



PERFORMANCE OF THE EUROPEAN-EU SEAFOOD SECTOR – VIEWED THROUGH AQUACULTURE AND SEA BASS & SEA BREAM



PrimeFish



Horizon 2020
Programme



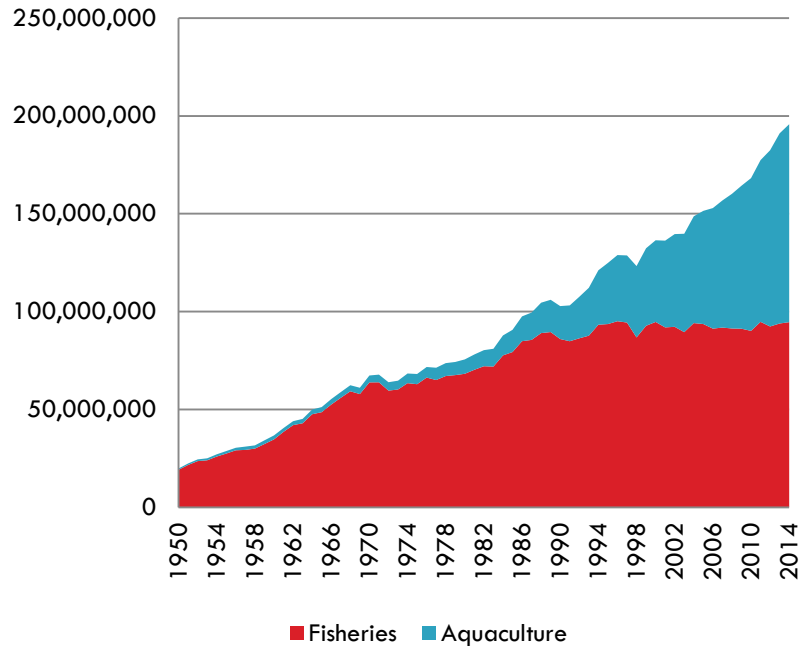
Kontali Analyse AS, P.no. 10

Outline

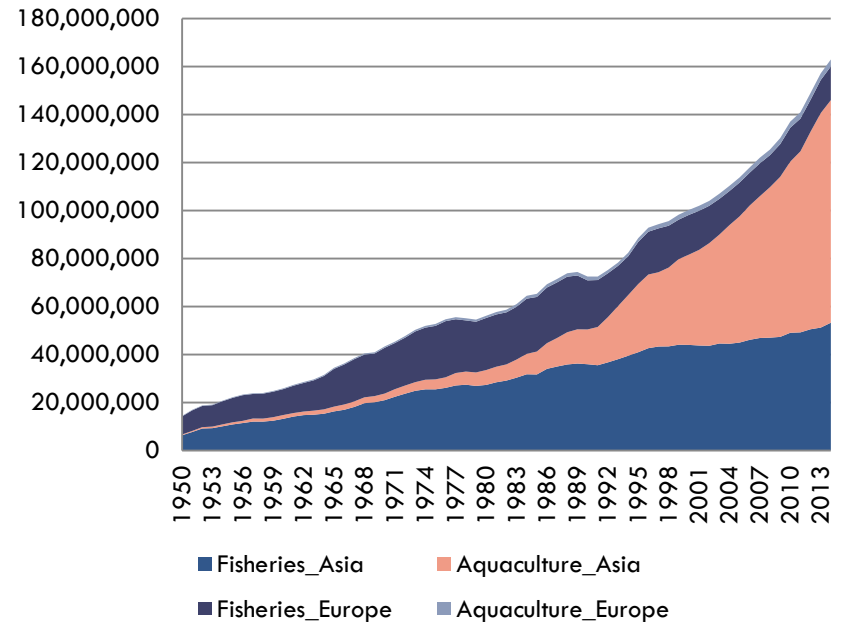
- **Seafood and especially so aquaculture, is expected to contribute more to feeding the globe**
 - **Global Seafood Perspective**
 - **European - EU Seafood perspective**
- **SeaBass & SeaBream sector perspective**

Global seafood perspective – production volumes

Global seafood production

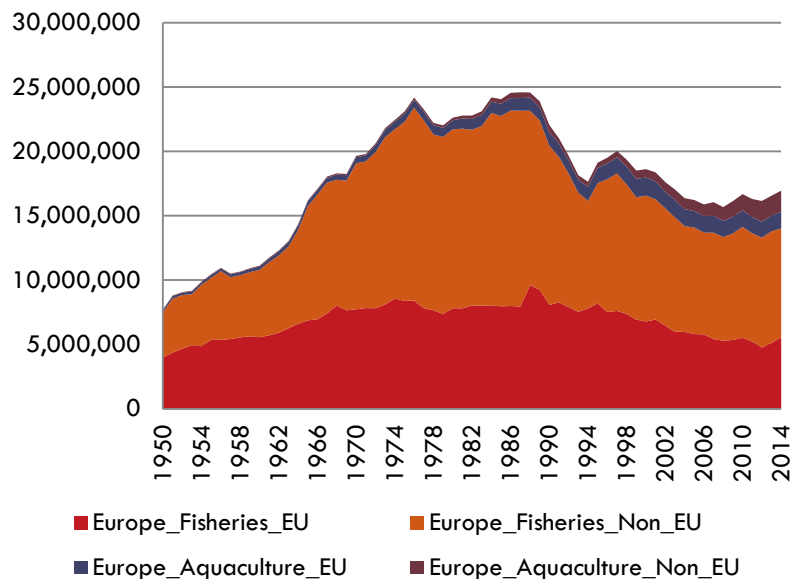


Fisheries and Aquaculture development - Asia and Europe

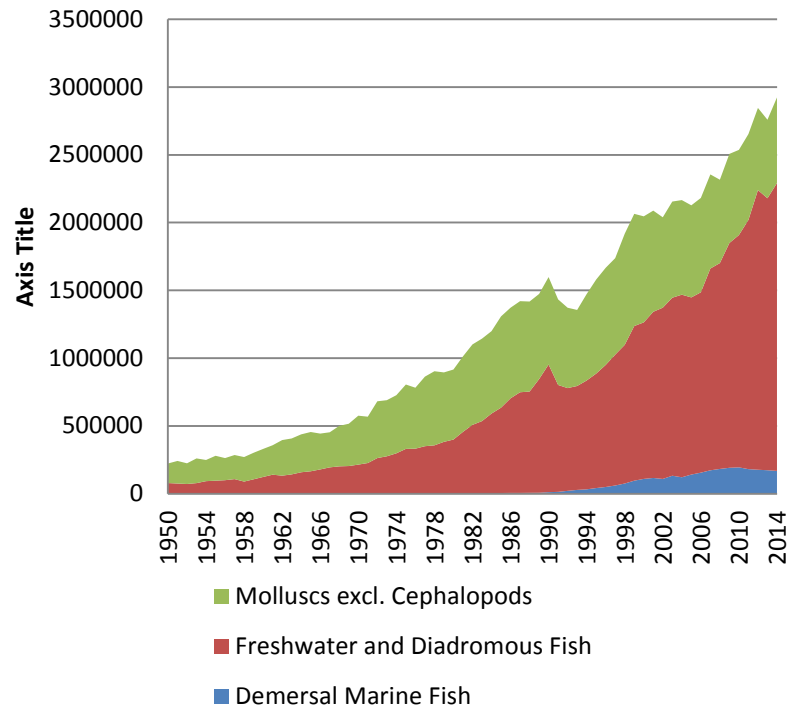


European seafood perspective – production volumes

EU and Non-EU Fisheries and Aquaculture (Quantity)

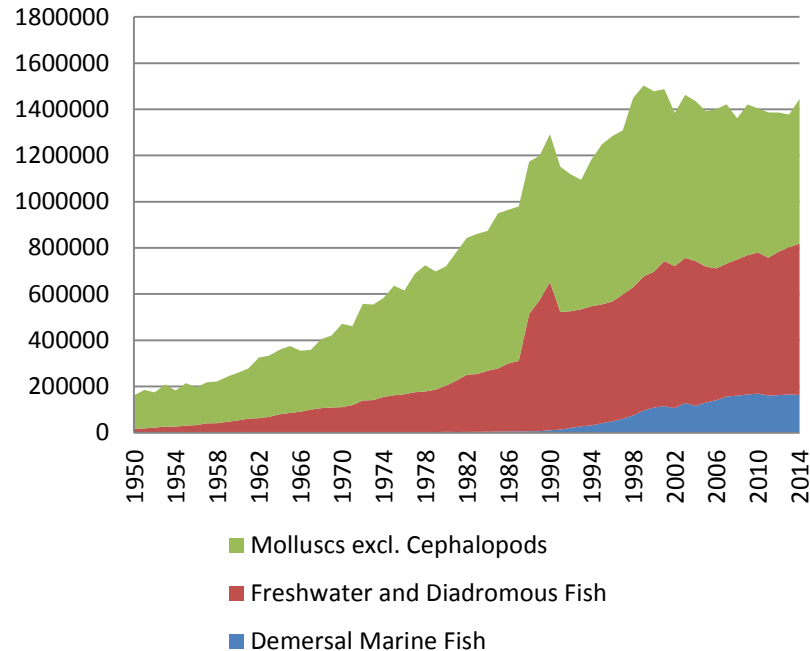


Aquaculture - Europe

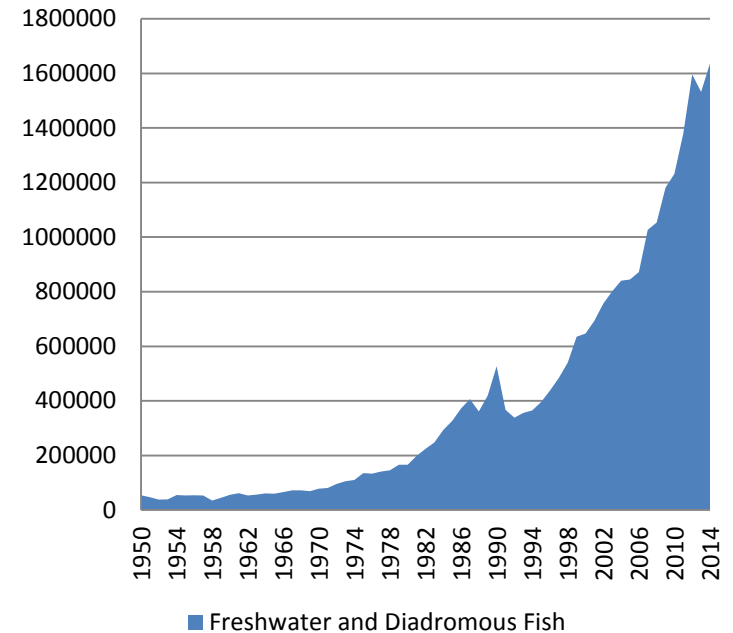


European seafood perspective – production volumes

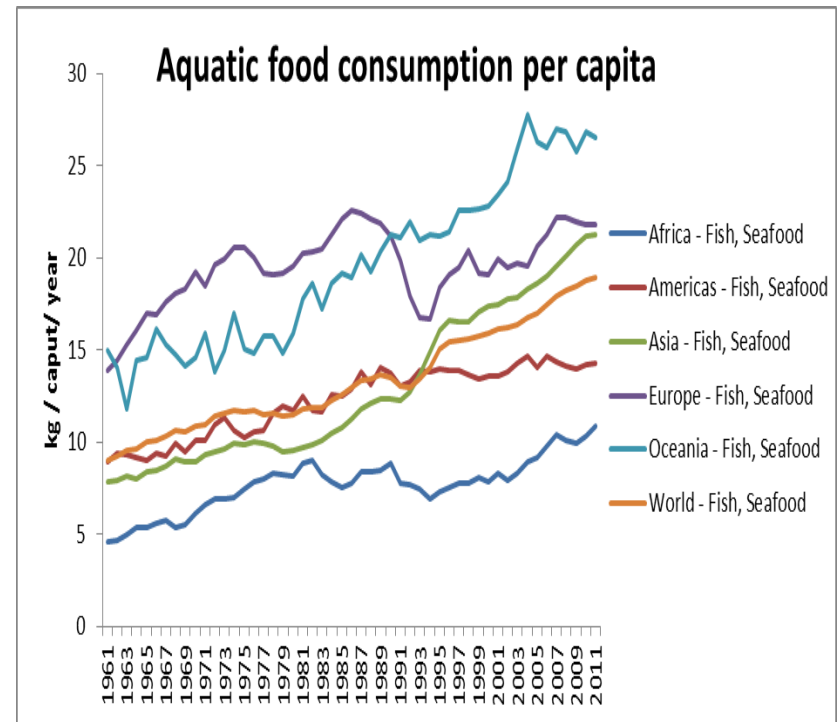
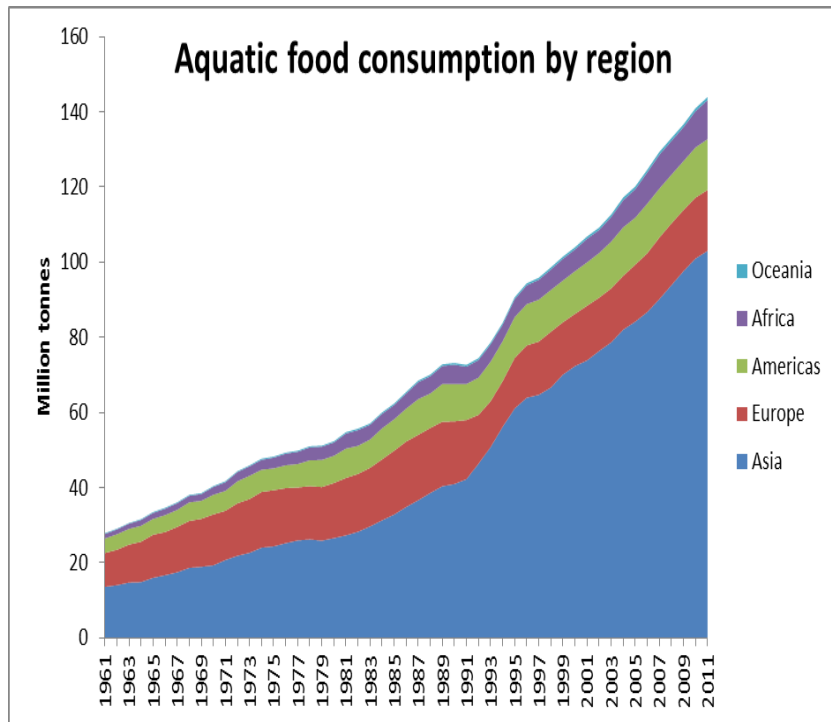
Aquaculture - EU (current members)



Aquaculture - NonEU

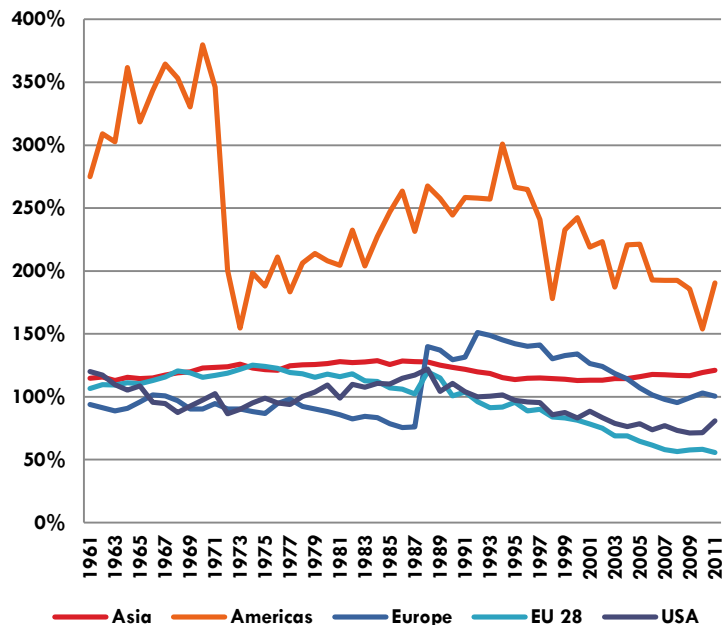


European seafood perspective - consumption

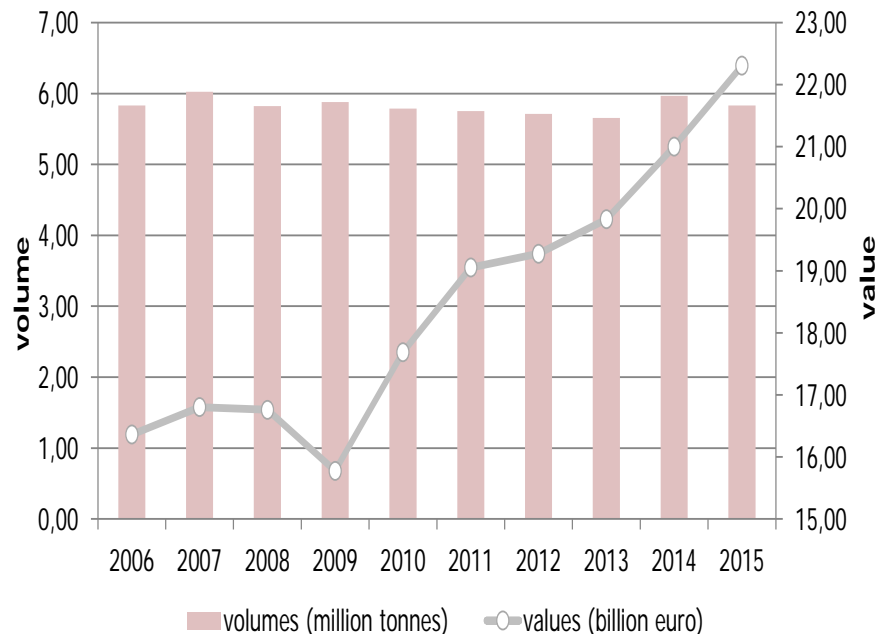


European seafood perspective – self-sufficiency and value

Self-Sufficiency ratio

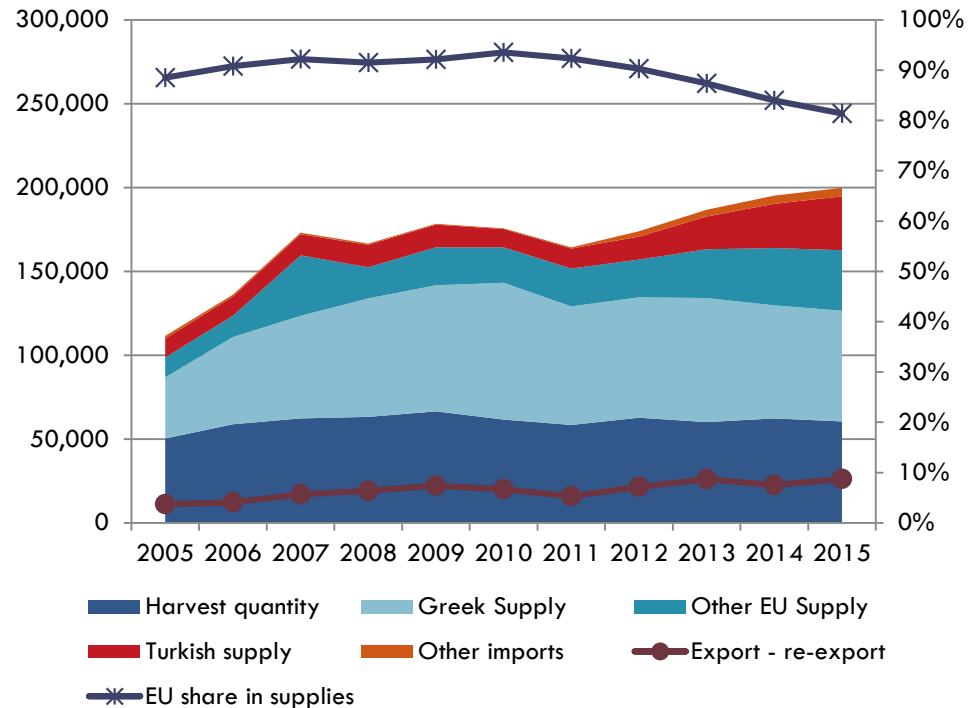


EU Seafood Imports – volume & value



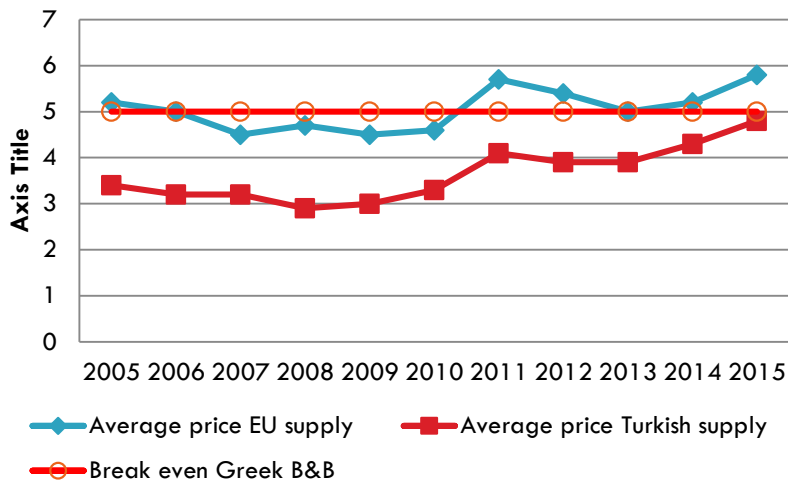
SeaBass & SeaBream sector

B&B supplies to main EU markets

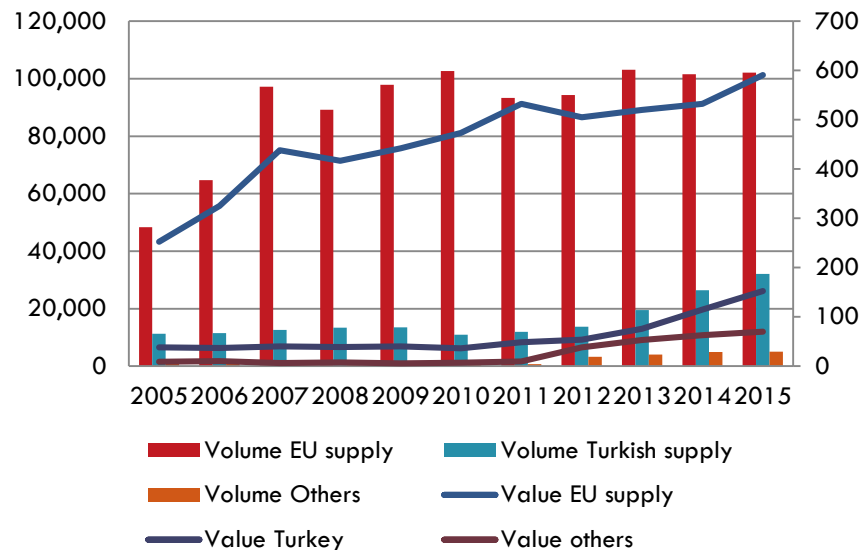


SeaBass & SeaBream sector

Average prices EU and Turkish supply (avg. 1 € in difference, 25 %)



Volume and value main EU B&B markets



Value of EU supply up 25% and 11% 10-15, 14-15
Value of Turkish supply 320% and 33 %

Questions to be addressed by PrimeFish – TO YOU!

- ❑ How can Europe – EU – contribute more to the growth in aquaculture – i.e. what are the bottlenecks?
- ❑ How do we respond to the self-sufficiency rate of EU?
- ❑ Are EU at risk of not getting sufficient seafood supplies for consumption and/or the processing industry?
- ❑ And/Or at least, at risk of having to pay too much?
- ❑ if so, how to respond?
- ❑ How to compete with import?
- ❑ And how to stay profitable i.e. and crucial part of sustainability?



Your inputs – thoughts – are needed!

