

Measuring the Effects of Catch Shares: Identifying Indicators and Establishing Baselines along the West and Northeast Coasts

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Project Overview



- Two U.S. Catch Share Programs
 - Northeast Multispecies Sector Program (established 2010)
 - West Coast Shorebased Individual Fishing Quota System (established 2011)
- Objective Information for Decision-making
 - Development of 14 indicators: ecological, economic, social, and administrative effects of both programs
- Easily Accessible Information for All Interested Parties

Project Goals

- Provide a set of neutral, scientific indicators that can be used by fisheries managers, fishermen, and other interested parties.
- Develop and conduct scientific methods of data compilation and analysis to track the indicators.
 - Inclusive, collaborative, transparent, and credible
- Communicate the indicators in an objective, accessible fashion



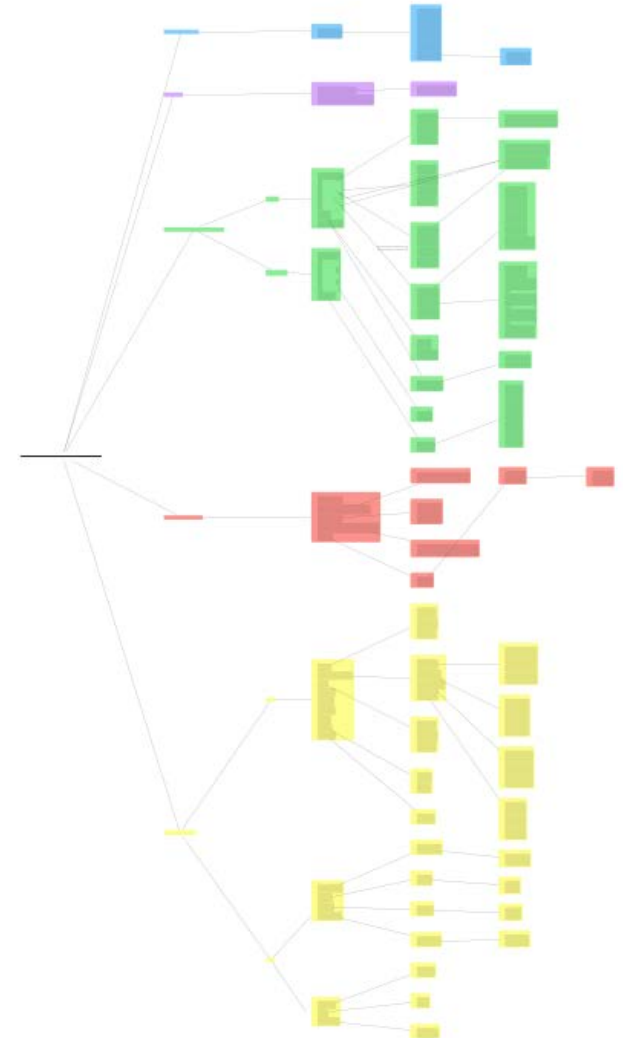
Key Questions

- Economic and Social Questions
 - Has the financial viability of the fishery changed?
 - Has the number of active vessels in the fishery changed?
 - Have opportunities or barriers to entering the fishery changed?
 - Are fishing vessels participating in a different mix of fisheries?
 - Has the cost of fishery management to the private sector changed?
 - Have social and economic effects on local communities changed?

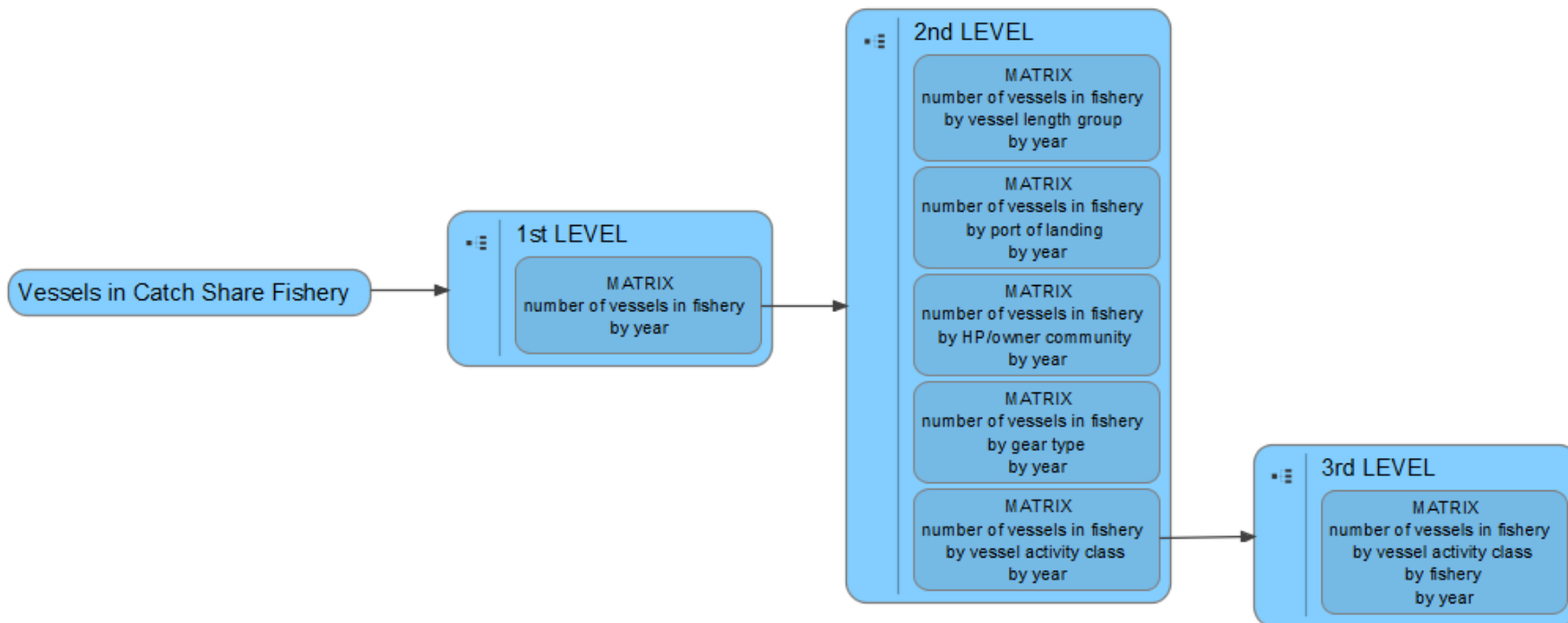


Which Indicators Answer the Key Questions?

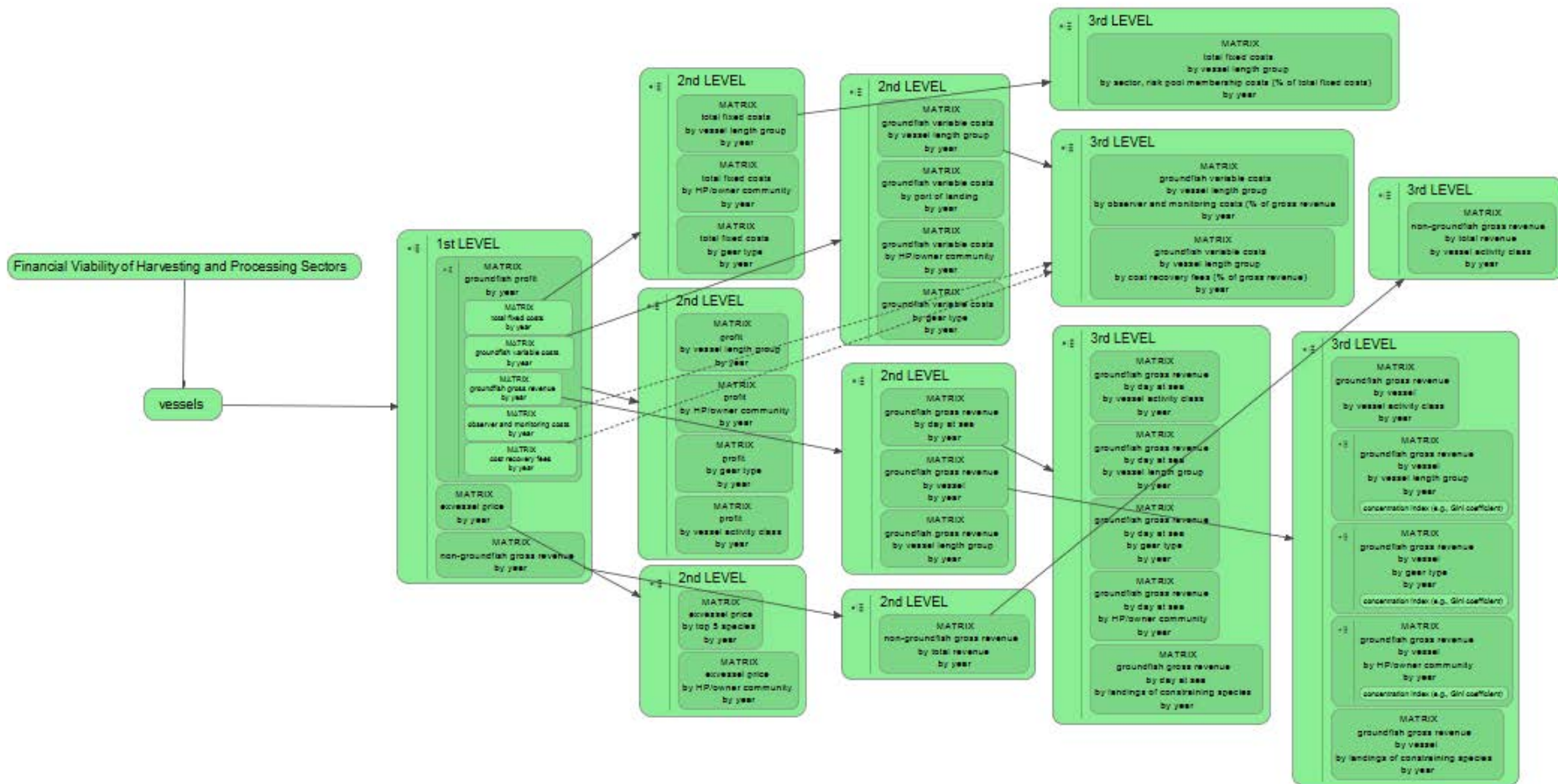
- Vessels in Catch Share Fishery
- Fishing Portfolio
- Financial Viability of Harvesting and Processing Sectors
- Quota Share Distribution and Value
- Fishing Community Impacts
 - People
 - Places



Which Indicators Answer the Key Questions?



Which Indicators Answer the Key Questions?



Which Indicators Answer the Key Questions?

- Public availability of data?
- Data accuracy?
- Source reliance?
- Confidentiality?
- Geographic coverage?
- Replicability?
- Time depth?
- Diminishing returns?



Social Indicators

- Have social and economic effects on local communities changed?
 - Landings and Revenues by State and Port Group
 - Vessel Activity by State and Port Group
 - Crew Employment and Compensation
 - Fishing Support Service Employment
 - Seafood Processor Employment
 - Fishing Vessel and Crew Safety



Catchshareindicators.org Website Portal

Measuring the Effects of C x

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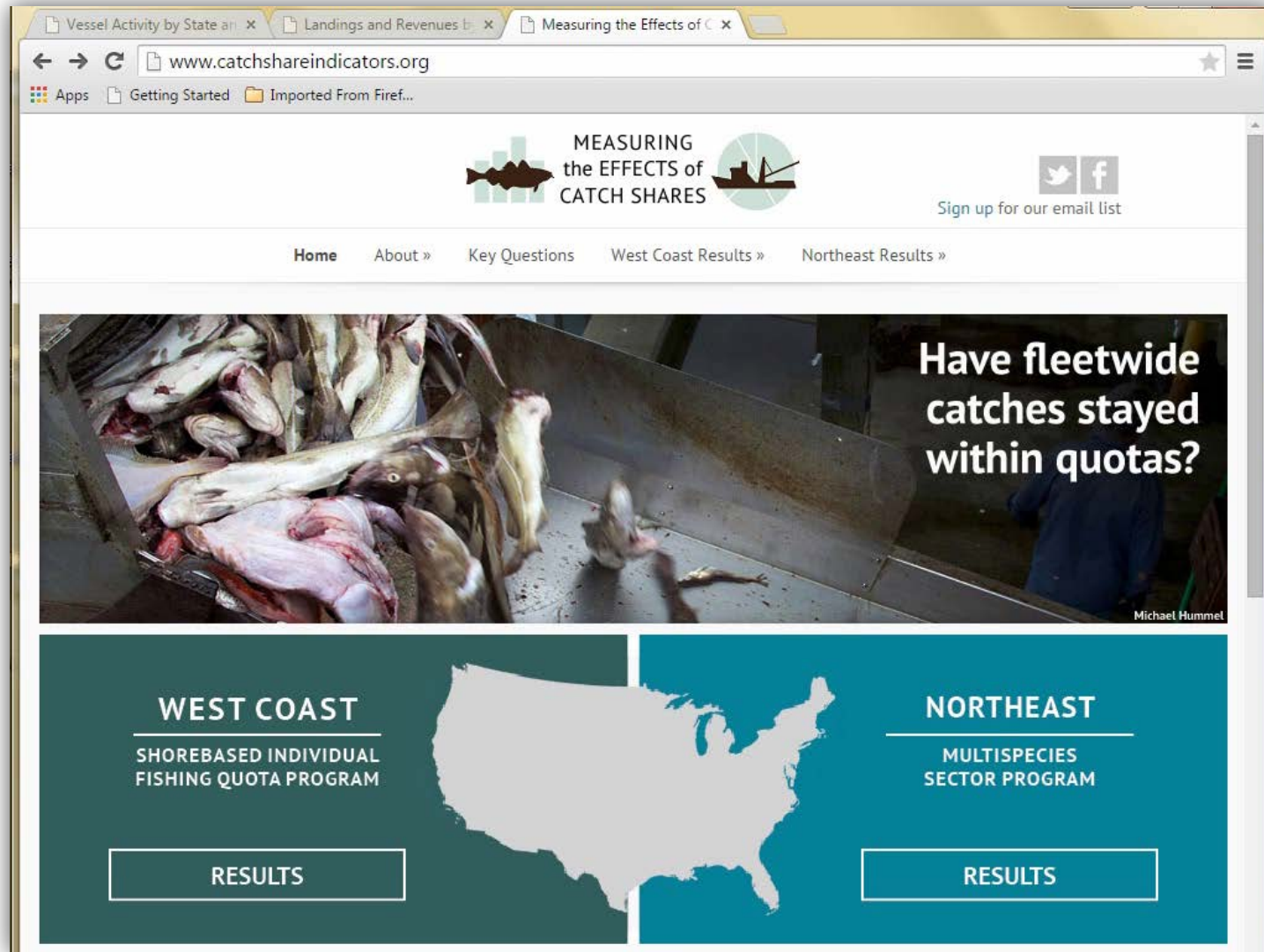
Has the number of active vessels in the fishery changed? Mike Baird

WEST COAST
SHOREBASED INDIVIDUAL FISHING QUOTA PROGRAM
RESULTS

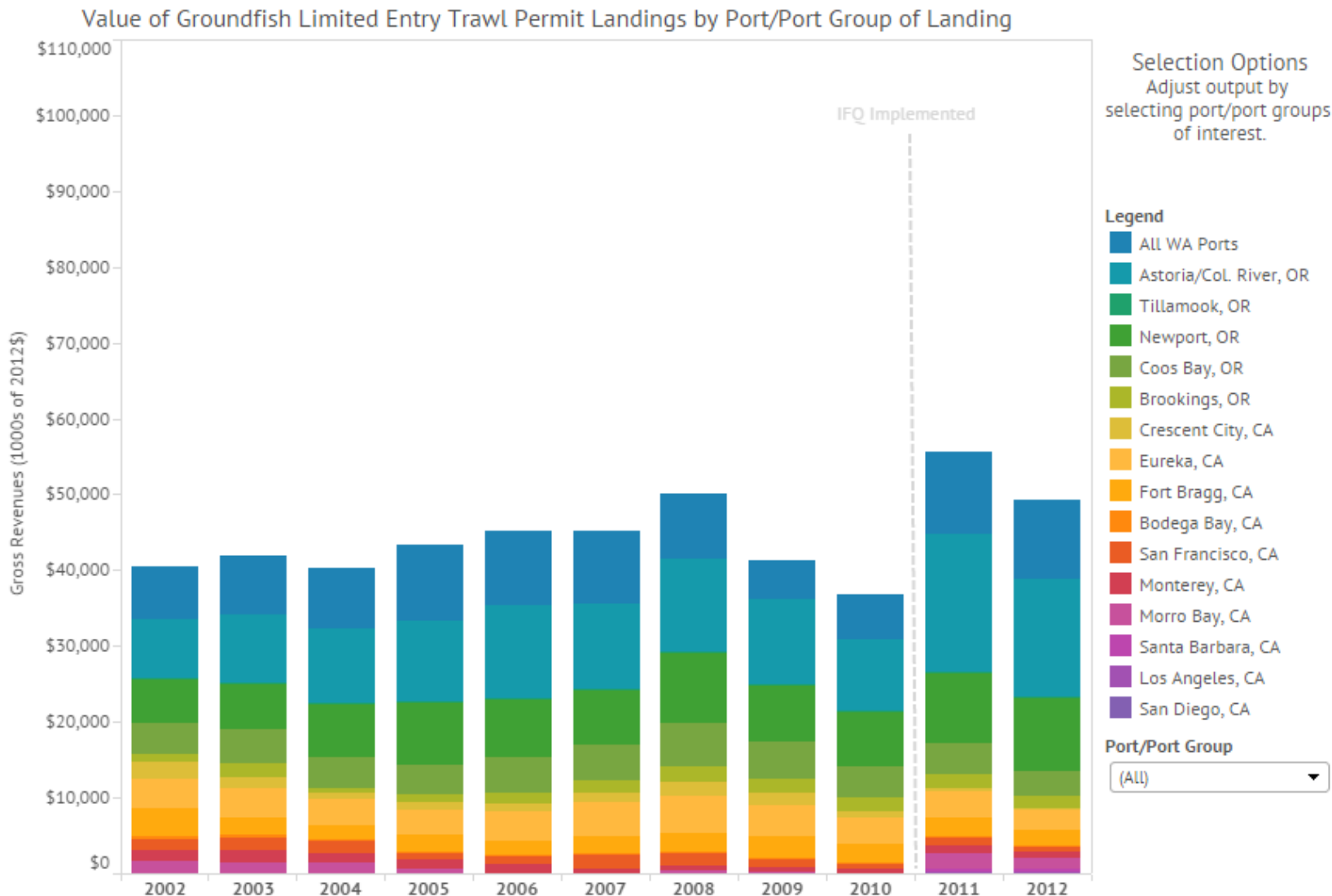
NORTHEAST
MULTISPECIES SECTOR PROGRAM
RESULTS

NEWS & HIGHLIGHTS CONVERSATIONS

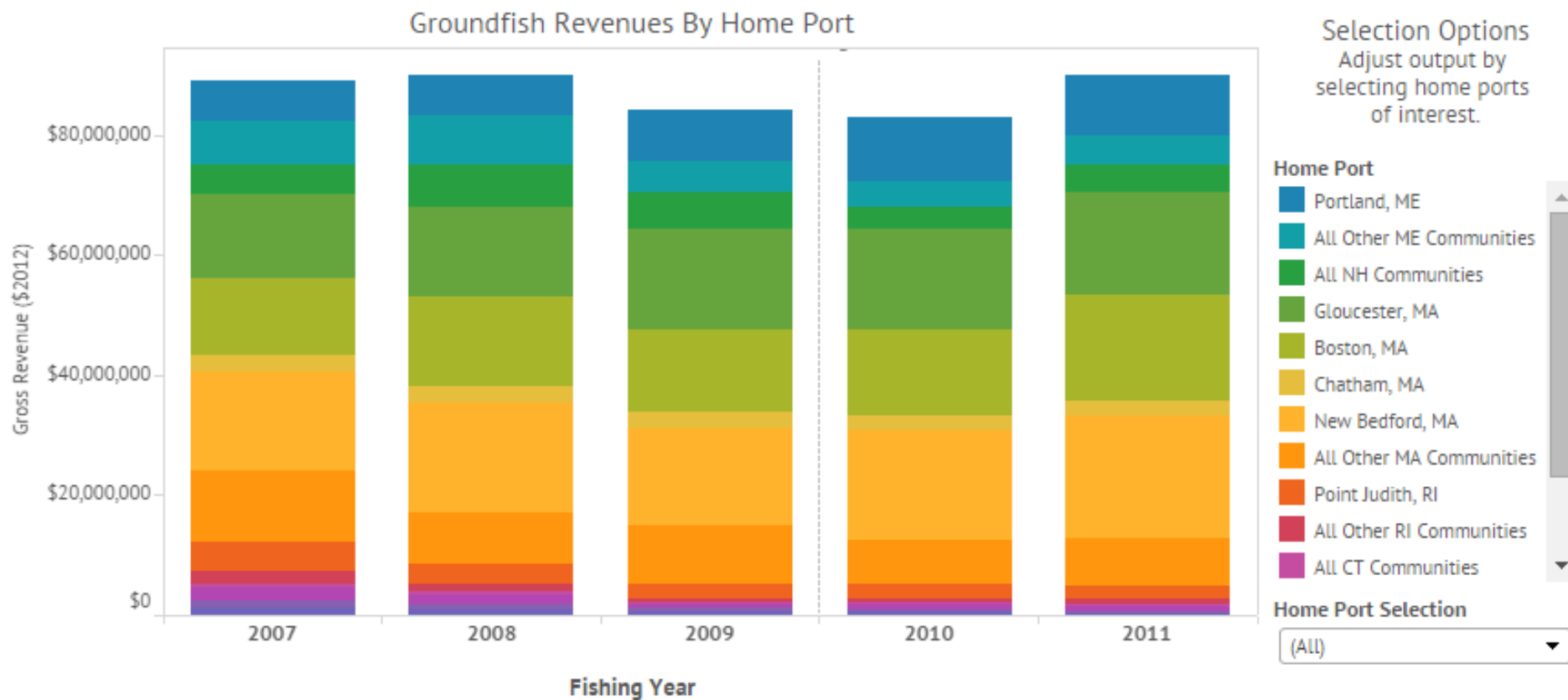
Catchshareindicators.org Website Portal



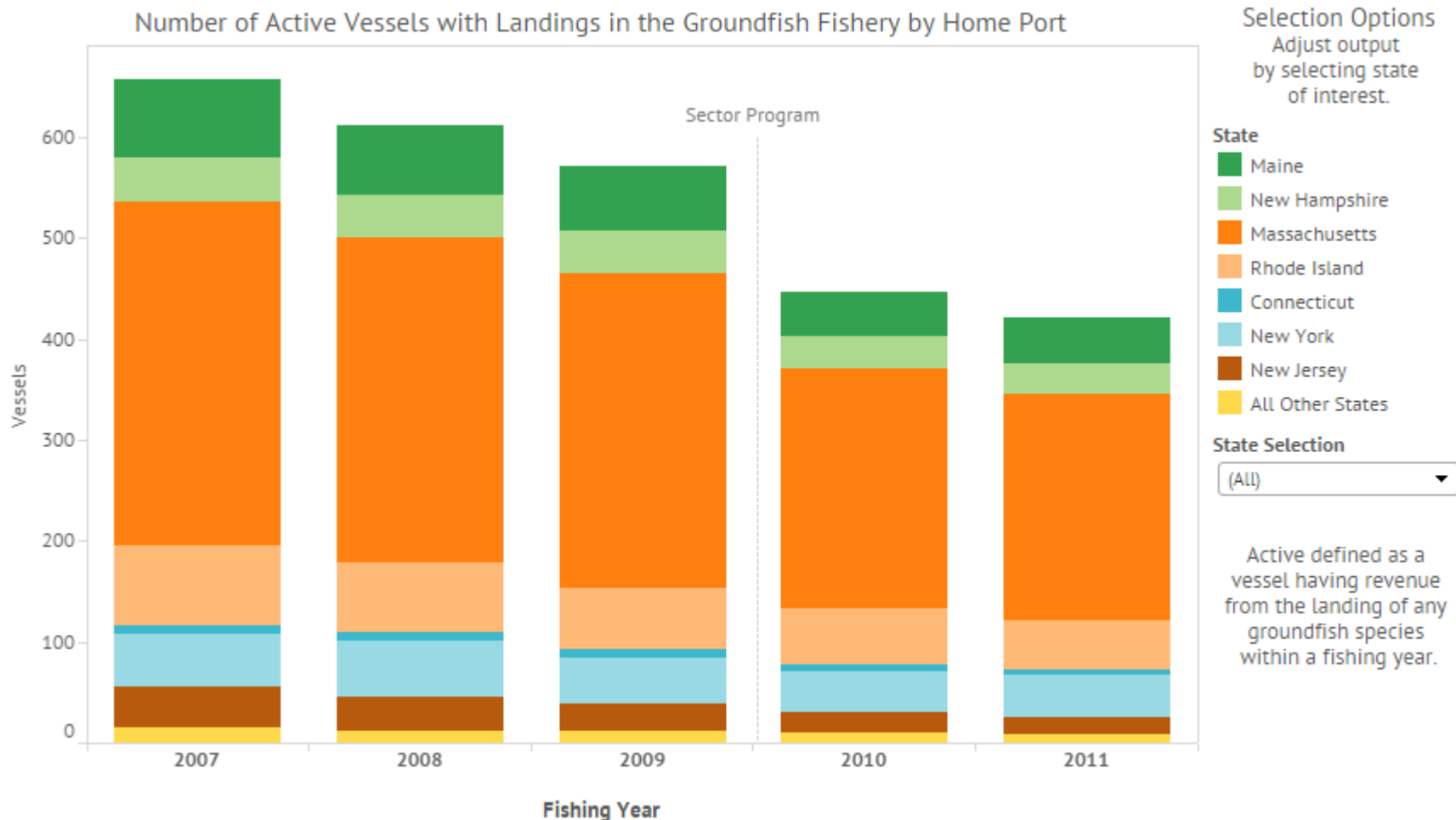
Results: Revenues and Landings (West Coast)



Results: Revenues and Landings (Northeast)

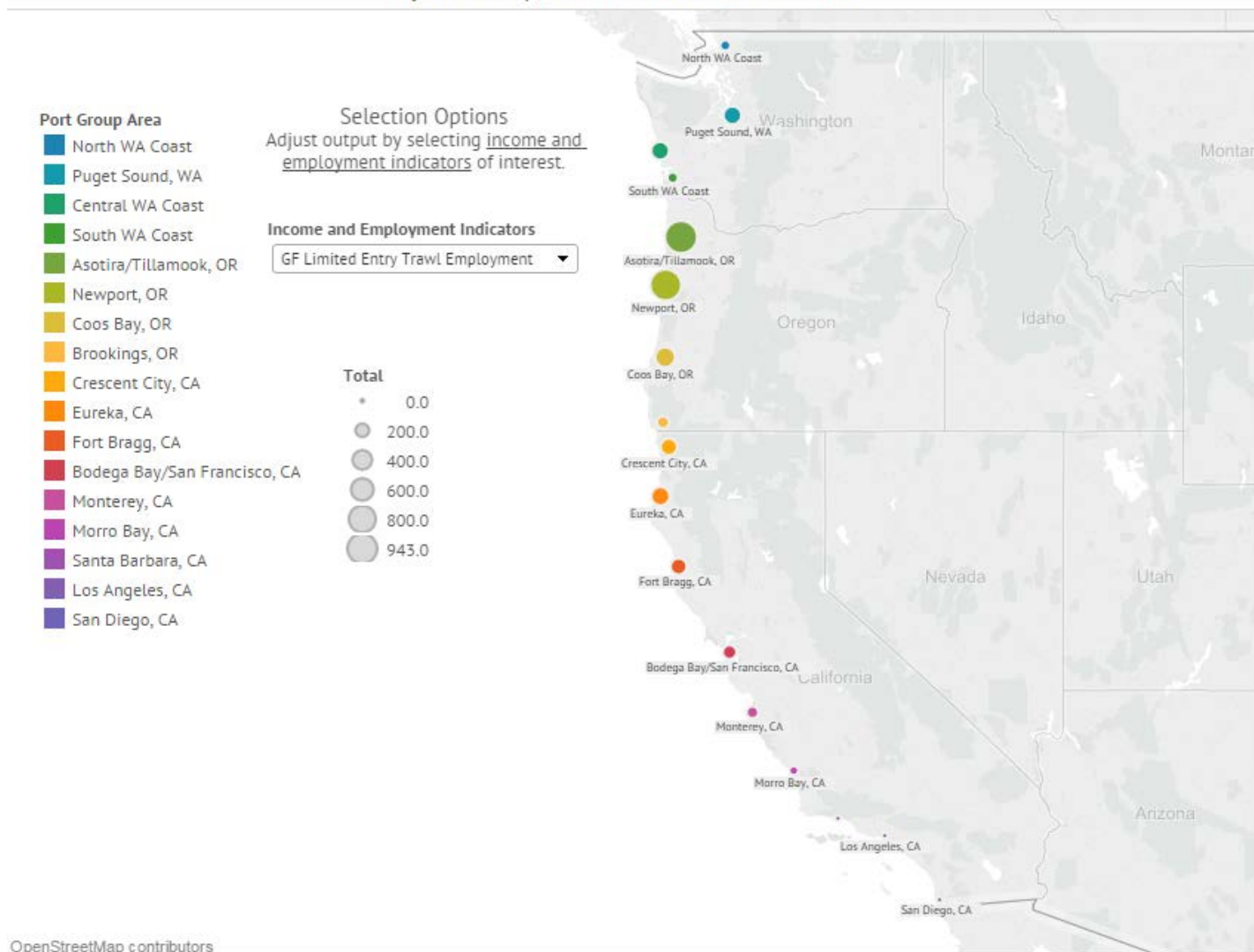


Results: Vessel Activity (Northeast)



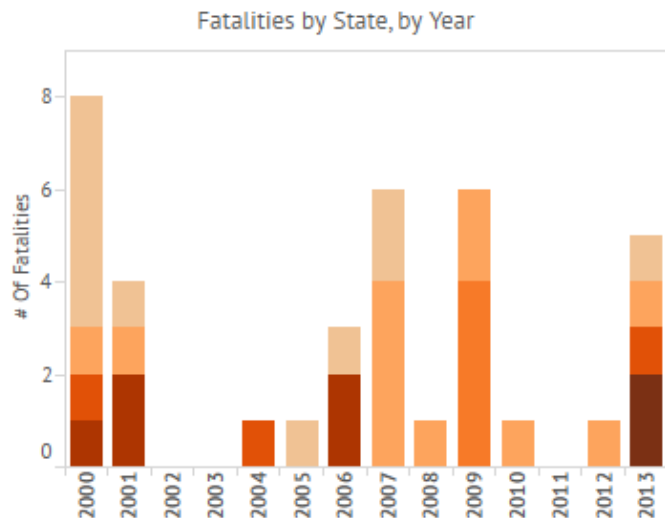
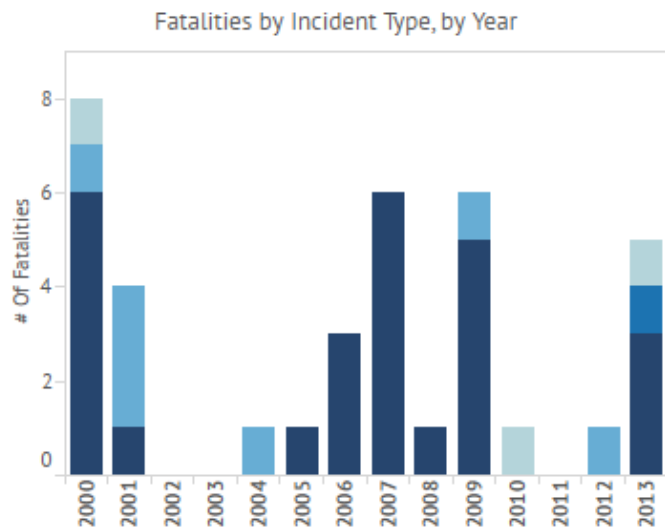
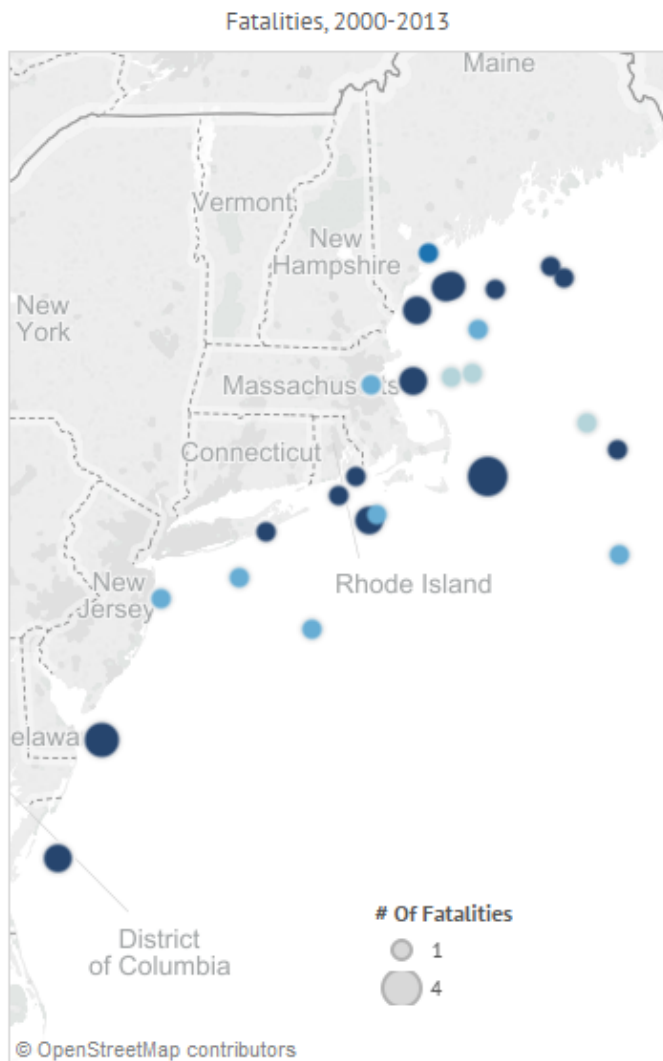
Results: Crew Employment (West Coast)

Employment and Income in the Limited Entry Trawl Fishery and Other Groundfish Fisheries,
by Port Group, November 2000-October 2001



Results: Fishing Vessel and Crew Safety (Northeast)

Multispecies Groundfish Trawl Fatalities, 2000-2013



Selection Options
Adjust output by selecting different years and weather.

Incident Type

- Fall Overboard
- Onboard Injury
- Onshore Injury
- Vessel Disaster

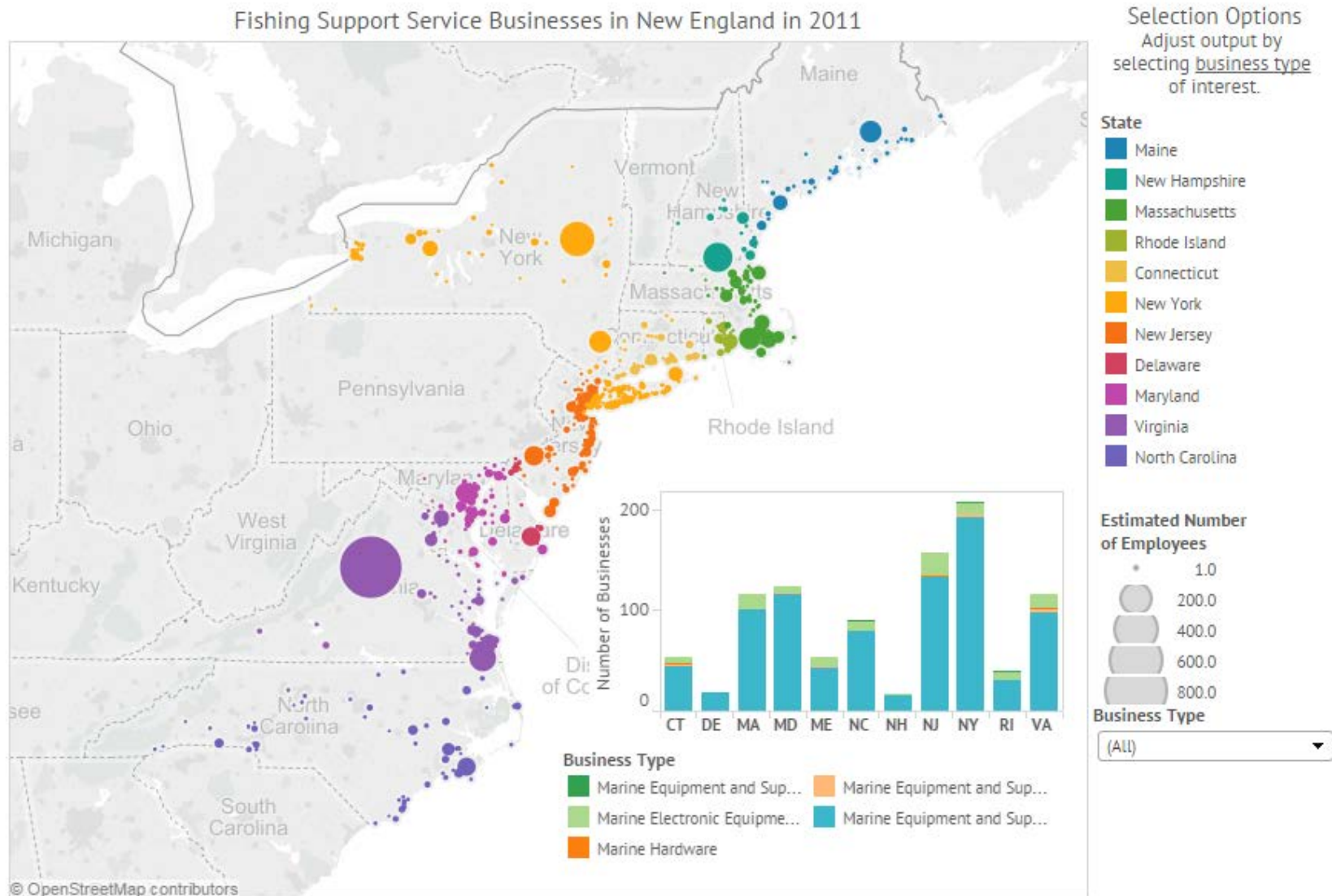
State

- Maine
- Massachusetts
- New Jersey
- New York
- Rhode Island
- Virginia

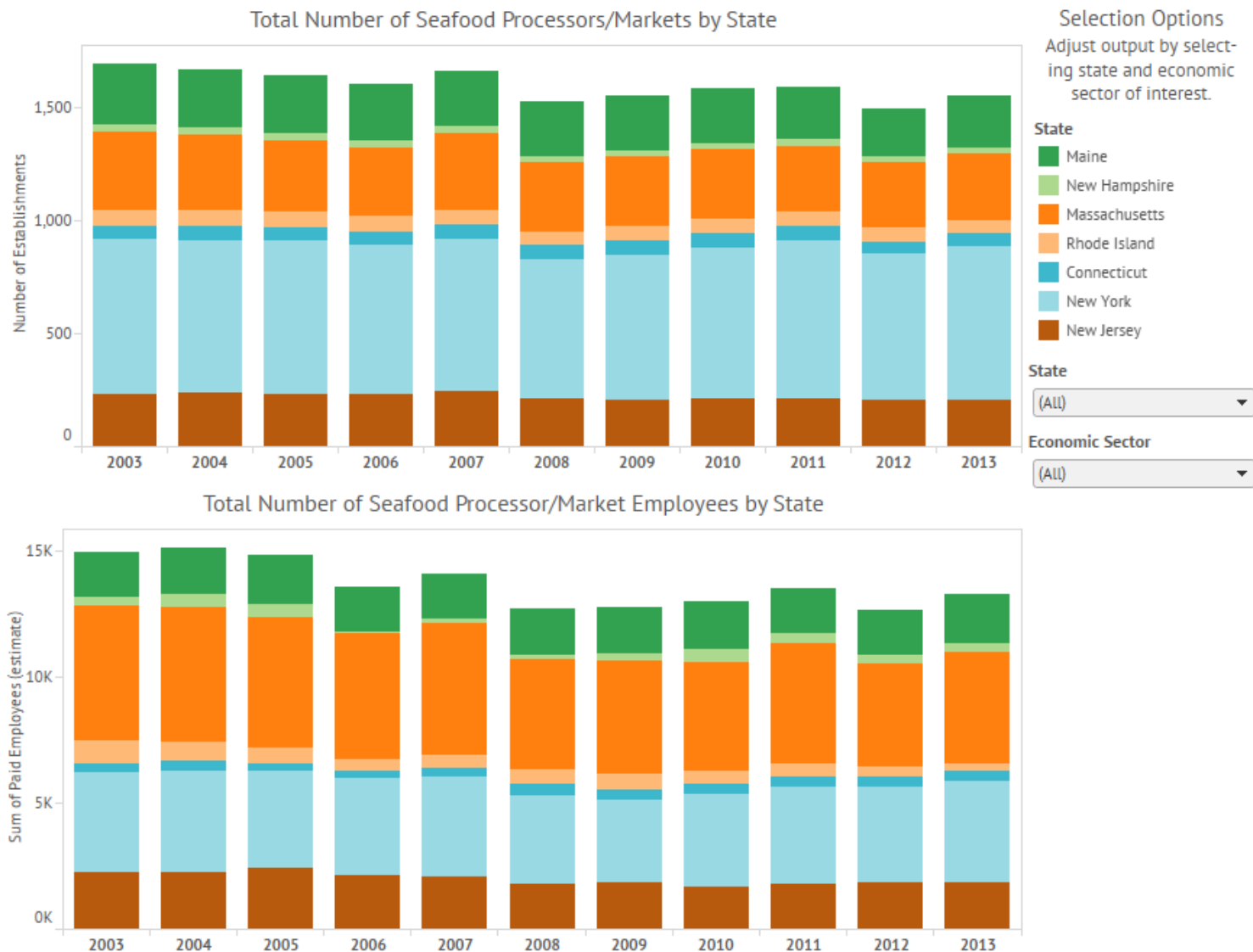
Year
(All)

Weather Related?
(All)

Results: Fishing Support Services (Northeast)

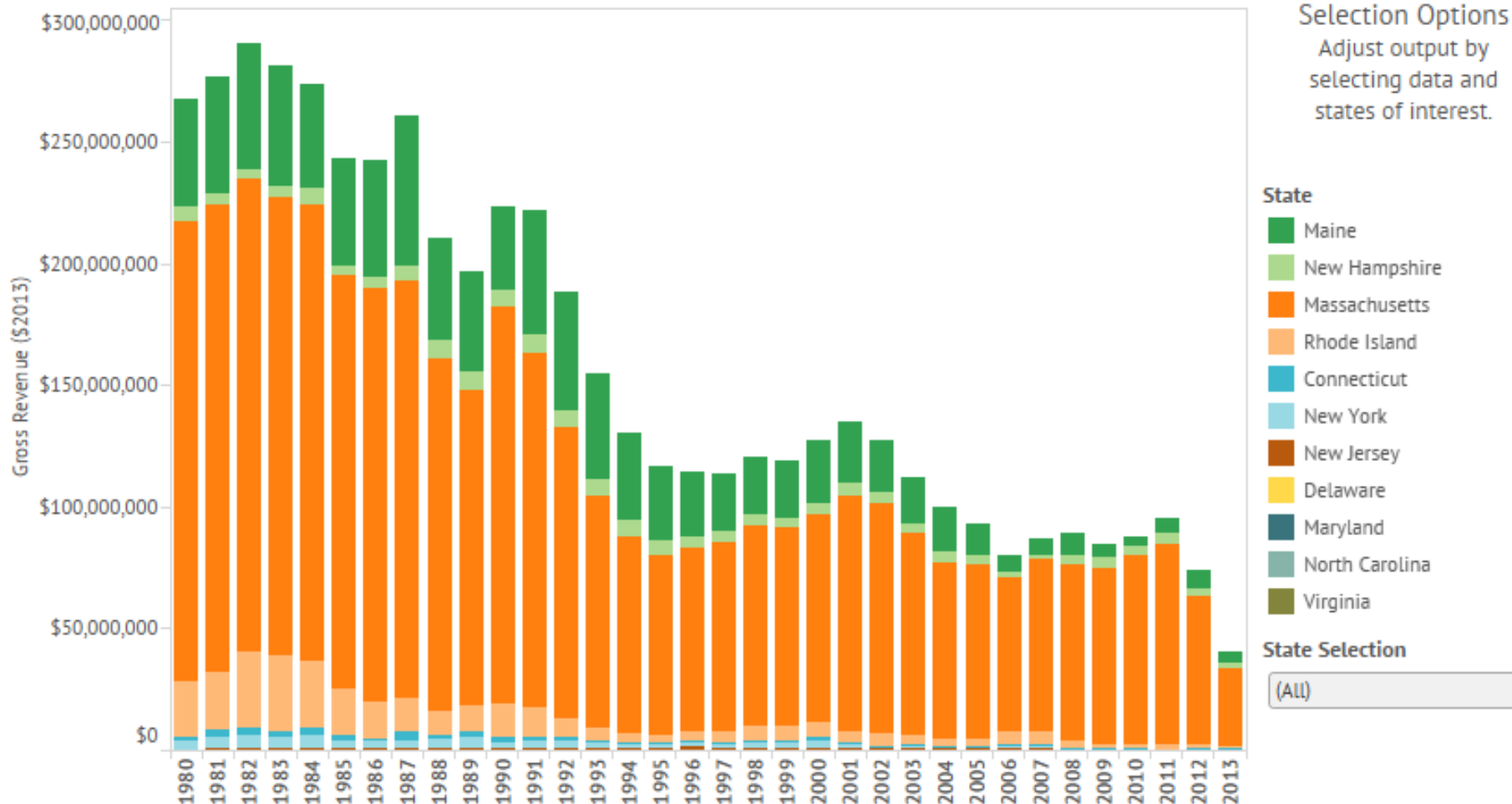


Results: Seafood Processor Employment (Northeast)

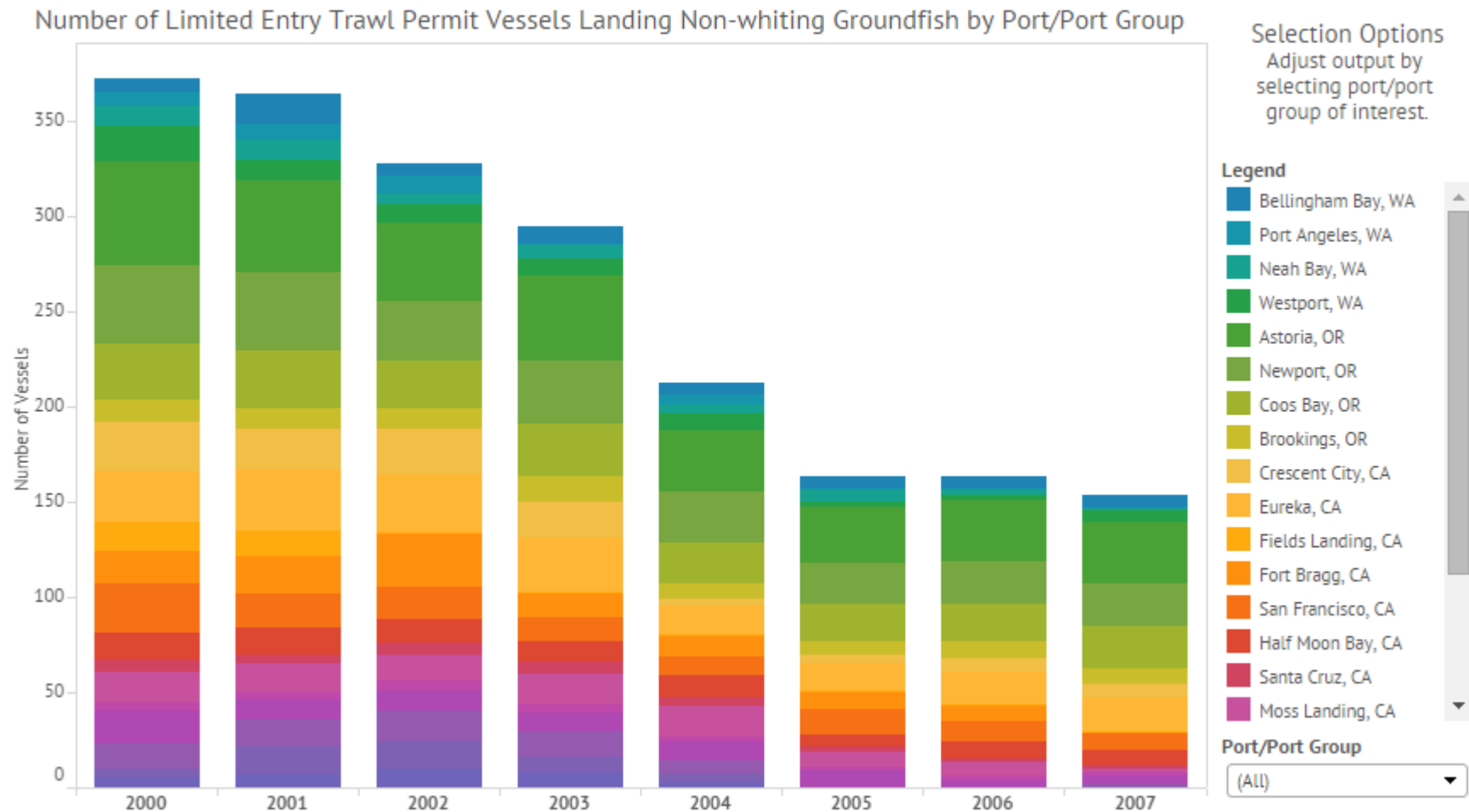


Findings: Extended Baseline

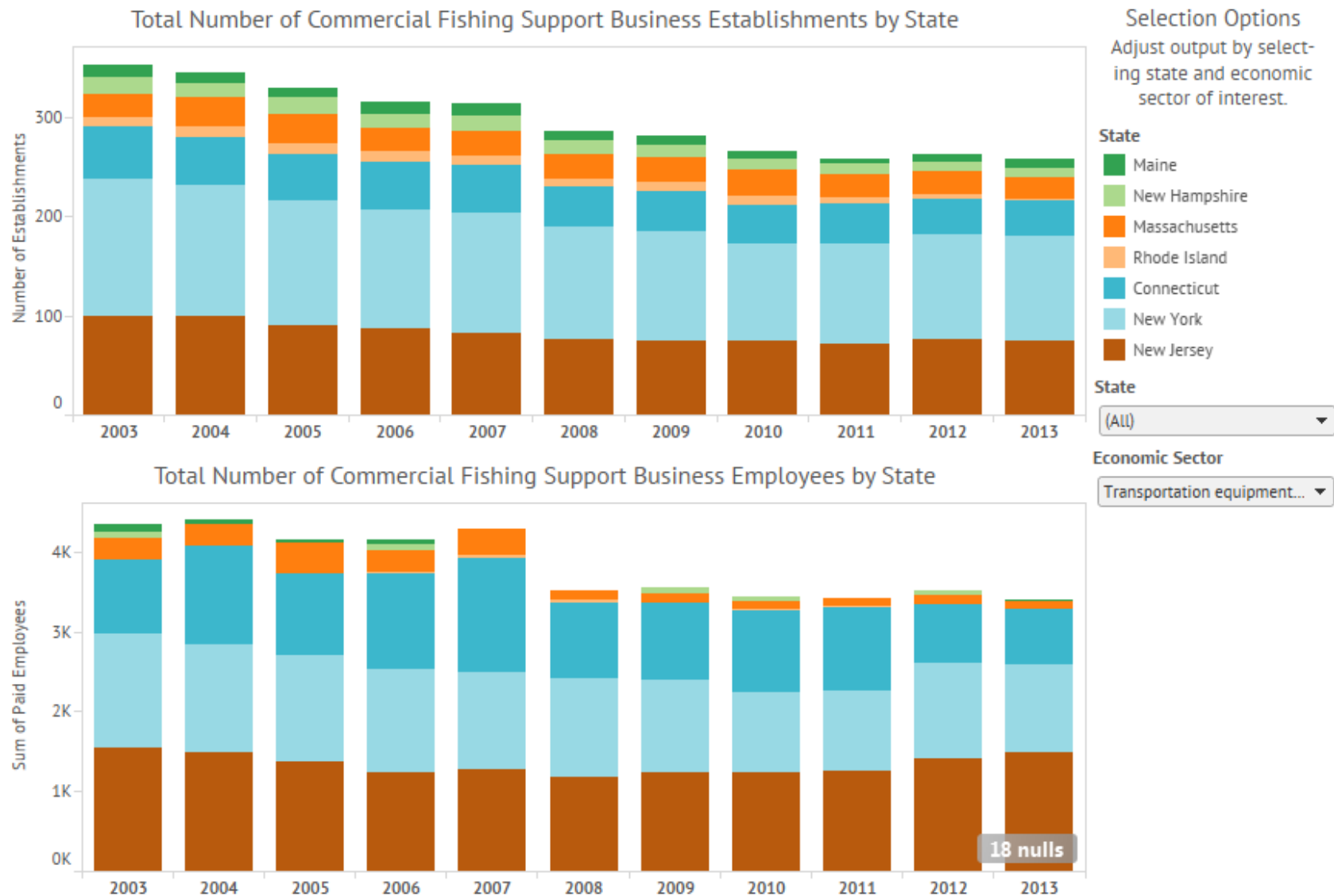
Gross Revenues for Primary Groundfish Species by Home Port State, OST Data



Findings: Data Availability



Findings: Masked Community Effects



Next Steps

- Updates through Fishing Year 2013
- Refinement of indicators based on data availability
- Refinement of data visualizations based on data availability
- Specialized data requests and obtaining “publically available” unpublished data
- Ethnographic fieldwork, including interviews with key stakeholders



Thank You

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