 1994, Clement et al. 1996, Saunders et al. 2004). Unfortunately, CRM for carbohydrates do not currently exist. Many laboratories use pure sugar and/or starch standards ($n = 15$ in our study) to define recovery of known concentrations of specific sugars. However, these standards do not account for the effect of plant matrix which may generate incomplete carbohydrate extraction or yield compounds that interfere with quantification (Emons et al. 2004). A CRM is accompanied by a certificate, which specifies property values of the material: before the certificate is delivered, a procedure establishes material traceability to an accurate realization of the unit, and for which each certified value is accompanied by an uncertainty at a stated level of confidence (Emons et al. 2004). Certified reference materials are a key element of analytical data quality assurance and are used for four main purposes: (i) instrument calibration; (ii) method validation, in particular for assessment of the reliability of a method; (iii) ensuring the traceability of measurement results; and (iv) statistical quality control (Emons et al. 2004). Certified reference material for NSC will likely require several samples with different matrices, sugar and starch concentrations. Integration of CRMs into NSC analysis should be standard practice to improve comparability among laboratories.

In addition to the difficulty of quantitatively assessing soluble sugars and starch, studies assessing NSC may miss important components that could represent a substantial fraction of NSC. Most studies assessing NSC have focused on analyzing the three 'major' sugars (sucrose, glucose, fructose) and starch, and assume that this pool represents the NSC available to the plant—a reasonable assumption for most trees (Hoch et al. 2003, Hoch and Körner 2005). A few studies suggest that we should sometimes look deeper. For example, sorbitol is found in high concentrations in PPL (Zhang et al. 2013) and quercitol in droughted *Eucalyptus astringens* leaves (Arndt et al. 2008), and raffinose

concentration was greater than that of starch in birch buds (Ruuhola et al. 2011).

Conclusions and recommendations for the future

We conclude that absolute values of NSC, total soluble sugars, starch and individual sugars cannot be directly compared among laboratories, even among laboratories that use a method in the same method category. Differences relative to a control may have value with a single laboratory and for comparisons among laboratories for starch, but less so for total NSC and for soluble sugars. Differences in absolute values among laboratories were poorly related to our broad method categories, but many factors that may contribute to different estimates could not be assessed in our analyses.

Our study shows that developing methods to produce reliable, absolute and comparable estimates of NSC and its components in plant tissue will be a serious challenge because of high variability in methods currently in use, lack of absolute standards and little information about the causes of the high variation in estimates among laboratories. Our team discussed the benefits and pitfalls of proposing a standard method for sample collection, storage, processing, extraction and quantification as a first step towards achieving comparability among laboratory estimates. Team members mostly supported the publication of a standard method (although there was less agreement about the particular method), but there were also strong arguments against such an approach. The small differences among method categories and the high variability of laboratory processes within the method categories in this study suggest that adopting a standard method would have a higher likelihood of producing comparable estimates across studies. A standard method would at least insure that differences among studies are not because of methodological differences. However, neither this study nor any other of which we are aware has identified a 'best' method. Arguments against proposing a standard method are (i) that we do not have the data to support selecting any particular method, (ii) laboratories that change methods will lose a connection to past studies, (iii) laboratories that do not adopt the proposed standard method risk having difficulty in publishing their results, and (iv) there was disagreement over what the proposed method should be—with the largest disagreements over the sample size (50 mg samples processed in ~10 ml vials versus 10 mg samples processed in standard 96-well plates) and sample storage prior to processing (to freeze or not).

Recognizing the different viewpoints of our team members, to help the research community move towards NSC analysis that is comparable both among and within laboratories, we propose:

- A reference method for sample collection and storage, sample processing, sugar extraction, starch extraction and quantification. We use the term 'reference method' to identify the

method as one that can indicate comparability among laboratory estimates, as distinct from a 'standard method' that might imply a 'best', fully vetted method. Our data showed that water extractions gave the least variability among laboratories for soluble sugar extraction (see Figure S2A available as Supplementary Data at *Tree Physiology* Online), and that the α -amylase + amyloglucosidase extractions gave the least variability for starch (see Figure S3A available as Supplementary Data at *Tree Physiology* Online). Although water is the optimal extraction solvent for low molecular weight sugars and exhibited the least variability, it can also dissolve interfering hydrophilic polysaccharides and proteins. Extraction in aqueous alcohol can minimize this problem, and provide a high recovery of low molecular weight sugars. Standardization of alcohol strength and the number, temperature and duration of extractions is important to minimize variability in the results (see Figure S2a available as Supplementary Data at *Tree Physiology* Online). Using these results, the discussion about methods in Note S2 available as Supplementary Data at *Tree Physiology* Online, and the results for microwave duration and intensity (Figure 5) and particle size (see Figure S4 available as Supplementary Data at *Tree Physiology* Online), we recommend the method detailed in Figure 6 be adopted as a reference method. HPLC and variants showed the least variability among quantification methods because of its precision, but perhaps also because HPLC procedures incorporate filtration to remove interfering compounds. However, the reference method does not include a filtration or quantification step. We ended the reference method with extraction, because our study does not provide the data to support a recommendation for the adoption of the expensive HPLC quantification and filtration steps.

- That laboratories adopt the reference method for sample collection and storage, sample processing, sugar and starch extraction and filtration, or laboratories retain their current methods but analyze a portion of a study's samples with the reference method for sample collection and storage, sample processing, sugar and starch extraction and filtration. Samples selected for analysis with the reference method should span the range of NSC values identified using the laboratory's current methods and results should be reported in publications. Laboratories retaining methods different from the reference method should provide a rationale for their use and a full description of the method. Following either of these recommendations would aid both in-house procedures and comparability among studies.
- Researchers should implement standard procedures of internal quality control and include a detailed description of this procedure to the method. Analytical results should evaluate and present 'measurement uncertainty', given by the sample replicates, starch and sugar standards and NSC values for the peach leaf standard (SRM 1547). While SRM 1547 does not

have certified estimates for NSC and its components, it is a widely available and standardized sample.

- Certified reference materials and laboratory inter-calibration should be developed and applied in all NSC analyses. The development of an appropriate range of CRMs will require coordination within the research community to ensure that the CRMs represent the range of tissues and matrices of interest. Once CRMs have been developed, an indication of quality control should be published with all NSC results, to aid in more effective among-laboratory comparisons.
- The research community, including ecologists and biochemists, should work to develop a small set of standard methods that are appropriate for particular samples and questions and test the reference method.

The problem we have highlighted here, that NSC estimates are not comparable among different laboratories, will likely limit understanding of plant response to environmental stress. While our study focused on NSC determination in woody vegetation, a similar range of methods is used in non-woody species (e.g., Campo et al. 2013, Jaikumar et al. 2014, Kagan et al. 2014, King et al. 2014), and our results are likely to be relevant to the broader plant science community. A more unified approach to NSC analysis and standardization of methods will contribute to better understanding of plant responses to environment and management.

Supplementary data

Supplementary data for this article are available at [Tree Physiology Online](http://treephysiology.oxfordjournals.org/).

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Conflict of interest

None declared.

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