The total economic value of small-scale fisheries with a characterization of post-landing trends: an application in Madagascar with global relevance



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### Locally Managed Marine Area

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### "To Live With The Sea"







24 Villages 7,561 People

### The Vezo

olo mitolo rano sy olo mipetsaky andriaky people who 'struggle with the sea and live by the coast'

- Astuti (1995)

## Severe Poverty and Resource Dependence

## Severe Poverty and Resource Dependence

Average per capita income - \$1 USD/day

 90% of income from resource-dependent activities (82% from fishing/gleaning)

87% of adults are fisher or gleaners





#### Key Informant Interviews N = 26



Focus Groups N = 7





### Household Survey + DCE

N = 301 + 301 16 villages (of 21) stratified (geographic & habitat) random household representative respondents (age, sex)

**Fisher Survey** 

N = 156 stratified (gleaner, fisher, fisher-gleaner) representative respondents (age, sex)





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 Characterize Fishing Methods, Habitat Use & Catch
 Construct Annual Landings
 Determine Post-Landing Trends
 Estimate Fishing Revenue, Total Market Value, Net Income & Profitability

5. Determine Dependency on Small-Scale Sector

## Results

5524 metric tons (t) extracted in 2010

Primarily from Coral Reefs

TEV = USD \$3.4 million

83% sold commercially

Revenues = USD \$2.9 million

Employs 87% of population

Generates 82% of income

Sole source of non-rice protein



# What Type of Fish is Caught?

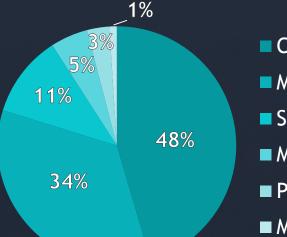


## What's the Most Valuable?



# Where, and With What Gear?

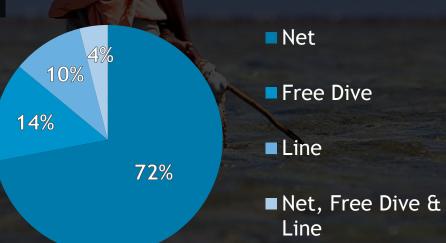
### % of fish catch by habitat



- Coral Reefs
- Mangrove & Other
- Seagrass Beds
- Misc.
- Pelagic Waters
- Mud



#### % of fish catch by gear type



### What's eaten? What's sold?

#### Total Sold (by volume): 82%

#### Primarily Sold

Sea Cucumber (100%) Octopus (100%) Crab (100%) Lobster (100%) Mad. round herring (94%) Shark (89%) Shrimp (88%) Finfish (~80%) Squid (72%)

#### Primarily Consumed/Shared

Bivalve (92%) Urchin (89%) Shellfish (87%) Turtle (69%) Ray (68%)

Still, finfish most importance source of local protein

So...?



# Small-scale fisheries are crucial for supporting livelihoods, and their economic value is <u>anything</u> but small.





# **Policy Implications**



It was previously assumed that octopus was the most economically valuable species, but our results suggest that both finfish and sea cucumber generate greater revenues

yet catch levels of both have been declining

# **Policy Implications**



The small-scale fisheries sector in this single 1000 km<sup>2</sup> region of Madagascar is at least 1 ½ x as valuable as the total annual revenue Madagascar earns from concessioning its EEZ to EU tuna vessels

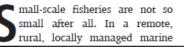
### £

1/6 as valuable as the country's entire domestic shrimp industry

## For More Info...

Fisheries Research 147 (2013) 175-185

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The total economic va characterization of po with global relevance	ost-landing tren small-sca		FEATURED ITEMS Home / Markets and Value Chains / New study highlights the importance of small-scale fisheries New study highlights the importance of small-scale fisheries		
Michele Barnes-Mauthe <sup>a,b,*,1</sup> , Kirsten L.L. Oleson <sup>a,c,1</sup> , Bienve <sup>a</sup> <sup>a</sup> Department of Natural Resources and Environmental Management, University of Hawaii at Manoa, 19 HI 96822, USA <sup>b</sup> Joint Institute for Marine and Atmospheric Research, University of Hawaii at Manoa, 1000 Pope Road, HI96822, USA <sup>c</sup> Blue Ventures Conservation, Lot VC 73 Ambatonakanga, Antananarivo 101, Madagascar			the wold Island stress		
A R T I C L E I N F O Article history: Received 21 November 2012 Received in revised form 30 May 2013 Accepted 31 May 2013	A B S T R A C T Small-scale fisheries r tion, yet to date the we take a novel app estimating their tota	economic value of			
	1	Though	often overlooked and undervalued, small-scale fisheries make key nic contributions and are overwhelmingly important for coastal communities		



exists on the worldwide scope and impact of small-scale fisheries. We, therefore, can only guess at the

# Misaotra bevata! (Thank you very much)

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Network for Social Change vonture

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Foundation

discovery through research

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