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1 eDNA as a tool for identifying freshwater species in sustainable forestry: a critical review and
2 potential future applications

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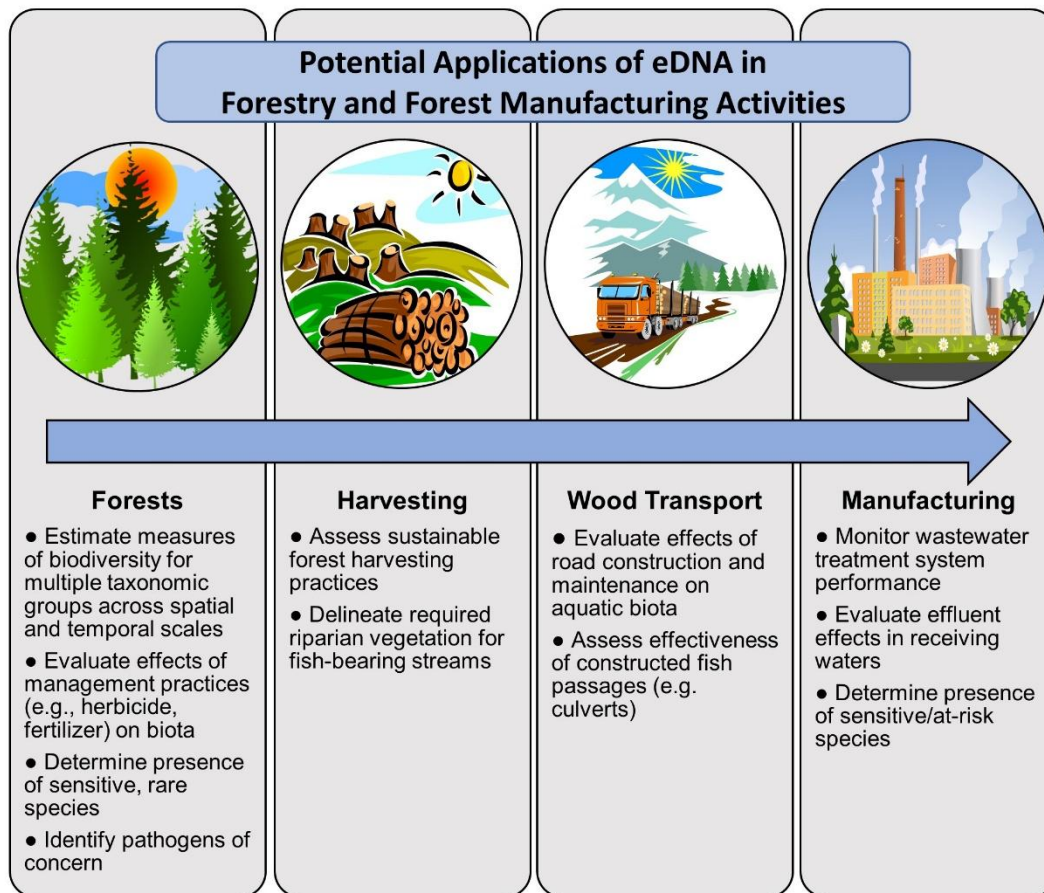
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14

15 Abstract

16 Environmental DNA (eDNA) is an emerging biological monitoring tool that can aid in
17 assessing the effects of forestry and forest manufacturing activities on biota. Monitoring taxa
18 across broad spatial and temporal scales is necessary to ensure forest management and forest
19 manufacturing activities meet their environmental goals of maintaining biodiversity. Our
20 objectives are to describe potential applications of eDNA across the wood products supply chain
21 extending from regenerating forests, harvesting, and wood transport, to manufacturing facilities,
22 and to review the current state of the science in this context. To meet our second objective, we
23 summarize the taxa examined with targeted (PCR, qPCR or ddPCR) or metagenomic eDNA

24 methods (eDNA metabarcoding), evaluate how estimated species richness compares between
25 traditional field sampling and eDNA metabarcoding approaches, and compare the geographical
26 representation of prior eDNA studies in freshwater ecosystems to global wood baskets. Potential
27 applications of eDNA include evaluating the effects of forestry and forest manufacturing
28 activities on aquatic biota, delineating fish-bearing versus non fish-bearing reaches, evaluating
29 effectiveness of constructed road crossings for freshwater organism passage, and determining the
30 presence of at-risk species. Studies using targeted eDNA approaches focused on fish,
31 amphibians, and invertebrates, while metagenomic studies focused on fish, invertebrates, and
32 microorganisms. Rare, threatened, or endangered species received the least attention in targeted
33 eDNA research, but are arguably of greatest interest to sustainable forestry and forest
34 manufacturing that seek to preserve freshwater biodiversity. Ultimately, using eDNA methods
35 will enable forestry and forest manufacturing managers to have data-driven prioritization for
36 conservation actions for all freshwater species.



37

38 **Highlights**

- 39 • eDNA can evaluate management effects on biota or delineate fish-bearing streams
- 40 • eDNA can monitor wastewater treatment performance and evaluate effluent effects
- 41 • Fish and invertebrates are well-represented by targeted and metagenomic eDNA studies
- 42 • Sensitive species are least studied with eDNA, but are important to forestry

43

44 **Keywords:** environmental DNA, metagenomics, biodiversity, pulp and paper

45

46 **Introduction**

47 Environmental DNA (eDNA) has been shown to be effective for identifying organisms
48 from fresh water ecosystems, and shows promise for forestry and forest manufacturing managers
49 to identify the presence of sensitive species, invasive species, pathogens, or to quantify
50 biodiversity in natural or effluent waters. eDNA refers to any DNA that is collected from an
51 environmental sample rather than directly from an organism, originating in cells from the body
52 or waste products (saliva, urine, feces) of organisms (Taberlet et al., 2012). Estimating the
53 presence of single-species using eDNA has been well-validated in research (Bohmann et al. 2014;
54 Deiner et al. 2017; Doi et al., 2017; Keck et al. 2017; Thomsen and Willerslev, 2015), and has
55 many potential benefits including: achieving high detection probabilities for low abundance
56 species, non-invasive sampling that may be particularly important for threatened or endangered
57 species, reduced permitting requirements because organisms are not handled, sampling of
58 locations that are unsafe or difficult to access with traditional methods, and identification of
59 target organisms using uniform, reproducible criteria that are accurate over different life stages.

60 Despite the rapid expansion of techniques for identifying and quantifying eDNA in recent
61 years (e.g., Deiner et al., 2017; Doi et al., 2017; Keck et al. 2017), limitations and challenges
62 remain in field sampling, lab processing, and analyzing and interpreting results (Thomsen and
63 Willerslev, 2015; Trebitz et al., 2017). These challenges include potential contamination of
64 samples in the field or lab leading to false positive results, false negative results (e.g., inhibition
65 of DNA amplification, field detection; Jane et al. 2015), occurrence of “zombie” DNA (detection
66 of eDNA from dead, rather than live individuals), and difficulty in estimating species abundance
67 or biomass (Thomsen and Willerslev, 2015; Trebitz et al., 2017). Currently, eDNA is used for
68 identifying the presence of taxa over space and time, estimating species assemblages of a

69 specific environment, and estimating relative abundance of taxa. However, eDNA has not yet
70 been broadly used as a management tool for industrial applications. To incorporate eDNA as an
71 applied tool to address the environmental needs of the forest industry, forestry and forest
72 manufacturing managers need access to the current state of the science for this rapidly-evolving
73 technique and refined knowledge of the circumstances when eDNA can complement or replace
74 traditional sampling approaches, evaluate logistics of obtaining eDNA results, and understand
75 the limits of eDNA sampling.

76 Forests supply ecosystem services by protecting water supplies, providing erosion
77 control, flood mitigation, and habitat conditions suitable for freshwater species (FAO, 2015).
78 Freshwater biodiversity hotspots also are centered on regions with high forest cover (Abell et al.,
79 2008; FAO, 2015; Mittermeier et al., 2015), yet freshwater biodiversity is declining globally
80 mainly due to habitat degradation and declines in water quality (Hoffmann et al., 2010; Reid et
81 al., 2013; Stuart et al., 2004). In the forest industry, each step along the supply chain from active
82 land management, harvesting, and wood transport, to manufacturing, can potentially affect
83 freshwater habitat and biodiversity. Primary concerns for freshwater habitat and biota due to
84 forestry and forest manufacturing activities include the alteration of light, temperature, sediment,
85 organic matter, flow regimes, aquatic organism passage, or water chemistry (e.g., effluent
86 discharges, fertilizer, herbicide, or fire retardant; Cristan et al. 2016; Kovacs et al. 2005;
87 Warrington et al. 2017). For example, pulp and paper mill wastewater discharged into natural
88 waters, can increase organic matter (color) and conductivity (Hall et al, 2009), affect
89 macroinvertebrate biomass and assemblages (Culp et al., 2000; Culp et al., 2003), or alter fish
90 physiology (Hewitt et al., 2008) while harvesting and associated road building can increase water
91 temperature (Brown and Krygier 1971), discharge (Bosch and Hewlett 1982), or sediment

92 delivery to streams (Croke and Hairsine 2006). Contemporary forest practices and water
93 treatment technologies are effective in reducing or eliminating many of these adverse effects
94 (Cristan et al., 2016; Flinders et al. 2009a-c; Martel et al., 2008; Warrington et al., 2017).
95 Nevertheless, cost-effective monitoring of species responses across space and time remains
96 essential to meet voluntary certification goals and environmental regulations that seek to
97 preserve biodiversity and freshwater resources.

98 Biotic monitoring priorities for forestry and forest manufacturing managers include at-
99 risk species (declining, threatened, or endangered), as well as fish and macroinvertebrate
100 assemblages because well-established biocriteria methods focus on these taxonomic groups
101 (Barbour et al. 1999; Karr 1981; Kerans and Karr 1994; Ziglio et al. 2006). Adherence to
102 biocriteria standards, whether voluntary or regulatory, includes the conservation of at-risk
103 species in forested streams or receiving waters (U.S. EPA 2010), and monitoring of
104 macroinvertebrate or fish assemblages as indicators of water quality (Environmental Canada
105 2010; Fortino et al. 2004; Walker et al. 2002). Furthermore, regulatory or voluntary best
106 management practices (BMPs) often rely on whether fish are present or absent in streams to
107 determine riparian management practices (e.g., how close harvest can occur to a stream; Cristan
108 et al. 2016; Warrington et al. 2017), and greater forest harvest restrictions can occur when at-risk
109 species are present (e.g., salmon, Steelhead, and Bull Trout streams in Oregon; Oregon
110 Department of Forestry 2018). Current field methods to monitor biota are often time-consuming
111 and labor-intensive, and their application can be limited by resources (in the collection and/or
112 analysis of samples), accessibility and permitting for sampling locations, and ability to
113 capture/quantify target organisms. As such, eDNA may be a useful tool for these and other
114 applications for forestry and forest manufacturing activities.

115 In this review, our primary objectives are to: 1) describe potential applications of eDNA
116 as a tool for managers in forestry and wood product manufacturing and 2) review the current
117 state of the science in this context. For objective 2, we also present a systematic review of
118 studies that used eDNA from freshwater ecosystems to: identify the geographical representation
119 of freshwater eDNA studies in the literature, summarize eDNA species targets using different
120 analysis techniques (i.e. polymerase chain reaction (PCR), quantitative PCR (qPCR), or digital
121 droplet PCR (ddPCR) (targeted eDNA methods), and evaluate how estimated taxa richness
122 compares between traditional field approaches and eDNA techniques using metagenomic
123 methods. Finally, given the rapid development and adoption of eDNA approaches, we
124 summarize the geographic extent of prior eDNA sampling to aid managers in assessing whether
125 eDNA methods have been developed for the geographic range of interest and to identify where
126 gaps may overlap with forested landscapes

127

128 **Potential applications for forest management and considerations for study designs**

129 *Biodiversity and biological monitoring of silvicultural and forest management activities*

130 The conservation of biological diversity across landscapes is a central tenet of sustainable
131 forest management, and developing effective and efficient tools to estimate species presence and
132 species richness is critical for assessing whether forest practices achieve this goal. Within
133 managed forest landscapes, freshwater systems (streams, rivers, wetlands) often serve as centers
134 of biodiversity, yet many knowledge gaps remain regarding the effects of forest management on
135 presence, distribution, and abundance of freshwater species. eDNA may be a useful tool to
136 address a broad range of potential applications across forestry and manufacturing activities,
137 although the limitations of this approach warrant consideration (Table 1).

138 Environmental effects of forestry activities and BMPs often are examined at small
139 watershed scales (e.g., headwaters) where watersheds can be controlled and experimentally
140 manipulated (Bateman et al., 2018; Gravelle et al., 2009; Stednick, 2008), but these scales may
141 not be representative of the broader river network that is also influenced by upstream activities.
142 Key species of concern, such as Salmonids, freshwater turtles, or aquatic salamanders, may
143 occur downstream of forest management activities in larger streams or rivers. Monitoring biotic
144 responses across broad areas and along longitudinal river networks, however, is often limited by
145 sampling time, effort, and cost affiliated with traditional field techniques. For example,
146 electrofishing or kicknetting to monitor fish and macroinvertebrates are feasible for small,
147 shallow streams, but may be unsafe, difficult, or expensive in larger, non-wadeable, or remote
148 rivers, which limits large-scale replication. Thus, sampling for eDNA may be particularly useful
149 for estimating biodiversity of multiple taxonomic groups across spatial and temporal scales that
150 are not feasible with traditional techniques, and facilitate increased spatial replication and sub-
151 sampling. Further, developing accurate and contemporary geographic distributions for at-risk
152 freshwater species ensures that policy decisions on conservation status are based on the best
153 available science. As a complementary approach, eDNA may enhance the understanding of
154 species distribution, but estimates of species presence do not provide other information that can
155 be measured with an organism in hand (e.g., abundance, size, reproductive status, health
156 assessments).

157 Sustainably managed forests provide a wide range of habitat conditions to support
158 freshwater biodiversity (Johnson et al., 2016; Jones et al., 2010; O'Bryan et al., 2016; Richman
159 et al., 2015) and protect water quality, but a direct link of species richness or persistence to
160 implementation of forestry BMPs is lacking. For example, the southeastern United States is a

161 global biodiversity hotspot for fish, crayfish, amphibians, and reptiles, and this region coincides
162 with one of the largest wood baskets in the world (Jenkins et al., 2015). Sustainable forestry
163 certification programs, which cover 440.3 million hectares globally and have broad participation
164 in North America (51% of total certified forest area by regional share) (Kraxner et al., 2017),
165 include objectives to maintain and/or enhance biological diversity. However, data demonstrating
166 a positive influence of these objectives on biodiversity is lacking, due in part to high costs of
167 monitoring and small unrepresentative sampling sizes (Sheil et al., 2010). Increased
168 understanding of the hypothesized positive impact of voluntary, third-party sustainability
169 certification on freshwater biodiversity on managed forest land is critical to continual
170 improvement in standards and forest practices, and informing policy. Biodiversity objectives in
171 certification programs are adaptive and integrate new science. Thus, incorporating multispecies
172 eDNA approaches could provide essential data to assess effects of sustainable forest
173 management practices on freshwater biodiversity, advance knowledge of freshwater community
174 responses to sustainability certification, and improve management practices to achieve
175 biodiversity goals.

176 Evaluating biological responses to forest management using eDNA could focus on
177 diverse activities: forest harvest, herbicide application, fertilizer application, manipulation of
178 riparian vegetation, or road building and maintenance. An important consideration when using
179 eDNA in an experimental framework to evaluate large-scale manipulation responses must
180 consider how other environmental characteristics may be altered by forest management and how
181 these changes may influence eDNA results. For example, forest harvest has been shown to alter
182 discharge (Bosch and Hewlett, 1982), temperature (Brown and Krygier, 1971), light availability
183 (Kaylor et al., 2016), organic matter concentration (Cawley et al., 2014), and substrate (Scrivener

184 and Brownlee, 1989). In turn, these changes could affect the shedding or degradation rates of
185 eDNA (Robson et al., 2016; Strickler et al., 2015) or longitudinal transport of eDNA (Jane et al.,
186 2015; Wilcox et al. 2016). Additionally, the feasibility of eDNA as a tool to monitor biodiversity
187 hotspots (e.g. southeastern U.S.) requires a clear understanding of eDNA's ability to classify
188 resident taxonomic groups that include diverse taxa such as amphibians, reptiles, fish, and
189 macroinvertebrates at multiple life stages. Further, much of the current eDNA research has been
190 conducted in low-turbidity headwater streams or lakes. Slow-moving, high turbidity waters from
191 riverine systems in the Gulf Coastal Plain of the southeastern U.S. present sampling challenges
192 from long filtering times, and interactions between DNA, sediment, and filter media (Hinlo et al.,
193 2017b; Williams et al., 2017).

194 Beyond conventional freshwater organisms, eDNA may also provide an effective means
195 to identify the presence of plant or animal pathogens of concern (Catalá et al., 2015; Mohiuddin
196 and Schellhorn, 2015). For *Phytophthora* species, a fungal pathogen of concern to forest industry
197 and public forest lands, greater species diversity was identified with eDNA collected from
198 streams and rivers (35 species) than from soil (13 species) (Catalá et al, 2015). Identifying
199 pathogens in freshwater samples is beneficial due to the reduction in pre-processing procedure
200 times as compared to soil samples (Catalá et al., 2015). In addition, multiplexed metabarcoding
201 approaches can include screens for pathogen DNA as part of routine eDNA monitoring programs
202 for fish, amphibians, or invertebrates. Other tree pathogens of concern, including foliar diseases
203 (e.g., *Phaeocryptopus gaeumanni*), blister rust (e.g., *Cronartium ribicolais*) or root rots (e.g.,
204 *Phellinus pini*), can also be detected with eDNA methods. Likewise, pathogens that affect
205 amphibians (Hall et al., 2015; Hartikainen et al., 2016; Huver et al., 2015; Mohiuddin and
206 Schellhorn, 2015), reptiles, or fish (Carraro et al., 2017; Hartikainen et al., 2016; Mohiuddin and

207 Schellhorn, 2015) such as chytrid fungus, ranavirus, snake fungal disease, or myxozoans may
208 all be detected using eDNA methods. Because early and widespread detection of pathogen
209 presence can aid in minimizing their future impact, the use of eDNA to monitor the increasing
210 threat of emerging infectious diseases affecting vegetation and wildlife is likely to expand
211 significantly in the future.

212

213 *eDNA as a tool for assessing riparian management*

214 In some jurisdictions, the distance from a stream that forest management activities occur
215 differs based on whether the stream is fish bearing or non-fish bearing. Similarly, BMPs and
216 some regulations (e.g., Road Maintenance and Abandonment Plan; Washington, U.S.A) ensure
217 improved road construction and maintenance on forested lands allow fish passage across forest
218 roads via culverts, bridges, or other crossings. Accessible fish passage is particularly important
219 for anadromous fish that migrate from freshwater streams to marine environments and then
220 return to spawn. Several anadromous fish are federally listed under the US Endangered Species
221 Act or the Committee on the Status of Endangered Wildlife in Canada (e.g., Coho Salmon or
222 Chinook Salmon). Passage is also important for freshwater taxa of concern, including mussels
223 with fish hosts, aquatic amphibians, or darters.

224 Currently, many forest managers rely on habitat-based delineations of fish habitat (e.g.,
225 presence of a fish-blocking waterfall, steep gradient) or field verification of fish presence with
226 electro-shocking. Here, eDNA may also provide a powerful tool to document occupancy of fish
227 species, to delineate the boundary between fish bearing and non-fish bearing reaches of a stream
228 network, or to evaluate the effectiveness of upstream passage. eDNA techniques may be
229 particularly effective for identifying the seasonal presence of spawning anadromous fish, which

230 may have the added benefit of informing protection and rehabilitation efforts for endangered
231 anadromous species (e.g., Laramie et al. 2015). Others have shown that eDNA can be used to
232 identify spawning sites for Mekong Giant Catfish (Eva et al., 2016), Bigheaded Carp (Erickson
233 et al., 2016), Macquarie Perch (Bylemans et al., 2017), and to identify which salmon species
234 constructed a given redd (Strobel et al., 2017). However, challenges in using eDNA approaches
235 to determine anadromous fish passage may include differentiating eDNA between adults and
236 young of the year residing in the stream, or the location of sampling. For example, sampling in
237 the water column versus in interstitial spaces in sediment may be important in identifying
238 spawning species (Strobel et al., 2017). Detecting the presence of fish in a water sample
239 indicates that fish are present somewhere upstream of the collection point. However, because
240 downstream distance traveled and eDNA detection can vary with discharge (Jane et al., 2015)
241 and organism density (Pilliod et al., 2014), seasonal conditions in the stream system may be an
242 important factor in interpreting eDNA results. Despite potential challenges in using eDNA
243 approaches in forestry applications, a careful study design that considers the current state of
244 knowledge of eDNA benefits and limitations will allow for achievement of management and
245 research goals.

246

247 **Potential applications for forest products manufacturers**

248 *Dischargers to natural waters*

249 As dischargers of industrial wastewaters, eDNA approaches may be a valuable tool to
250 augment or improve biomonitoring data collected by forest products manufacturers to comply
251 with their discharge permit (regulated in the US through the National Pollutant Discharge
252 Elimination System, NPDES). For example, water bodies that receive mill effluent are monitored

253 for changes in species assemblages as a response to treatment system upgrades (Kovacs et al.,
254 2003, 2010), studied to understand potential discharge-related effects to aquatic biota (Flinders et
255 al., 2009a-c), and evaluated to measure the response of process modifications on freshwater
256 assemblages (Burgess, 2015). Similarly, mills with temperature-related conditions in their
257 discharge permits (i.e. Section 316(a) variances) may also be required to confirm “balanced,
258 indigenous” biological populations associated with thermal discharges as mandated by the U.S.
259 Clean Water Act (e.g., Peredo-Alvarez et al., 2016). The ability of eDNA to detect numerous
260 species with a single sample may reduce the resources necessary to gather these data, which
261 often include multiple taxa groups. Additionally, mills may be required to demonstrate that no
262 sensitive species or vulnerable life stages occur near water intake structures or effluent
263 discharges. This may include freshwater mussels (which are the most endangered animals in the
264 US; Williams et al., 1993), and threatened/endangered fish that have specific thermal
265 requirements during early life stages (e.g., salmonids, sturgeon; Chapman and Carr, 1995; Sauter
266 et al., 2001). As a noninvasive method to document presence of rare and cryptic species, eDNA
267 may be a particularly valuable tool.

268 Because most U.S. pulp and paper mills discharge into large rivers (Strahler Stream
269 Order ≥ 6 ; NCASI data, unpublished) or impoundments, eDNA methods may be effective for
270 sampling water bodies where traditional techniques are logistically difficult or ineffective. For
271 example, bioassessment programs used by state and other agencies often evaluate fish,
272 macroinvertebrates, and/or periphyton (e.g., U.S. E.P.A.) using sampling protocols designed for
273 shallow streams (Barbour et al., 1999). Although agencies and researchers have developed
274 modified sampling protocols to address the logistic, safety, and data quality concerns associated
275 with sampling biota in deeper rivers (e.g., Di Sabatino et al., 2015; Flotemersch et al., 2006a, b;

276 Ultrup and Fisher, 2006), eDNA may be a more effective tool for obtaining these data.
277 However, replacing traditional techniques with eDNA may not be feasible for dischargers
278 requiring information on population structure such as biomass or relative abundance, which is a
279 current limitation of eDNA (Table 1).

280 *Monitoring efficiency and effectiveness of wastewater treatment*

281 Mill personnel also may use eDNA to assess and monitor the efficiency and effectiveness
282 of wastewater treatment in manufacturing operations. The treatment of wastewater produced by
283 mills is an integral component for meeting water quality targets mandated by the Clean Water
284 Act. A variety of engineering designs have been developed (aerated stabilization basins;
285 activated sludge) to treat organic materials and other contaminants used in the manufacturing
286 process. Regardless of process type, wastewater treatment relies on the biochemical activity of
287 bacterial assemblages to reduce, remove, or transform suspended solids, and toxic compounds
288 through oxidation or uptake for cellular process (e.g., growth, reproduction), all of which reduce
289 biological oxygen demand (BOD). Historically, bacterial species comprising treatment systems
290 assemblages were largely unknown, but increasing use of molecular techniques to identify
291 bacterial assemblages may have applications as a monitoring, assessment, and diagnostic tool
292 within the wastewater treatment systems.

293 The composition of bacterial assemblages in treatment systems and, by extension, system
294 performance, is influenced by environmental conditions such as temperature, pH, dissolved
295 oxygen, and nutrient concentrations, as well as the type and concentration of organic and
296 inorganic compounds. Forest manufacturing managers often use metrics such as ammonia
297 concentrations, BOD, and suspended solids to monitor performance, and deviation from metric
298 targets may indicate system upset and reduced treatment efficiency. Troubleshooting the cause(s)

309 of treatment system underperformance in any wastewater treatment system can be challenging,
300 and often relies on microscopic examination of treatment system water samples. Although this
301 method can be informative, microbe identification is typically limited to those that are culturable
302 on traditional media or have unique morphology, and this typically represents a fraction of
303 bacteria present (Gilbride et al., 2006). Molecular techniques to characterize bacterial
304 assemblage diversity, temporal variation, and functional roles and relationships to environmental
305 conditions have improved wastewater treatment processes and optimization of system operations
306 (e.g., Cydzik-Kwiatkowska and Zielińska, 2016; Forster et al., 2003; Moura et al., 2009). At
307 present, comparatively little is known about microbial assemblages from pulp and paper mill
308 treatment systems. Pulp and paper mill treatment systems have been examined using traditional
309 microscopy (e.g., Fulthorpe et al., 1993; Liss and Allen, 1992). Molecular assessments derive
310 from ‘pre-genomics era’ evaluations (Gillbride and Fulthorpe, 2004), and these show relatively
311 consistent bacterial assemblages over time under normal operating conditions, with similarities
312 in a fraction of the assemblage across mills even though treatment systems and processes differ.

313 The advancement of metagenomic eDNA analyses to develop baseline databases of
314 treatment system bacteria and assemblage-condition relationships may offer a powerful approach
315 for addressing treatment system challenges in wood products manufacturing facilities. For
316 example, documenting treatment system bacterial assemblages under baseline and upset
317 conditions (e.g., following an unintended release of spent pulping chemicals) may provide an
318 early indication of a decrease in treatment system efficiency, and identify the source of treatment
319 system upsets (e.g., presence of certain type of indicator bacteria for specific effluent
320 constituents). This approach has been described for municipal wastewater treatment plant
321 effluents to diagnose the source of a common treatment system upset (Rosso et al. 2018) and

322 could be expanded to develop operational decision trees for managing treatment system
323 performance. While prior research focused on a single problem common to activated sludge
324 aeration basins (foaming), the framework is applicable to other treatment system operation issues
325 and has the potential to be tailored to address site-specific concerns. Examples of this include
326 identifying the presence of organisms that may contribute to adverse outcomes in regulatory
327 whole effluent toxicity assays (e.g., cyanobacteria), and validating the presence and/or tracking
328 the source of positive enterococci indicator tests in treatment systems (e.g., Silva and
329 Domingues, 2015).

330

331 **Current state of the science in the context of forestry and forest manufacturing** 332 **applications**

333 *Systematic review methods*

334 We identified peer-reviewed publications for our review with Web of Science
335 (<https://login.webofknowledge.com>; Clarivate Analytics, Philadelphia, PA, USA) and searched
336 for “eDNA” and either: 1) “stream” 2) “river” 3) “wetland” 4) “pond” 5) “lake” 6) “freshwater”
337 7) “aquatic” in the topic field, which searches within the title, abstract, author keywords, and
338 keywords plus. We supplemented our search by examining bibliographies of selected
339 publications and citations of those with Google Scholar (<https://scholar.google.com>). For our
340 analysis, we only included data from publications focused on eDNA collected from surface water
341 in freshwater ecosystems, or on eDNA from a freshwater organism in an experimental system
342 (e.g., mesocosm studies). We excluded eDNA studies from marine ecosystems and from
343 sediment in freshwater, marine, or terrestrial ecosystems. The literature search was completed on

344 November 17, 2017 with the oldest citation being from 2005 and data were extracted from
345 previously published manuscripts.

346 We categorized articles based on study design (literature review, laboratory experiment,
347 field study, or mesocosm). Our synthesis focuses on using eDNA to understand biological and
348 ecological responses and does not synthesize laboratory procedures and methodology, which
349 have been the subject of previous reviews (e.g., Creer et al., 2016; Diaz-Ferguson and Moyer,
350 2014; Goldberg et al., 2015; Goldberg et al., 2016). Thus, we excluded studies that solely
351 examined laboratory methods, and only included publications that incorporated environmental
352 sampling (lab + environment). We included field studies that sampled freshwater systems across
353 time, space, location, or compared eDNA methods to traditional sampling techniques to gain
354 knowledge about species in natural habitat types. Mesocosm studies included experiments
355 conducted in containers to simulate lentic or lotic freshwater environments.

356 Freshwater eDNA generally is analyzed by collecting water samples (usually 500mL to
357 5L), filtering samples to capture fine particles and cells (pore sizes of 0.45 μ m to 5 μ m),
358 extracting DNA from the captured material, and testing the DNA for the presence of one or a few
359 species of interest (targeted eDNA) or for all representatives of broad taxonomic or functional
360 groups (e.g., teleost fish, Chironomidae, zooplankton) using eDNA metabarcoding. There are
361 multiple eDNA methods, each with varying taxonomic resolution, that can be used to address a
362 variety of management objectives including: qPCR, ddPCR, metabarcoding, multiplex
363 metabarcoding, and shotgun sequencing (Table 2). qPCR and ddPCR methods amplify a region
364 of DNA from a target species (or group of closely related species) and measure the amount of
365 amplified DNA produced, usually through the use of a fluorescent reporting molecule.
366 Metabarcoding methods amplify an informative region of DNA from a target taxonomic group,

367 and the amplified fragments are then sequenced. Based on its sequence, each fragment is
368 classified against a reference database to determine which member of the taxonomic group it
369 came from. Multiplex metabarcoding methods allow for the simultaneous measurement of
370 multiple DNA targets and multiple samples. Shotgun sequencing attempts to directly sequence
371 the DNA fragments obtained from the environmental sample, which in most environments will
372 be dominated by bacterial and viral genomes. Multiplex metabarcoding and shotgun sequencing
373 for macrofauna are still in early stages of development.

374 To quantify which species were the focus of targeted eDNA approaches, we categorized
375 species into one of three groups: (1) invasive or nonnative, (2) rare but not invasive or nonnative,
376 threatened or endangered, or (3) common, native but not rare or invasive, or unspecified based
377 on descriptions and location of the study. Species were not dually classified. Finally, we
378 examined the subset of literature using metagenomic techniques, and quantified the number of
379 studies focused on taxonomic groups. To compare estimated taxa richness between traditional
380 field approaches and eDNA techniques using metagenomic methods, we extracted data from 8
381 studies for fish and 6 studies for invertebrates (Supplemental Table 1). To determine the
382 difference between taxa richness we subtracted taxa richness of traditional field methods (single
383 year) from taxa richness determined from eDNA methods (single year) for each site. Then the
384 difference across sites was determined to examine the overall effect sizes. Similarly, historical
385 taxa richness (multiple years) was subtracted from eDNA richness or traditional field method
386 richness (single year) for each site.

387 We included all studies (except for review articles) with geographical locations to
388 determine the global representation of eDNA research and how they relate to global wood
389 baskets. Global production of forest products in 2016 were obtained from the United Nations'

390 Food and Agriculture Organization (FAO) (<http://www.fao.org/forestry/statistics/80938/en/>) and
391 were displayed as a percentage of global production by country. Production was separated into
392 two groups with wood representing the sum of production of roundwood, sawnwood, and wood
393 based panels, and pulp and paper representing the sum of pulp, paper, and pellet products.

394

395 *Review of the current state of the science*

396 Prior to implementing eDNA into applications for forestry and forest manufacturing,
397 managers must understand how species ecology and environmental factors may affect
398 interpretation and detection of eDNA and utilize prior information to develop study designs that
399 meet monitoring objectives. In particular, understanding the interplay among forestry activities
400 and environmental conditions that affect eDNA detection, transport, or degradation is critical.
401 Here, we review the literature in this context to aid managers in designing robust studies based
402 on the current state of knowledge of eDNA detection and we integrate the results of our critical
403 review into this discussion. Based on our review criteria, we identified 214 peer-reviewed
404 publications focused on freshwater eDNA, including 21 review articles (Figure 1) and 193
405 studies; an additional 10 opinion articles or replies to editors were identified, but excluded
406 (Supplemental Table 1; Supplemental Figure 1).

407 Our review of 163 studies using targeted eDNA approaches demonstrates that rare,
408 threatened, or endangered species have received the least research focus overall (Figure 2a), but
409 are likely of greater interest for forestry and manufacturing professionals because management
410 activities seek to provide adequate protections for species of greatest conservation concern. In
411 contrast, invasive and nonnative species of fish, invertebrates, reptiles, and aquatic vegetation
412 received the most attention (Figure 2a). Collectively, these publications targeted 157 species with

413 the primary focus on fish (46%), invertebrates (19%), and amphibians (14%) (Figure 2a;
414 Supplemental Figure 2). Seven species (6 fish species, 1 amphibian species) had >1 classification
415 status. For example, depending on the location of the study, Brown Trout (*Salmo trutta*) was
416 either classified as an invasive species (Carim et al., 2016c; Clusa et al., 2017) or native, but not
417 rare or invasive (Gustavson et al., 2015). However, within a single study an organism was not
418 given dual classification (e.g., threatened species were not also included as native). Thus, a total
419 of 157 species were identified, while dual classification allows for Figure 2a to depict 164
420 species (Supplemental Table 2). Only 40 species were targeted in more than one study and the
421 remaining 117 species were limited to individual studies.

422 *eDNA persistence and water temperature*

423 eDNA from lentic and lotic ecosystems show a wide range of degradation rates that can
424 vary with temperature, UV exposure, pH, microbial communities, or trophic state (Barnes et al.,
425 2014; Eichmiller et al., 2016; Lance et al., 2017; Maruyama et al., 2014; Strickler et al., 2015;
426 Tsuji et al., 2017). The range of eDNA half-lives reported in prior studies extend from as short as
427 2.8 hours (0.12 days) for Ayu Sweetfish (*Plecoglossus altivelis altivelis*) and Common Carp
428 (*Cyprinus carpio*) when incubated at 30°C (Tsuji et al., 2017) to 48.7 to 332.6 hours (6.8 to 46
429 days) for American Bullfrog (*Lithobates catesbeianus*) incubated at a range from 5 to 35°C
430 (Strickler et al., 2015). A wide range in degradation rates have also been reported for a single
431 species. For Common Carp, eDNA half-lives ranged from 2.8 hours to 20.5 hours when exposed
432 to different environmental conditions, but at temperatures of 20 or 25°C half-lives were restricted
433 to ~5 and 7 hours across studies (Eichmiller et al., 2016; Strickler et al., 2015; Tsuji et al., 2017).

434 In lentic ecosystems, eDNA detection is considered to reflect relatively current species
435 assemblages because of the short persistence of eDNA typically lasting from 4 days to a month

436 (Barnes et al., 2014; Dejean et al., 2011; Huver et al., 2015; Piaggio et al., 2014; Thomsen et al.,
437 2012). eDNA was detectable for as few as 4 days for Burmese Python (*Python bivittatus*) and
438 Common Carp, 1 to 2 weeks for amphibians, 3 weeks for the trematode *Ribeiroia ondatrae*, and
439 up to one month for freshwater vertebrates (Barnes et al. 2014; Dejean et al., 2011; Huver et al.,
440 2015; Piaggio et al., 2014; Thomsen et al., 2012). Studies of fish carcasses have found eDNA
441 was detectable > 1 month for Bigheaded Carp (*Hypophthalmichthys molitrix* and *H. nobilis*)
442 (Merkes et al., 2014) and > 35 days but <70 days for Northern Pike (*Esox lucius*) (Dunker et al.,
443 2016). Given the range in the persistence in eDNA, study designs that incorporate temporal
444 eDNA sampling from manufacturing holding ponds or from natural ponds or lakes should
445 carefully consider the sampling intervals and inferences regarding species presence in relation to
446 eDNA degradation.

447 Interpreting patterns of eDNA in lotic systems necessitates an understanding of factors
448 affecting eDNA transport in flowing water. The downstream distance that eDNA is detected
449 varies with flow (Jane et al., 2015) and substrate (Shogren et al., 2017), and may also vary by
450 species (Jerde et al., 2016; Shogren et al., 2017) and density (Pilliod et al., 2014). However, the
451 upper limit of transport distance is likely on the order of kilometers (Civade et al., 2016; Deiner
452 and Altermatt, 2014; Jane et al., 2015; Sansom and Sassoubre, 2017). For example, eDNA was
453 detected at 0.24 km (greatest distance sampled) for Brook Trout (Jane et al., 2015), 0.96 km for
454 Atlantic Salmon (Balasingham et al., 2016), and 2 -3 km for various freshwater fish (Civade et
455 al., 2016). Transport distance of freshwater mussel eDNA was even greater with up to 10 km for
456 *Unio tumidus* (Deiner and Altermatt, 2014), and 4.3-36.7 km for *Lampsilis siliquoidea* (Sansom
457 and Sassoubre, 2017). In addition to abiotic factors, species density may also affect

458 downstream transport of eDNA, with higher densities of species leading to detections further
459 from the source (Pilliod et al. 2014).

460 Both flow and substrate have been shown to influence the distance downstream that
461 eDNA is detected. eDNA counts monitored downstream from caged fish declined with
462 increasing distance at the lowest flows, yet remained elevated under high flow conditions (Jane
463 et al., 2015) suggesting that eDNA travels greater distances under elevated discharge. Using
464 Common Carp eDNA in a series of experiments designed to quantify transport, retention, and
465 resuspension rates and distances, Shogren et al. (2017) found that a finer, homogenous substrate
466 removed eDNA more quickly, resulting in shorter transport distances than cobble. However, a
467 similar experiment using Largemouth Bass (*Micropterus salmoides*) and Bluegill (*Lepomis*
468 *macrochirus*) eDNA showed no difference in eDNA transport with substrate type (Jerde et al.,
469 2016). Increased runoff and stream discharge (Andreassian, 2004; Abdelnour et al., 2011; Bosch
470 and Hewlett, 1982; Surfleet and Skaugset, 2013) and changes in substrate composition
471 (Scrivener and Brownlee, 1989) may occur following forest harvest or other management
472 activities. Limited information exists on the scope or magnitude of forest management activities
473 necessary to affect eDNA transport, but improved understanding of the potential for these
474 variables to affect downstream transport of specific species will be important when interpreting
475 differences in eDNA due to forestry activities.

476 Water temperature may affect the shedding of eDNA from organisms (Robson et al.,
477 2016), and thus the availability of eDNA for detection (Strickler et al., 2014). This may be
478 relevant to consider in forestry applications because stream temperatures may exhibit a small
479 short-term increase after forest harvest, but these are typically minimized by incorporating
480 riparian buffers of unharvested trees next to streams (Brown and Krygier, 1971). In a study of

481 Mozambique Tilapia with three temperature regimes (23, 29, and 35°C), more DNA was shed
482 into the environment at 35°C than the lower temperatures, and resulted in a longer duration of
483 eDNA detection (Robson et al., 2016). The authors suggested that the higher shedding rate at
484 35°C may be due to increased metabolism or thermal stress. However, studies examining similar
485 temperature ranges for Bigheaded (Klymus et al., 2015) and Common Carp (Takahara et al.,
486 2012), and a much narrower temperature range (<2°C) for a multi-species assemblage (Seymour
487 et al., 2018), did not find a temperature-related difference in eDNA shedding. Although it is
488 unlikely finer scale differences in temperature, such as that expected from an adjacent forest
489 harvest, might influence eDNA shedding and subsequent detectability, more information is
490 needed.

491 Temperature can also affect degradation rates of eDNA with greater rates observed at
492 warmer temperatures (Eichmiller et al., 2016; Tsuji et al., 2017 but see Robson et al., 2016). At
493 5°C, degradation rates of bullfrog and common carp eDNA were significantly lower than at
494 temperatures of 20°C and 35°C (Strickler et al., 2015) or 15°C, 25°C, or 35°C (Eichmiller et al.,
495 2016). These studies suggest that slight increases in temperature due to forest harvest may have
496 minimal effect on eDNA degradation rates, but that larger seasonal changes between winter and
497 summer temperatures could have a pronounced effect. Forest harvest increases light availability
498 onto surface waters, and this could increase eDNA degradation rates due to increased exposure
499 to ultraviolet radiation (e.g., Strickler et al., 2015).

500 *eDNA and trophic state, microbial communities and organic matter*

501 Trophic state and microbial community composition can influence eDNA degradation
502 rates. Bacteria use DNA as a food source, enhancing its degradation (Finkel and Kolter, 2001),
503 and dissolved organic matter (DOM) can bind DNA protecting it from degradation (Saunders et

504 al., 2009; Stotzky, 2000). Because the microbes responsible are often nutrient limited, the
505 nutrient status of an ecosystem can influence the breakdown of DOM. Increases in microbial
506 load or changes in microbial assemblage can increase eDNA degradation rates (Lance et al.,
507 2017) and may explain why eDNA has been observed to breakdown more rapidly in natural
508 systems than in mesocosms, or when natural pond water is added to mesocosms (Dejean et al.,
509 2011; Lance et al., 2017). eDNA decay rates measured across different lake trophic states were
510 greatest in oligotrophic (low nutrient availability; eDNA half-life = 7.1 hours) and eutrophic
511 (high nutrient availability; eDNA half-life = 9.8 hours) lakes, and lowest in dystrophic (high
512 DOC concentration; eDNA half-life = 25.2 hours) lakes and well water (eDNA half-life = 20.0
513 hours; Eichmiller et al., 2016). In another study, relatively small variations in nitrogen
514 concentration were not significantly related to eDNA degradation rates (Seymour et al., 2018).
515 Collectively, these studies suggest that the quantity of DOM rather than the quantity of nutrients
516 may influence eDNA degradation.

517 Additionally, eDNA degradation rates and PCR inhibition can be greater in the presence
518 of organic matter (Jane et al., 2015) or under acidic environments (Strickler et al., 2015;
519 Seymour et al., 2018), although there are mixed results in the literature on the effect of pH on
520 eDNA degradation (Lance et al., 2017; Seymour et al., 2018; Strickler et al., 2015). Strickler et
521 al. (2015) found that pH was most influential on eDNA decay via interactions with other
522 environmental variables such as temperature and ultraviolet radiation. Lance et al. (2017) noted
523 that pH had a relatively minor effect on eDNA degradation rates in their study, but reported less
524 eDNA degradation at low (pH = 6.5; eDNA half-life = 96 hours) than at high pH (pH = 8; eDNA
525 half-life = 62 hours). In contrast, Seymour et al. (2018) found that acidic environments increased
526 eDNA degradation.

527 DOM concentrations and composition in surface waters can change with forestry
528 activities (Cawley et al., 2014; Eckley et al., 2018; Lee and Lajtha, 2016; Yamashita et al., 2011)
529 or as a result of DOM or pH changes following treatment in mills. Although effluent is treated to
530 meet specific water quality targets (e.g., color) prior to release in natural waters, changes in
531 DOM concentration may still be an important consideration for monitoring with eDNA. Nutrient
532 concentrations, particularly nitrate, may increase following forest harvesting (Gravelle et al.,
533 2009), but nutrients do not appear to have a major impact on eDNA degradation rates (Eichmiller
534 et al., 2016; Seymour et al., 2018). The interactions of other environmental factors including
535 DOC concentration, pH, microbial load, or temperature can clearly influence eDNA degradation
536 rates. Incorporating eDNA methods into environments with high concentrations of organic
537 matter (i.e. in wetlands, fluvial systems in the southeastern US, during leaf fall, or in mill
538 effluent) should consider the potential impacts on the residence time of eDNA in the system, and
539 account for these environmental changes in study designs.

540 *Comparisons of eDNA and traditional field sampling techniques*

541 Most studies have found that eDNA approaches are comparable to, or more effective
542 than, traditional techniques in determining presence or absence of targeted species, particularly
543 when species are present in low abundances (e.g., Biggs et al., 2015; Boothroyd et al., 2016;
544 Dejean et al., 2012; Doi et al., 2017; Mächler et al., 2014; Matuhashi et al., 2016; McKelvey et
545 al., 2016; Pierson et al., 2016; Pilliod et al., 2013; Smart et al., 2015; Smart et al., 2016; Wilcox
546 et al., 2016). Traditional survey methods led to greater detection rates than eDNA methods for
547 Gizzard Shad (*Dorosoma cepedianum*), Largemouth Bass, and Bluehead Suckers (*Catostomus*
548 *discobolus* and *C. discobolus yarrow*) (Perez et al., 2017; Ulibarri et al., 2017), but eDNA and
549 traditional methods led to divergent results for Redswamp Crayfish (*Procambarus clarkii*)

550 (Tréguier et al., 2014). While eDNA is generally comparable to traditional techniques for species
551 detection, some researchers recommend eDNA as a complementary sampling approach to
552 expand the spatial distribution of surveys (Hinlo et al., 2017a; Lim et al., 2016; Machler et al.,
553 2014).

554 Metabarcoding may be particularly useful for understanding the effects of forest practices
555 on freshwater biodiversity because of its potential to provide estimates of taxa richness from a
556 single sampling technique. However, few studies have compared metabarcoding eDNA
557 approaches with traditional methods relative to targeted eDNA approaches, which have been
558 well vetted. We found that metabarcoding approaches, where high-throughput DNA sequencing
559 occurs simultaneously for multiple taxa, were applied in 34 publications (4 of these studies also
560 used targeted approaches; Supplemental Table 1), with nearly half of those studies published in
561 2017. Most metabarcoding studies examined microorganisms (n=12), invertebrates (n=12), fish
562 (n=11), or amphibians (n=6) (Figure 2b). Mammals (n=2), reptiles (n=1), and birds (n=1) were
563 also identified using metabarcoding approaches. Twenty-three metabarcoding studies included
564 samples collected from lotic ecosystems and 18 included samples from lentic ecosystems.

565 In our review of metabarcoding approaches, estimates of taxa richness (categorized to
566 lowest taxonomic level - species, genera, or family) within a single year were qualitatively
567 greater for fish (8 studies, 67 sites) using eDNA methods than traditional methods (gillnetting,
568 beach seining, or electrofishing) but not for invertebrates (6 studies, 88 sites) (Figure 3a;
569 Supplemental Table 1). Taxa richness based on comprehensive historical species lists were
570 greater than single-year datasets regardless of sampling method (Figure 3b). However, single-
571 year eDNA techniques performed better than single-year traditional field sampling methods for
572 fish but not invertebrate taxa richness, with eDNA typically identifying 10 fewer fish taxa than

573 historical records compared to 15 fewer using traditional methods (Figure 3b). The number of
574 study sites for comprehensive historical species record comparisons for invertebrates (n =6) was
575 much lower than for fish (n = 16), and may bias the observed differences. While eDNA and
576 traditional sampling methods were generally comparable in estimating taxa richness in
577 freshwater ecosystems, ultimately the estimation of taxa richness by metagenomic techniques is
578 limited by the reference database, because taxa not represented in the database cannot be
579 identified to species using operational taxonomic units (OTU) (Elbrecht et al., 2017a, Yang et
580 al., 2017). The paucity of studies on amphibians and reptiles prevented us from evaluating the
581 effectiveness of eDNA metabarcoding with traditional methods, although others have found
582 eDNA detection was effective for amphibians and reptiles (Lacoursiere-Roussel, 2016a;
583 Valentini et al. 2016). eDNA metabarcoding is a promising tool for estimating freshwater
584 biodiversity responses to forest practices and release of mill effluent into natural receiving
585 waters, particularly as reference databases expand and methods are refined.

586 *Estimation of species abundance and biomass using eDNA*

587 While eDNA has been shown to be particularly effective in estimating presence or
588 absence, there is great interest in using eDNA to estimate relative abundance or biomass.
589 Numerous studies across a range of taxa have found positive correlations between eDNA
590 concentration and species abundance (Baldigo et al., 2017; Doi et al., 2015; Doi et al., 2017;
591 Goldberg et al., 2013; Pilliod et al., 2013; Sansom and Sassoubre, 2017; Secondi et al., 2016;
592 Thomsen et al., 2012; Wilcox et al., 2016; Baldigo et al., 2017; Doi et al., 2017; Sansom and
593 Sassoubre, 2017) or biomass (Baldigo et al., 2017; Doi et al., 2015; Doi et al., 2017; Jane et al.,
594 2015; Lacoursiere-Roussel et al., 2016a, b; Matuhashi et al., 2016; Piggot et al., 2016; Pilliod et
595 al., 2013; Takahara et al., 2012). Most previous studies used qPCR approaches, but in a method

596 comparison Doi et al. (2015) found that ddPCR provided better estimates for abundance and
597 biomass than qPCR. A few studies found poor relationships between eDNA concentration and
598 abundance or biomass, including for Eastern Hellbender, Great Crested Newt, Rusty Crayfish,
599 Gizzard Shad, and Largemouth Bass using qPCR (Biggs et al., 2015; Dougherty et al., 2016;
600 Perez et al., 2017; Spear et al., 2015) and no correlation was found for the Round Goby using a
601 PCR assay approach (Adrian-Kalchhauser and Burkhardt-Hom, 2016). With targeted eDNA
602 approaches (qPCR or ddPCR), site-specific relationships need to be established to estimate how
603 eDNA concentration relates to abundance or biomass for taxa of interest. Understanding the age
604 structure of a population is also important to ensure biomass is not overestimated because eDNA
605 release rate standardized to fish body weight was greater for juveniles than adults (Maruyama et
606 al., 2014). For studies that require the abundance or biomass of a specific organism, traditional
607 techniques need to complement eDNA approaches, and may be useful in establishing site-
608 specific relationships between eDNA and population biomass or density.

609 Metabarcoding read counts have also been examined for relationships with species
610 abundance or biomass with some finding poor or modest positive relationships based on read
611 counts (Bista et al., 2017; Elbrecht et al., 2017a; Evans et al., 2016; Lim et al., 2016; Yang et al.,
612 2017) or ranked read count (Hanfling et al., 2016). However, authors are cautious in their
613 interpretation of these data because, in addition to the considerations listed above for targeted
614 eDNA approaches, multiple quantitative biases in metabarcoding data limit its ability to quantify
615 taxon abundance. A primary concern is primer bias, which is differential amplification of a locus
616 among species targeted by the same primer pair (Elbrecht and Leese, 2015; Leray and Knowlton,
617 2015; Piñol et al., 2015). Sequence abundance may also be related to the biomass of different
618 taxa (Elbrecht et al., 2017b) further complicating interpretation of relationships between

619 sequence abundance and species abundance or biomass. Additionally, eDNA from different taxa
620 may behave differently at any point in the process from its release into the environment until it is
621 finally sequenced (e.g., differing rates of release, degradation, or capture by and extraction from
622 filters), so that each taxon has a unique relationship between sequence abundance and species
623 abundance or biomass. These relationships may also vary by site or by season.

624

625 **Conclusions for incorporating eDNA into forestry and forest manufacturing**

626 Given the important role of prior development of primers and bioinformatics for a given
627 ecoregion in facilitating use of eDNA methods by managers, it is essential to understand the
628 geographic scope of prior eDNA studies, and how these relate to the geographic distribution of
629 global wood baskets. We found that the global distribution of eDNA studies focused on
630 freshwater ecosystems (n=188) were conducted primarily in North America (51% of studies),
631 Europe (25%), and Asia (15%) with less representation in Australia (6.4%), South America
632 (1.6%), Africa or Antarctica (0.5% each) (Figure 4). By country, most freshwater research using
633 eDNA methods occurred in the USA (44% of studies), followed by Japan (12%), Canada (7.4%),
634 Australia (6.4%), and the UK (6.4%) (Figure 4). We found there was considerable overlap in
635 countries that are major wood-commodity producers with countries focused on eDNA
636 development including the USA, Canada, and Japan (Figure 4). Implementation of eDNA
637 methods in other major wood-commodity producing countries (e.g., Brazil, India, Russia, South
638 Korea, Congo, Ethiopia, and Nigeria) is currently limited (Figure 4). Where overlap exists,
639 forestry and forest manufacturing managers can utilize existing primer development and eDNA
640 methods to integrate eDNA methods into monitoring and research studies, but elsewhere use of
641 these methods may be more limited.

642 Method cost comparisons are an important consideration for long-term monitoring of any
643 study. Previous cost comparisons focused on targeted eDNA approaches suggest that eDNA can
644 be more cost effective than triple pass electrofishing for a single species of fish (Evans et al.,
645 2017), and vastly less expensive than traditional techniques for species of turtles, fish, and
646 parasites (Davy et al., 2015; Huver et al., 2015; Sigsgaard et al., 2015). However, eDNA is not
647 always the most cost effective, and the costs will depend on the initial effort required to establish
648 a genetic database and resources (primers or probe development, specimen collection,
649 vouchering), sample processing, the method used for eDNA analysis (e.g., single target qPCR or
650 multitarget metabarcoding), and the intensity and type of traditional field sampling technique
651 used (e.g., triple pass vs. single pass electrofishing for fish) (Evans et al., 2017; Smart et al.,
652 2016). Metabarcoding and other multi-species eDNA methods are relatively new techniques, and
653 while their per-sample costs are less well-defined, they are expected to be considerably higher
654 than traditional quantitative PCR methods (qPCR, ddPCR) due to the higher per-sample cost of
655 DNA sequencing. In some cases, this drawback will be outweighed by the large number of
656 target species that can be simultaneously evaluated, as the cost per target taxon will be
657 significantly lower with metabarcoding methods. Few studies have provided a detailed cost
658 analysis of multi-species eDNA approaches, but Elbrecht et al. (2017a) reported that the cost of
659 eDNA metabarcoding was comparable to morphology-based monitoring for macroinvertebrates.

660 Currently, incorporating eDNA techniques into monitoring, experimental studies, or other
661 applications requires collaboration with researchers that have laboratories to develop primers and
662 process eDNA samples, access to expensive instrumentation (e.g., qPCR machines or massively-
663 parallel sequencers), and a computational infrastructure capable of modern bioinformatics
664 analysis (in the case of multi-species approaches). Such collaborations are typically developed

665 with researchers at academic institutions or government agencies (e.g., US Forest Service, US
666 Geological Survey, state natural resource agencies), and can involve varying levels of
667 complexity (Table 2). Selection of the type of eDNA method depends upon the number of
668 species to identify (one versus many), and whether quantitative data (to estimate abundance) or
669 genetic diversity estimates are a goal for forestry and forest manufacturing managers (Table 2).
670 As demand for eDNA monitoring increases, commercial genotyping and genome sequencing
671 laboratories are likely to develop eDNA services, but the ability to completely outsource this
672 work depends on the eDNA method selected (Table 2).

673 In the future, two developments are likely to make eDNA studies more flexible,
674 affordable, and powerful:

675 (1) First, *miniaturization* has resulted in the development of portable field instruments
676 that can amplify, screen, and even sequence eDNA in remote settings (Russell et al.,
677 2018). Handheld qPCR devices like the ‘Biomeme two3’ (Biomeme, Inc.,
678 Philadelphia, PA, USA) have already been developed to detect the presence of up to 3
679 target species in the field. While target species are currently limited (Coho Salmon,
680 Atlantic Salmon, Brook Trout, etc.; Biomeme eDNA test kits, Smith-root Inc.,
681 Vancouver, WA, USA), further development of this technology could produce a
682 powerful tool for real-time detection of select species in forestry applications.
683 Portable PCR machines can be combined with newly-developed nanopore DNA
684 sequencers, such as the ‘MinION’ (Oxford Nanopore Technologies, Oxford, England;
685 Loman and Watson, 2015), to provide rapid detection of a broad spectrum of DNA
686 sequences. These cell phone-sized devices have the capacity to serve as rapid-

687 detection devices *and* fully-functional sequencers, giving them extra capabilities of de
688 novo sequence discovery and database improvement.

689 (2) Second, *data accumulation* from metabarcoding studies will make it possible to
690 identify and screen diagnostic sequences using genetic assays that are simpler to
691 execute and interpret. Assays used for routine genetic analysis of cattle breeds or crop
692 plant management (such as mass spectroscopy-based methods; Ragoussis, 2009) are
693 flexible, accurate and easily outsourced to commercial facilities. Adapting these
694 methods to eDNA applications would do much to ‘democratize eDNA’, making it
695 possible for end-users with diverse interests to adapt the power of genomics to their
696 own interests and applications.

697 Linking these new technologies with traditional field methods used to estimate population
698 structure, abundance, biomass, or condition of individuals will do much to enhance the
699 usefulness of eDNA as a tool for numerous forestry and forest manufacturing applications that
700 seek to better understand and predict their impacts on the environment.

701

702 **Competing interests**

703 We have no competing interests to declare.

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1189 List of Figures

1190 Figure 1. Timeline of eDNA literature review and synthesis papers published between 2011 and
1191 2017 that consider biological monitoring in freshwater ecosystems.

1192 Figure 2: a) Total number of species represented by class summarized from a literature review of
1193 163 studies that used targeted eDNA approaches and b) Total number of metabarcoding studies
1194 examining each class from a review of 34 studies. For targeted eDNA approaches species were
1195 categorized as invasive or nonnative, and rare, threatened, or endangered based on author
1196 descriptions for each study. All other species were classified as native, common but not rare or
1197 invasive, or unspecified.

1198 Figure 3: Mean difference in fish and invertebrate richness with respect to A. sampling method
1199 (eDNA vs. traditional methods) within a single sampling year (n = 67 and 88 study sites for fish
1200 and invertebrates, respectively) and B. sampling method within a single sampling year relative to
1201 a comprehensive historical taxa list (n = 16 and 6 study sites for fish and invertebrates,
1202 respectively). Differences were generated according to the lowest taxonomic level reported in the
1203 study. Traditional fish sampling methods consisted of electrofishing, beach seining, or
1204 gillnetting. Traditional invertebrate sampling methods included kicknet, emergence traps, or
1205 plankton net. Historical sampling refers to comprehensive list of species based on multiple years
1206 of traditional sampling monitoring efforts.

1207 Figure 4: a) Global distribution of studies of freshwater eDNA studies published between 2011
1208 and November 2017. Locations represent the country (or region for the USA and Canada) where
1209 studies were conducted not the location of study sites. b) Global distribution of global production
1210 of forest products in 2016 are displayed as a percent of global production (FAO,
1211 <http://www.fao.org/forestry/statistics/80938/en/>). Only countries with 1% or greater production

1212 are shown. Production is separated into two groups: Wood represents the sum of production of
1213 roundwood, sawnwood, and wood based panels (green) and Pulp and paper represents the sum of
1214 pulp, paper, and pellet products (red). Both are displayed as a percentage of global production.

Table 1. Potential benefits and limitations of using environmental DNA techniques in forestry and forest manufacturing research and monitoring of freshwater systems.

Potential benefits	Potential limitations
Sampling numerous species with a single technique	Initial costs and time to develop primers and genomic library
Increased sample sizes and geographic breadth of sampling with single approach	Does not provide information on population structure (biomass, abundance, reproductive status, or health)
Field sampling requires limited training, no animal handling permits, and single set of equipment. Ease of sampling could allow for increased public engagement via community science campaigns that facilitate sampling of broad spatial areas.	Potential for field and lab contamination or zombie DNA leading to false positives, or misinterpretation of data.
Noninvasive method to document presence, abundance, and genetic diversity of common, rare, and cryptic species	Limited information on how environmental metrics that may vary with forestry or manufacturing activities (e.g., temperature, UV radiation, streamflow, trophic state) affect DNA persistence and detectability
Genomic library builds upon itself and may reduce long-term costs	Positive control tissue samples may be difficult to obtain for rare species and obtain limited information on reproductive status, health, morphology, or age of individuals
Well-suited to occupancy analysis framework	Meta-barcoding approach requires developing data pipeline and bioinformatics

Table 2. Summary of typical analyses and expected taxonomic resolutions for different eDNA methods, and potential for addressing different management objectives. Methods run from lowest complexity (qPCR) on the left to highest complexity (shotgun DNA sequencing) on the right, and include considerations for the number of species resolved, requirements for the assay, and potential for outsourcing. An assay is characterized as quantitative if it has the potential of correlating signal strength with the abundance of target molecules in the sample provided for the assay; see the text for discussion of why the target DNA abundance in the assay may be decoupled from the abundance of the target organism in the environment. (qPCR = quantitative PCR, ddPCR = digital droplet PCR)

Target species quantity	1	2 - several		Many (10s-100s)	
Methods available	qPCR	ddPCR	metabarcoding	Multiplex metabarcoding	Shotgun sequencing
Detection method	DNA fluorescence	DNA fluorescence + flow cytometry	DNA sequencing	DNA sequencing	DNA sequencing
Quantitative?	Y	Y	Y	Y	?
Genetic diversity?	N	N	Y	Y	Y
PCR-bias?	Low-high	Low	Low-high	Low-high	None
Information required to design assay?	High	High	Medium	Medium	Low
Complexity bioinformatics?	Low	Low	Medium	Medium	High
Complexity - methodological?	Low	Low	Medium	High	Medium
Possible to outsource?	Y	?	N	N	Y

Figure 1

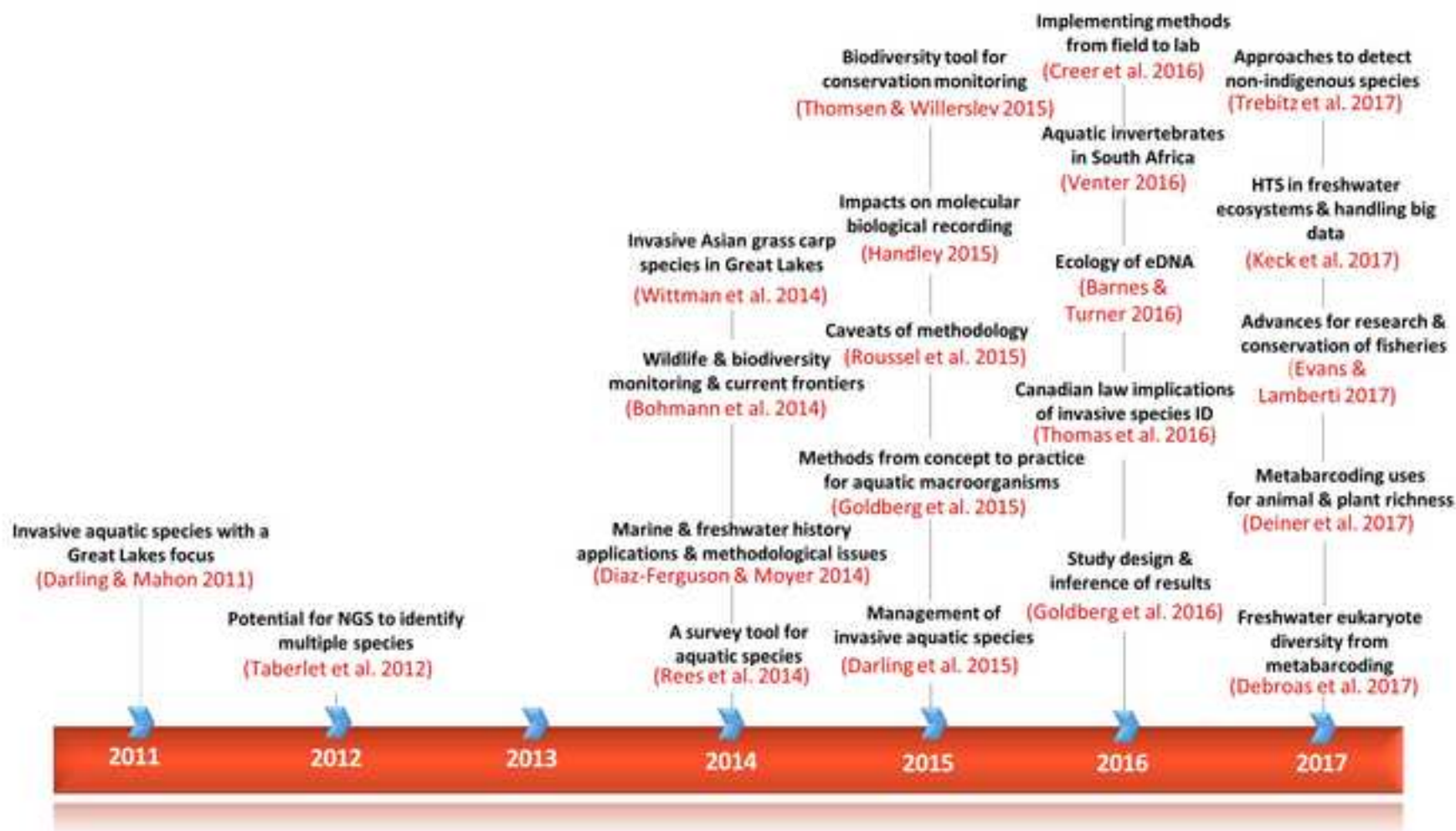


Figure 2

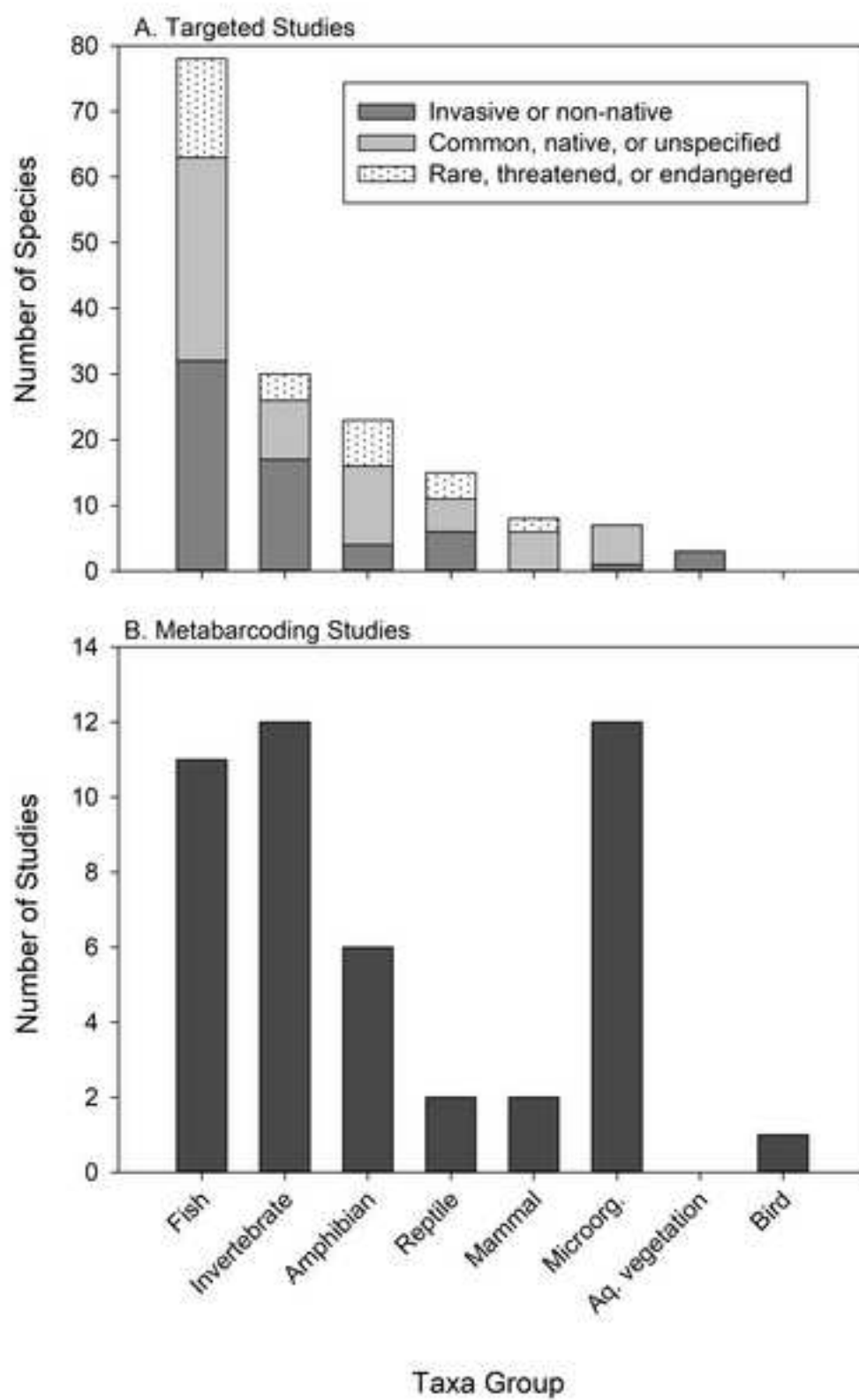


Figure 3

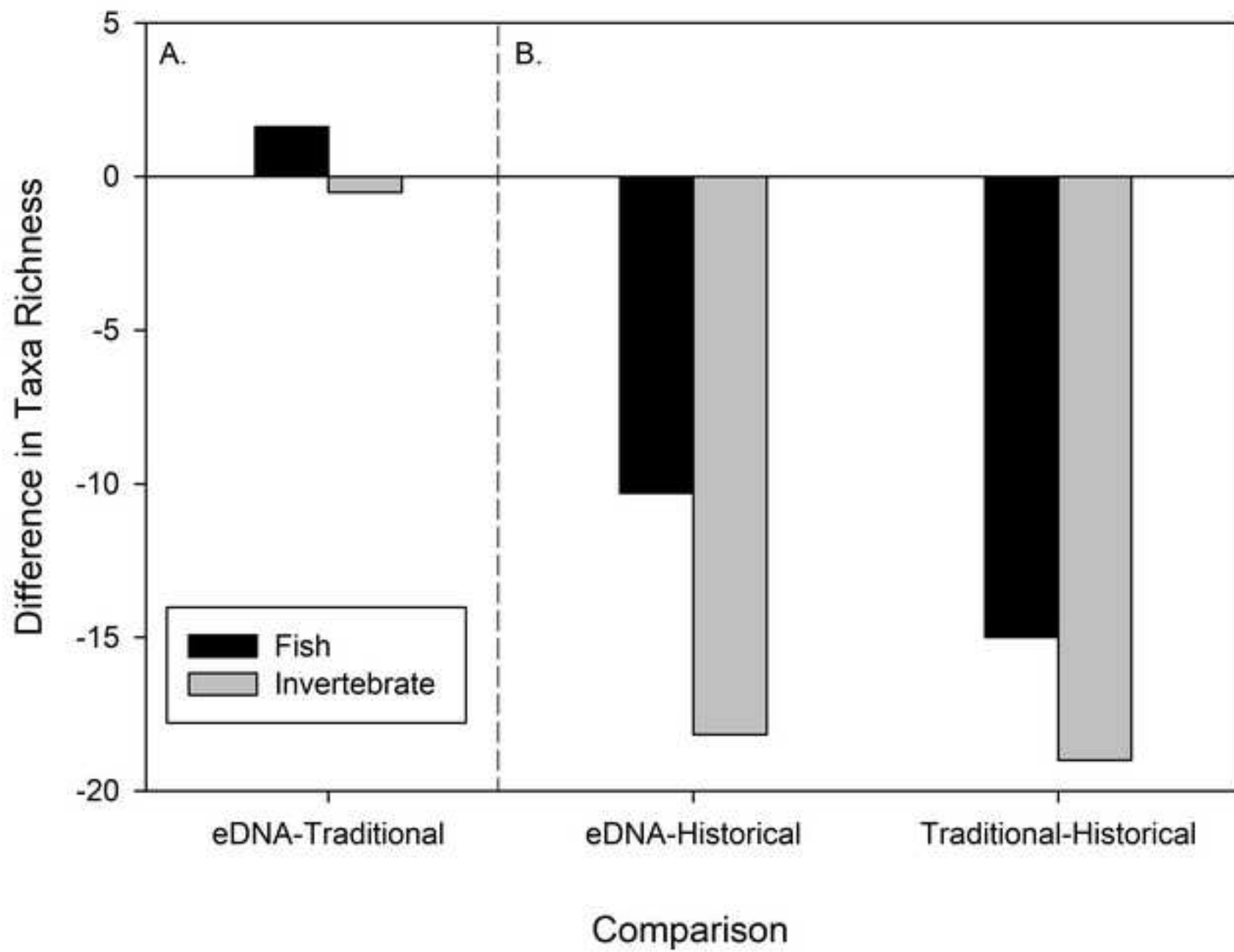


Figure 4

