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Transportation Rates on Livestock and Meat Products in Western States

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Foreword

The importance of transportation in connection with the livestock industry is difficult to overestimate. Livestock is normally produced in the sparsely populated grazing and grain-producing areas with stocker or feeder stock moving between the two sources of feed supply.

Grazing areas are usually widely distributed and distantly removed from the large centers of population.

An inadequate supply of feed grains and other concentrated feeds in Oregon as well as in the other Coast states intensifies the problem and leaves each of the three states to a varying degree dependent on the Middle West for meat supplies.

It is evident that meat products, whether in the form of livestock or packing house products, are necessarily moved great distances. The transportation costs are production costs as production is not completed until the product reaches the consumer.

Producers of livestock, processors, and consumers are variously affected by transportation costs. Relative costs of moving livestock and meat products are important factors in determining the location of the processing plants. Total costs may affect the location of the livestock industry.

F. E. PRICE Dean and Director

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Transportation Rates on Livestock and Meat Products in Western States

By

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Introduction

Reasonably adequate transportation facilities keep Oregon livestock prices closely tied in with the prices of livestock and meat products in the other western states of the United States. The price determining forces of supply and demand, in fact, operate on a practically nation-wide basis. States drawing upon Oregon for beef cattle also draw upon the cattle in those middle western states that constitute the most important source of supply for the great eastern centers of population. Pacific coast states, as well as the eastern states, draw upon the pork supply of the Corn Belt.

It is for this reason that the livestock producer, the processor, and the consumer are so vitally interested in the costs of moving livestock and meat products between the sources of supply and the centers of demand. The interest is in both the absolute and the relative levels of freight charges.

The spread in prices of livestock and meat products between the different areas is very closely related to transportation costs.

From the standpoint of the nation as a whole, the area west of the Mississippi River constitutes a surplus area in the production of the more important meat-providing animals—cattle, swine, and sheep. This area, with less than 32 per cent of the population of continental United States,² contained in excess of 62 per cent of the cattle and calves, 52 per cent of the hogs and pigs, and 83 per cent of the sheep and lambs in the United States.³

A number of the 22 states within this section, however, do not produce surpluses of all of these major kinds of livestock. Some are definitely deficit areas.

Data presented in Tables 1 and 2 indicate that on January 1, 1950, cattle and calves were below the national average of .54 head

¹ACKNOWLEDGMENTS. The author acknowledges the many helpful suggestions and constructive criticisms by Professor E. L. Potter, head of the Division of Agricultural Economics.

The author also expresses his sincerest appreciation for the information and the assistance generously given by the personnel of the traffic departments of every line contacted. Source: Preliminary 1950 Census data, Bureau of the Census, U. S. Department of Commerce.

³Preliminary 1950 Livestock Data, Bureau of Agricultural Economics, U. S. Department of Agriculture.

United States and States	All cattle and calves on farms	Cows and heifers two years old	Heifers one to two years old	Heifer calves for milk cows	Hogs and pigs on farms	All sheep and lambs on farms	Stock shee and lamb on farms
United States	80,277	24,625	5,610	7,030	60,424	30,797	27,064
Illinois Minnesota Iowa Missouri North Dakota South Dakota Nebraska Kansas Arkansas Arkansas Oklahoma Colorado New Mexico Arizona Montana Wyoming Idaho Utah Nevada Weshington Oregon California	$\begin{array}{c} 3,159\\ 3,276\\ 5,007\\ 3,107\\ 1,542\\ 2,479\\ 3,920\\ 3,627\\ 1,209\\ 1,439\\ 2,655\\ 8,658\\ 1,746\\ 1,166\\ 8,499\\ 1,731\\ 1,001\\ 5,602\\ 8,85\\ 1,709\\ 5,602\\ 8,85\\ 1,107\\ 2,709\end{array}$	$\begin{array}{c} 992\\ 1,486\\ 1,182\\ 975\\ 421\\ 379\\ 477\\ 628\\ 444\\ 331\\ 654\\ 1,296\\ 202\\ 60\\ 47\\ 128\\ 56\\ 222\\ 116\\ 211\\ 329\\ 240\\ 920\\ \end{array}$	$\begin{array}{c} 252\\ 374\\ 275\\ 180\\ 94\\ 197\\ 119\\ 134\\ 109\\ 78\\ 277\\ 42\\ 12\\ 12\\ 12\\ 29\\ 14\\ 59\\ 27\\ 7\\ 77\\ 58\\ 217\end{array}$	$\begin{array}{c} 322\\ 397\\ 320\\ 227\\ 154\\ 206\\ 186\\ 206\\ 185\\ 160\\ 124\\ 255\\ 398\\ 58\\ 13\\ 15\\ 82\\ 40\\ 13\\ 103\\ 85\\ 283\\ \end{array}$	$\begin{array}{c} 6,285\\ 3,498\\ 11,920\\ 4,429\\ 413\\ 1,442\\ 2,475\\ 1,253\\ 974\\ 731\\ 835\\ 1,701\\ 351\\ 73\\ 24\\ 192\\ 85\\ 209\\ 88\\ 285\\ 209\\ 88\\ 288\\ 160\\ 166\\ 879\end{array}$	$\begin{array}{c} 585\\ 732\\ 949\\ 1,194\\ 388\\ 874\\ 588\\ 786\\ 511\\ 140\\ 155\\ 6,821\\ 1,392\\ 392\\ 1,735\\ 2,063\\ 1,065\\ 1,332\\ 442\\ 324\\ 689\\ 1,769\end{array}$	$\begin{array}{c} 396\\ 554\\ 605\\ 1,054\\ 346\\ 721\\ 168\\ 336\\ 51\\ 140\\ 105\\ 6,703\\ 1,186\\ 1,364\\ 1,364\\ 1,364\\ 1,362\\ 1,80\\ 990\\ 1,284\\ 435\\ 298\\ 671\\ 1,602\end{array}$

Table 1. CATTLE, HOCS, AND SHEEP ON FARMS IN ILLINOIS AND ALL STATES WEST OF THE MISSISSIPPI RIVER, AS OF JANUARY 1, 1950.

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Source: Preliminary Report for 1950 by the Bureau of Agricultural Economics, U. S. Department of Agriculture. (Data in thousands.)

United States and States	All cattle and calves on farms	Cows and heifers two years old	Heifers one to two years old	Heifer calves for milk cows	Hogs and pigs on farms	All sheep and lambs on farms	Stock she and lamb on farm
United States	.5357	.1643	.0374	.0469	.4032	.2055	.1806
Illinois	$\begin{array}{r} .3638\\ 1.1037\\ 1.9165\\ .7899\\ 2.4953\\ 3.8137\\ 2.9740\\ 1.9146\\ .6358\\ .5396\\ 1.1940\\ 1.1277\\ 1.3247\\ 1.7219\\ 1.1392\\ 2.9472\\ 3.4661\\ 1.6049\\ .8154\\ 3.4874\\ .3745\\ .7321\\ .2582\\ \end{array}$	$\begin{array}{c} .1142\\ .5007\\ .4624\\ .2479\\ .6813\\ .5831\\ .3619\\ .3315\\ .2335\\ .1241\\ .1688\\ .1533\\ .0886\\ .0631\\ .2179\\ .1939\\ .3794\\ .1689\\ .1327\\ .1392\\ .1587\\ .08877\end{array}$	$\begin{array}{c} .0290\\ .1260\\ .1053\\ .0458\\ .1521\\ .1492\\ .0903\\ .0707\\ .0573\\ .0292\\ .0742\\ .0361\\ .0319\\ .0177\\ .0161\\ .0485\\ .1008\\ .0393\\ .0442\\ .0326\\ .0384\\ .0207\end{array}$	$\begin{array}{c} .0371\\ .1338\\ .1225\\ .0577\\ .2492\\ .2861\\ .1563\\ .0977\\ .0841\\ .0465\\ .1147\\ .0518\\ .0440\\ .0266\\ .0174\\ .0851\\ .0265\\ .0174\\ .0851\\ .0682\\ .0821\\ .0682\\ .0821\\ .0436\\ .0562\\ .0270\\ \end{array}$	$\begin{array}{r} .7237\\ 1.1785\\ 4.5625\\ 1.1259\\ .6683\\ 2.2184\\ 1.8777\\ .6614\\ .5122\\ .2741\\ .3755\\ .2215\\ .2663\\ .1078\\ .0322\\ .3269\\ .2943\\ .3572\\ .1281\\ .1769\\ .0677\\ .1098\\ .0838\end{array}$	$\begin{array}{r} .0674\\ .2466\\ .3632\\ .3035\\ .6279\\ .3446\\ .4461\\ .4149\\ .0268\\ .0525\\ .0697\\ .8884\\ 1.3133\\ 2.0557\\ .5260\\ 2.9540\\ 7.1434\\ 1.8202\\ 1.9394\\ 1.9394\\ 1.9394\\ 2.7925\\ .1371\\ .4557\\ .686\end{array}$	$\begin{array}{c} .0456\\ .1866\\ .2316\\ .2679\\ .5599\\ .1092\\ .1275\\ .1774\\ .0268\\ .0525\\ .0472\\ .8730\\ .5126\\ .27633\\ .5126\\ .27633\\ .5126\\ .27482\\ .1261\\ .4438\\ .1526\end{array}$

Table 2. UNITS OF LIVESTOCK PER CAPITA HUMAN POPULATION

Sources: Preliminary 1950 Census Data, Bureau of Census, U. S. Department of Commerce, and Preliminary 1950 Livestock Data, Bureau of Agricultural Economics, U. S. Department of Agriculture.

per capita population in the states of California and Washington; hogs and pigs were below the national average of .40 head per capita population in the states of Arizona, California, Colorado, Idaho, Louisiana, Montana, New Mexico, Nevada, Oklahoma, Oregon, Texas, Utah, Washington, and Wyoming; and sheep and lambs were below the national average of .21 head per capita population in the states of Arkansas, California, Louisiana, Oklahoma, and Washington.1

The great variations in the density of livestock distribution, the seasonal movements of feeder or stocker livestock, and the rather high concentration of the larger meat-packing plants in a few centers has made the transportation of livestock and livestock products a major industry.

The North Portland Union Stockyards report receipts of livestock from Oregon, Washington, Idaho, Montana, North Dakota, South Dakota, Minnesota, Nebraska, Iowa, Kansas, Missouri, Wyoming, Colorado, California, Utah, Arizona, and Texas, and from Canada. The stockyards of Washington report receipts from an equally wide area; California obtains supplies from even more distant points.²

Three major groups outside of the transportation companies are directly interested in the transportation costs of moving livestock and livestock products: the producers, the consumers, and the meatpacking industries.

Each of these groups is variously interested in the absolute level of the rates as applying to both livestock and livestock products and in the relativity of the rates as applying to livestock on the one hand and livestock products on the other hand. Again each group is interested in the outbound or outgoing rate as compared with the inbound or incoming rate.

The producer is interested in obtaining the highest possible price for his product. He is consequently interested in a rate structure that will enable him to reach the widest possible market. If he is in a deficit area, low outbound and high inbound rates on both livestock and meat products naturally inure to his profit.

The consumer's immediate interest may appear to be best served by the reverse in the rate situation. Over a long period, however, the consumer's and producer's interest may be more nearly mutual.

The packer makes his profit out of the processing of meats. He is interested in relatively low inbound rates on livestock and relatively low outbound rates on fresh meats and other packing house products.

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¹See Table 25, Appendix. ²California Livestock and Poultry (p. 60), California Department of Agriculture.

Any rate structure is necessarily in major part a resultant of these various and divergent interests expressed through economic and political pressures and brought to bear upon the transportation companies and the utility commissions, both state and interstate.

The purpose of this study is to present a broad picture of the freight rate structure applicable to the shipments of livestock, fresh meats, and other packing house products between points in the west coast states and points in these states and eastern destinations.¹ The study is not intended to serve as a substitute for official freight tariffs. For currently applicable rates, minimum carload weights, transit and diversion privileges, feed and service charges, routing, and so forth, the official tariffs must be consulted.

During the past five years the Interstate Commerce Commission has authorized three major rate increases on interstate rail freight traffic. All three increases are of the horizontal or percentage type.

Under the first authorized increase the rates then effective on movements of livestock were made subject to a 15 per cent increase and the corresponding rates on movements of meat products were made subject to a 20 per cent increase.² These increases apply uniformly on the freight rates on all interstate movements of these commodities within the United States.³

Increases under the second and third authorizations are more involved.⁴ Under both of these orders the percentage increases vary with the areas within which the freight moves, with freight moving between areas of different rate increases taking intermediate increases. Under these two orders, however, livestock and meat products were made subject to similar increases.

Freight charges on livestock and meat products moving within western territory up to and including Missouri River points were subjected to a 20 per cent increase under the second order or authorization and to an 8 per cent increase under the third order. Corresponding increases of rates on similar movements in most of the territory east of the Mississippi River were 30 and 10 per cent under the second and third orders respectively.

Freight rates on livestock and meat products moving between western territory and eastern territory are subject to intermediate increases of 25 per cent and 9 per cent under the two orders respectively.

¹Fresh meats are placed in a class separate from other packing house products because they invariably take a higher freight rare. "No. X-162-B, effective January 1, 1947 (final order). "In most of the states the intrastate rates have been increased in line with the inter-

³In most of the states the intrastate rates have been increased in line with the interstate rate increases. ⁴No. X-166-C, effective August 21, 1948 (final order) and No. X-168-A, effective September I, 1949 (final order).

The authorized increases are compounded on the rates that were in effect at the time of the first increase or as subsequently changed. Hence the three consecutively authorized increases of 15 per cent, 20 per cent, and 8 per cent on livestock moving in western territory represent a total increase of 49.04 per cent on the base rates: $1.00 \times 1.15 \times 1.20 \times 1.08$. Similarly the three authorized increases of 20 per cent, 25 per cent, and 9 per cent on meat products moving between Chicago and Portland total 63.5 per cent on the base rates: $1.00 \times 1.20 \times 1.25 \times 1.09$.

Authorized rate increases have been incorporated into the published rates of relatively few tariffs. One method of determining the freight charges on a shipment is to figure the charges under the old or base rates and then apply the compounded percentage increase to these charges. Both railroads and rate bureaus have compiled tables of increased rates and charges for the convenience of traffic personnel.¹

All rates appearing in this publication are currently effective rates, base rates raised under the three authorizations.²

Rates on stocker or feeder livestock are 85 per cent of the rates on "ordinary" livestock.

All the livestock rates guoted in this publication are applicable on "ordinary" livestock only. For rates on livestock "chiefly valuable for breeding, racing, show purposes or other special uses" the tariffs must be consulted.

The usual minimum weight requirements for livestock shipped in a 36-foot car are:

	Pounds		Pounds
Cattle S.D Calves D.D	/	•	20,000 24,000

Corresponding minimum weight requirements for packing house products are:3

Pounds	Pounds
Fresh meats 21,000	Other packing house
	products 30,000

All rail and motor truck freight charges paid by private shippers or consignees on both intrastate or interstate freight movements are subject to a 3 per cent Federal tax.

³Authorized rate increases have been incorporated into the published rates of the Trans-Continental Freight Bureau Livestock Tariff No. 52-H and into the rates of Livestock Tariffs Nos. 67 and 68 issued by the North Pacific Coast Freight Bureau. Authorized rate increases have not been incorporated into the rates of the T.C.F.B. Tariffs Nos. 4 and 1, the tariffs containing the rates on west-bound fresh meats and other packing house products. ²Wherever the authorized increases had not been incorporated into the published rates the base rates were increased by the applicable percentages after they had been checked for possible changes made subsequent to the date of the first order. ³For definition of packing house products see footnote on page 22.

Livestock Freight Rates in Pacific Coast Areas

Freight rates on cattle, hogs, and sheep moving between designated points in Oregon, Washington, Idaho, and western Montana, on the one hand, and Portland, Seattle, and Spokane, on the other hand, are found in tables 3 to 7 inclusive.1 In line with livestock rates generally, these rates apply equally in both directions.

Oregon points as listed in Table 3 enjoy lower rates to and from Portland than to and from Seattle. Washington points near the northern boundary of Oregon, including Goldendale and Walla Walla, also have lower Portland than Seattle rates.

Territory immediately north of this area, including Colfax, Pasco, and Spokane, is parity territory relative to the two coast terminals.² More northern Washington territory enjoys lower rates to and from Puget Sound points than to and from Portland.

Rates in Table 5 lend support to the distance principle in rate making. Southern Idaho points have lower Portland rates than Seattle rates and northern Idaho points have lower Seattle than Portland rates.

Table 7 contains rates on truckload shipments of livestock, cattle, sheep, and hogs between Portland and other Oregon points.

Truck rates are differentiated from rail rates by their greater

BETWEEN $and \rightarrow$ PORTLAND¹ SEATTLE SPOKANE Cents Cents Cents The Dalles, Oregon Corvallis, Oregon 325156 33 53 53 Koro, Oregon Condon, Oregon Heppner, Oregon Madras, Oregon 40 56 58 58 58 45 53 46 53 60 **4**6 Pendleton, Oregon Redmond, Oregon Prineville, Oregon 56 $\frac{46}{64}$ 50 $\overline{51}$ 60 5160 64 Prinevile, Oregon La Grande, Oregon Klamath Falls, Oregon Baker, Oregon North Portland, Oregon Ontario, Oregon Burns Oregon 64 60 71 67 66 53 78

60

67 79

Table 3.	RATES	N	Cents	PER	100	Pouni	DS (он Сля	LOAD	Shipments	OF	CATTLE,	S.D.;
				CAL	ves,	Hogs,	OR	Sheep	D.I	Э.			

Ontario, Oregon Burns, Oregon Source: North Pacific Coast Freight Bureau Tariff No. 67-C. Effective August 21, 1950.

1950. ¹Shipping livestock from side-line points in this table to Seattle, Washington, via Port-land, Oregon, enables the shipper to take advantage of the transit privileges, such as trying the market, sorting and consolidation at Portland as authorized by the carriers. Freight charges are subject to a 3 per cent Federal tax. Rates on stocker or feeder livestock are 85 per cent of rates on ordinary livestock. For minimum weight requirements see page 10.

¹The terms Portland and North Portland are used interchangeably. ²All points in a given territory enjoying the same rates to or from a given point are in parity territory relative to that point. The points are called parity points.

Table 4.	RATES IN	Cents	PER 10	00 Po	UNDS	ОN	CARLOAD	Shipments	OF	CATTLE,	S.D.;
			CALVE	s, Ho	GS, d	r S	HEEP, D.I	D.			

Between	$and \rightarrow$	PORTLAND	SEATTLE	SPOKANI
		Cents	Cents	Cents
Goldendale, Washington		38	52	58
Walla Walla, Washington		52	56	43
Spokane, Washington		57	57	1
Colfax, Washington		58	58	31
Pasco, Washington		50	50	41
Colville, Washington		69	64	32
Davenport, Washington			57	27
Ephrata, Washington		$64 \\ 57$	51	38
Ellensburg, Washington		52	38	46
Prosser, Washington		52	46	45
Republic, Washington		77	71	43
Okanogan, Washington		66	52	53
Wenatchee, Washington		57	41	45
Yakima, Washington		56	$4\overline{1}$	51
Seattle, Washington		43		57

Source: North Pacific Coast Freight Tariff Bureau No. 67-C. Effective August 21, 1950. Freight charges are subject to a 3 per cent Federal tax. Goldendale and Walla Walla are representative of points in southern Washington en-joying lower Portland rates than Seattle rates. Advantage may be taken of the transit privilege of trying the market at North Portland. Spokane, Colfax, and Pasco are examples of points in parity territory in Washington relative to Portland and Seattle. Shipments may move via Portland to Seattle. Rates from the remaining side-line points in the table are higher to Portland than to Seattle. Shipments from Okanogan, Wenatchee, Ephrata, and Ellensburg to Portland would normally move via Seattle. Shipments from Yakima would move directly to Portland.

Table 5. RATES IN CENTS FER 100 POUNDS ON CARLOAD SHIPMENTS OF CATTLE, S.D.; CALVES, HOGS, OR SHEEP, D.D.

Between	$and \rightarrow$	PORTLAND	Seattle	SPOKANE
-		Cents	Cents	Cents
Weiser, Idaho ¹		66	71	64
Idaho Falls, Idaho		66 92	97	64 78 83 69 85
Pocatello, Idaho		90	96	83
Caldwell, Idaho		70	77	69
Twin Falls, Idaho ²		86	91	85
Boise, Idaho		71	78	70
Salt Lake City, Utah		98	103	91
Ogden. Utah		98	103	91
Orofino, Idaho		64	66	41
Bonners Ferry, Idaho		70	66	37
Sandpoint, Idaho		67	64	28
Coeur d'Alene, Idaho		64	59	24

Source: Weiser, ser, Idaho, to Ogden, Utah, rates inclusive—base rates were increased in line with the percentage increases under the three authorizations, X-162, 166, and 168.

and 168. Orofino, Idaho, to Coeur d'Alene rate inclusive—North Pacific Coast Freight Bureau Tariff No. 68-C. 'Shipments from the first nine side-line stations, Weiser, Idaho, to Orofino, Idaho, inclusive, would normally move to Seattle via Portland. This enables the shippers to take advantage of the transit privileges at Portland as authorized by the carrier, in this case the I.P. Railroad; shipments from the other three points, Sandpoint, Bonners Ferry, and Coeur d'Alene, are subject to higher rates to Portland than to Seattle. "Rates on 10,000 pounds minimum weight shipments of fresh meats from Twin Falls to Portland 124¢ per 100 pounds. Rates on 23,000 pounds minimum weights shipments of fresh meats from Boise and Caldwell to Portland 93¢ per 100 pounds. Freight charges are subject to a 3 per cent Federal tax. For minimum weight requirements see page 10.

complexity. Truck rates on shipments between given points vary with the minimum weight requirements. Frequently as many as four different rates are in effect between two points, each one applying on a different minimum weight. The different minimum weights on livestock shipments between John Day and Portland, for example, are "any quantity" weight, 7,500 pounds, 18,000 pounds, and 28,000 pounds. The respective rates per 100 pounds are 94¢, 86¢, 76¢ and 72¢.

Different minimum weights are more frequently applicable to different kinds of livestock in truck rates than in rail freight rates.

Rates on truck load shipments usually exceed those on corresponding rail shipments. In a few instances as found in Tables 3 and 7, the truck and rail rates are the same—for example, the La Grande-Portland rates and the Redmond and Prineville-Portland rates. In a few cases the rail rates exceed the truck rates. Examples are the Madras-Portland and the Bend-Portland rates.

Rates on shipments of livestock between Montana points, on the one hand, and Oregon and Washington points, on the other, are found in Table 6. Portland and Puget Sound points are in the same zone and enjoy the same or equal rates to and from all Montana points. Rates on shipments between Spokane and Montana points usually range from 60 to 70 per cent of the Montana-Portland and Montana-Seattle rates.

Table 8 contains rates on shipments between Oregon, Idaho, and Utah points, on the one hand, and San Francisco, Sacramento, Stockton, and Los Angeles, on the other hand. Rates applicable on shipments between Oregon points and San Francisco are higher than those applying between Oregon points and Sacramento. Oregon-

Between	and \rightarrow	PORTLAND	Seattle	SPOKANE
		Cents	Cents	Cents
Anaconda, Montana		85	85	59
Billings, Montana		102	102	79
Butte, Montana		85	85	59 53
Clearwater, Montana		79	79	
Deerlodge, Montana		83	83	57
Drummond, Montana		79	79	56
Great Falls, Montana		91	91	69
Hamilton, Montana		79	79	56
Jennings, Montana		71	71	43
Kalispell, Montana		80 1	80	56
Miles City, Montana		109	109	86
Missoula, Montana		78	78	51
Polson, Montana		78	78	52
St. Regis, Montana		67	67	40
Thompson Falls, Montana		67	67	40

Table 6. Rates in Cents per 100 Pounds on Carload Shipments of Cattle, S.D.; Calves, Hogs, or Sheep, D.D.

Source: North Pacific Coast Freight Bureau Tariff No. 68-C. Effective January 10, 1950. Freight charges are subject to a 3 per cent Federal tax.

Between $and \rightarrow$	$and \rightarrow$	NORTH PORTLAND										
		A Q ¹ rate	Minimum weight	Rate	Minimum weight	Rate	Minimum weight	Rate				
Cattle Shark and Hann		Cents	Pounds	Cents	Pounds	Cents	Pounds	Cents				
Cattle, Sheep, and Hogs Albany, Oregon		53	10.000	0.4	04.000							
Baker, Oregon		53 92	18,000	31	24,000	29						
Bend, Oregon			10,000	73	15,000	70	24,000	65				
Burns, Oregon			5,000	80 80 ²	10,000	63	18,000	51				
burns, oregon			7,500 5,500	1073	10.000	0.07						
		••••	7,500	994	10,000	993		••••				
Canyon City, Oregon .		94	7,500	86	15,000	834						
Condon, Oregon		74	7,500	58	$18,000 \\ 18,000$	76	28,000	72				
Coquille, Oregon ⁵			7,500	87		432	04.000					
Enterprise, Oregon		108	10.000	86	18,000	75	24,000	71				
Grants Pass, Oregon ⁶ .			7.500	80 93	15,000	81	24,000	73				
Grass Valley, Oregon		70	6.000	63	18,000	80	24,000	76				
Heppner, Oregon		80	7,500	70	16,000 15,000	44 57		•···•				
John Day, Oregon		94	7,500	86	18,000		00,000	70				
Kinzua, Oregon		74	7,500	71		76	28,000	72				
Klamath Falls, Oregon			8,000	957	18,000 16,000		28,000	$58 \\ 70^7$				
Mamath Pans, Oregon			5,500	793	10,000	723	26,000	701				
La Grande, Oregon		80	7,500	70	15.000	60	94 000	50				
Madras, Oregon		•••	7,500	532	18,000	432	24,000	56				
Madrus, Oregon			5,500	683	10.000	573						
			7,500	594	15,000	484						
Coos Bay, Oregon		••••	7,500	80	18,000	68	24.000	65				
Medford, Oregon		••••	7,500	94	18,000	81	24,000 24,000					
Moro, Oregon		70	6.000	63	16,000	44		77				
Nyssa, Oregon			10.000	92	15.000	82	24,000	76				
Ontario, Oregon			10.000	92	15,000	82	24,000	76				
Pendleton, Oregon		83	7,500	72	18,000	62	28,000	56				
Prineville, Oregon			5.000	80	10,000	63	18,000	50				
Redmond, Oregon			5,000	80	10,000	63	18,000	51				
Roseburg, Oregon			7,500	69	18,000	57	24.000	54				
Shaniko, Oregon		70	6,000	63	16,000	44		• •				
The Dalles, Oregon		59	7.500	43	18,000	38	24,000	36				
Tillamook, Oregon		76	10.000	60	18,000	46	24,000					
Tygh Valley, Oregon		63	5,000	51	16,000	41		•				
Vale, Oregon			10.000	85	15.000	76	24,000	70				
Wasco, Oregon		65	6,000	58	16,000	41	21,000					
Caldwell, Idaho ⁸			7,500	91^{2}	18,000	782	1	•···				
,			5,500	1173	10,000	1033						
			7,500	1084	15.000	954						
Twin Falls, Idaho			7,500	106 ²	18,000	932		••••				
· · · · · · · · · · · · · · · · · · ·			5,500	1313	10,000	1173		••••				
			7.500	1224	15,000	1084						

Table 7. Rates in Cents per 100 Pounds on Truck Load Shipments of Cattle, Sheep and Goats, and Hogs

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	Rates per 100 pounds to Portland									
-	A Q ¹ rate	Minimum weight	Rate	Minimum weight	Rate	Minimum weight	Rate			
resh Meats and Other Packing	Cents	Pounds	Cents	Pounds	Cents	Pounds	Cents			
House Products Boise, Idaho Boise, Idaho	$148 \\ 130^{9}$	10,000	125	23,000	93		••••			
Caldwell, Idaho ¹⁰	$\begin{array}{c}148\\148\end{array}$	10,000 10,000	$\begin{array}{c} 125 \\ 131 \end{array}$	23,000	93					
vin Falls, Idaho Burns, Oregon		5,000	125° 125	10,000 23,000	1089 91					
Ontario, Oregon	148	5,000		100 pounds to San						
-		1	Mate per			1				
	A Q ¹ rate	Minimum weight	Rate	Minimum weight	Rate	Minimum weight	Rate			

Table 7 Continued. RATES IN CENTS PER 100 POUNDS ON TRUCK LOAD SHIPMENTS OF CATTLE, SHEEP AND GOATS, AND HOGS

Cents Pounds Cents Pounds Cents Pounds Cents 5.000149 10.000 135 20,000 120 Portland, Oregon 30,000 107 Portland, Oregon • - - - -....

Source: Tariffs on file with Public Utilities Commission of the State of Oregon 1"Any quantity" shipment rates are always higher than rates for designated minimum weight shipments. ²This rate applies on sheep and goats only. ³This rate applies on hoge only. ³Rates apply within 10 road miles of Coquille. ⁹Rates apply within 10 road miles of Grants Pass. ⁵Applies on cattle and hogs only. ⁹Caldwell, Idaho, rates also apply from Boise and Nampa. ⁹Fresh meat only.

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PFresh meat only.

¹⁰Caldwell, Idaho, rates also apply from Nampa. Freight charges are subject to a 3 per cent Federal tax.

Stockton rates are in all cases intermediate to Oregon-San Francisco and Oregon-Sacramento rates. This is consistent with the distance principle in rate structure. Oregon-Los Angeles and Idaho-Los Angeles rates are in all instances higher than Oregon-San Francisco and Idaho-San Francisco rates.

Table 8.	RATES	IN	Cents	PER	100	POUNI	DS	ом (Carload	SHIPMENTS	OF	Cattle,	S.D.;
				Calv	ÆS,	Hogs,	OR	Sн	EEP, D.I	D.			

Between	$and \rightarrow$	San Francisco	SACRA- MENTO	STOCKTON	Los Angeles
		Cents	Cents	Cents	Cents
Baker, Oregon ¹		103	98	102	130
Bend, Oregon		77	70	76	102
Burns, Oregon		118	111	112	135
Chiloquin, Oregon		67	59	64	92
Enterprise, Oregon		105	99	103	131
Heppner, Oregon		92	89	91	119
Klamath Falls, Oregon"		63	58	60	91
La Grande, Oregon		99	96	98	127
Lakeview, Oregon		76	67	70	98
Ontario, Oregon		106	102	103	123
Pendleton, Oregon		96	90	92	121
Portland, Oregon		89	83	86	112
Prineville, Oregon		86	80	85	110
Redmond, Oregon		78	71	76	102
The Dalles, Oregon		86	83	85	111
Burley, Idaho		91	85	89	109
Caldwell, Idaho		105	98	102	121
Pocatello, Idaho		97	91	92	$1\bar{0}\bar{3}$
Twin Falls, Idaho		89	83	86	111
Ogden, Utah		92	86	90	96

Source: Pacific South Coast Freight Bureau Tariff No. 220-D. Effective September

Source: Pacific South Coast Freight Bureau Tariff No. 220-D. Effective September 20, 1950. ¹Routing and transit privileges. All southbound shipments of livestock from Baker, Enterprise, Heppner, La Grande, Pendleton, and The Dalles are via Portland with the privilege of "trying the market" at Portland. Southbound shipments from Bend, Prineville, and Redmond may be routed either via Portland or Klamath Falls, the same rates applying. The transit privilege of "trying the market" at Portland is accorded these shipments. Shipments from Burns, Ontario, Burley, Caldwell, Pocatello, and Twin Falls to Cali-fornia points may move via Wells. Southbound shipments from Chiloquin, Lakeview, and Klamath Falls are direct via the Southern Pacific route. The Southern Pacific tariffs provide for the transit privilege of "trying the market" at Stockton, Sacramento, Oakland, and South San Francisco if shipments are routed via these points.

^{arth} Francisco is simplified with the source of the simplified and the source of the simplified with the source of the source

Trans-Continental Rates and Rate Territory

Trans-continental rate territory includes Oregon, Washington, California, Arizona, Nevada, the western parts of Utah and New Mexico, and northern Idaho. In a general way this area includes the territory west of the Rocky Mountains. It is divided into the socalled North Coast Territory and South Coast Territory by an east and west boundary line passing through northern California.

Trans-continental rates are rates on freight movements between points in the above described territory and points in territory east of a line irregularly extending north from El Paso, Texas, through

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Denver, Colorado, and Cheyenne, Wyoming, and following the eastern boundary of Montana to the Canadian line.1

Trans-continental rates, in their broader outlines, are built on the distance principle and are in general conformity with Section 4, the so-called "Long and Short Haul Clause," of the Interstate Commerce Act.²

On the majority of commodities moving in trans-continental traffic the rates apply in one direction only. Such rates are quoted "from" points of origin "to" points of destination. Both east-bound and west-bound rates may be published in the same tariff or they may appear in separate tariffs.

Rates applying in both directions on a given commodity are quoted "between" shipping points. Some tariffs are limited in their application of rates to commodities moving to or from points in North Coast Territory and other tariffs are limited in their rate applications to commodities moving to or from points in South Coast Territory.³

Trans-Continental Freight Bureau East-Bound Tariffs, Nos. 2 and 3, are applicable to shipments "from" points in North Coast Territory and in South Coast Territory respectively, and Trans-Continental Freight Bureau West-Bound Tariffs, Nos. 4 and 1, are applicable to shipments "to" points in North Coast Territory and in South Coast Territory respectively. These tariffs contain the rates on fresh meats and other packing house products. Rates on livestock shipments are found in Trans-Continental Freight Bureau Tariff, No. 52, and with practically no exceptions are quoted "between" points, the same rates applying in both directions.

West-bound trans-continental commodity rates, including rates on fresh meats and other packing house products, are quoted "from" groups of points designated by letters and east-bound commodity rates are quoted "to" the same groups of points similarly designated. This simplifies the rate structure as it makes unnecessary the quoting of rates to and from innumerable individual points. On east-bound shipments, commodity rates are quoted from points taking the socalled Rate Basis 1, including practically all of the shipping points in Trans-Continental Rate territory. On west-bound shipments, rates are quoted to points taking the so-called Rate Basis 1, 2, or 3.

¹Rates between points in Oregon, Washington, and northern Idaho are made by the North Pacific Coast Freight Bureau with headquarters in Seattle. The north-bound and south-bound rates in the Coast States are made by the Pacific South Coast Freight Bureau with headquarters in San Francisco. Trans-continental rates are made by the Trans-Conti-nental Freight Bureau with the principal offices in Chicago. ²Section 4 prohibits higher rates for a short haul than for a long haul on the same commodity in the same direction over the same lines. ³Commodity rates are placed directly on the commodity without regard to the class into which the commodity would fall in the "Western Classification." Commodity rates may be specific or they may be distance or mileage rates.

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In nontechnical terms all of the points or stations in Trans-Continental Rate Territory as points of origin are in the same zone, Rate Basis 1. This implies, for example, that, with certain exceptions as indicated in the tariffs, the rates on similar commodities from all points in North Coast Territory to any given group of points in eastern or middle western territory in the United States are the same and that all rates on similar commodities from all points in South Coast Territory to any given group of points in eastern or middle western territory in the United States are likewise the same.

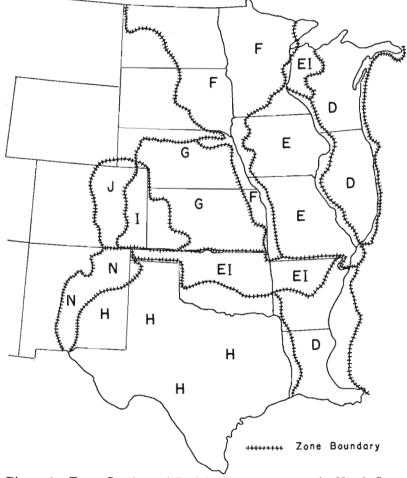


Figure 1. Trans-Continental Freight Bureau rate graph; North Coast Territory.

TRANSPORTATION RATES ON LIVESTOCK

Points in Trans-Continental Rate Territory as points of destination, however, are arranged in three zones. The first zone, Rate Basis 1, in North Coast Territory is the most westerly zone, including among other points Portland and Seattle. Most eastern Oregon points such as La Grande, Baker, and Pendleton are in zone three or Rate Basis 3, with Arlington, Hood River, and The Dalles as examples of points in the intermediate zone or Rate Basis 2. Almost without exception, however, the rates on any given commodity from any group of points in the middle western or eastern parts of the

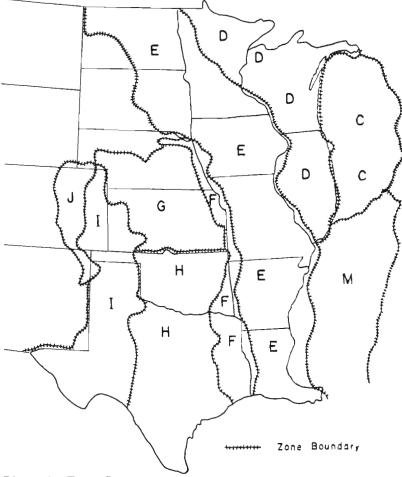


Figure 2. Trans-Continental Freight Bureau rate graph; South Coast Territory.

United States to Trans-Continental Rate Territory are the same irrespective of the zone or Rate Basis of the point of destination.¹

Figures 1 and 2 illustrate the zones or groups of points from and to which the group rates apply in trans-continental freight rate traffic. The zones or groups of points to and from which rates apply relative to North Coast Territory are given in Figure 1, and the zones or groups of points to and from which rates apply relative to South Coast Territory are presented in Figure 2. For the most part the boundaries of these zones coincide.

In relation to North Pacific Coast Rate Territory, most Wisconsin and Illinois points, including Chicago, are in so-called Group D. Des Moines, St. Louis, and Jefferson City are examples of Group E points; Minneapolis, St. Paul, Fargo, Omaha, Kansas City, and Sioux Falls are Group F points; Grand Island and Wichita are Group G points: Denver and Pueblo are Group I points; and Fort Worth, Dallas, and Amarilla are examples of Group H points.

As tariffs deal with groups of points, rather than with geographical zones, it is difficult to draw accurate geographical boundaries of these zones.

Western Trunk Line Territory and North Pacific Coast Destinations

"Western Trunk Line Territory," a term used in trans-continental railway tariffs, includes Iowa, Kansas, Minnesota, Nebraska, North Dakota, South Dakota, Wisconsin, and portions of Colorado, Illinois, Indiana, Michigan, Missouri, and Wyoming.¹ This territory is the most important livestock producing region in the United States. Both livestock and livestock products in the form of fresh meats and other packing house products flow from this area into practically all other parts of the United States. The freight rate structure is instrumental in determining the form of the shipments.

Tables 9 and 10 quote the rates on livestock and livestock products from this area to North Pacific Coast destinations.²

It will be noted that the rates on livestock are quoted "between" points, the same rate applying in both directions, whereas the rates on fresh meats and other packing house products are quoted "from" points of origin "to" destination, the rate applying in one direction

^{&#}x27;The rates quoted from points in eastern and middle western groups of points cannot be indiscriminately applied to all points in Trans-Continental Rate Territory. Many of these points are subject to additional charges called arbitraries generally because they are off the Points are subject to additional manager and the subject to additional manager additionadditionaddit additionadditionadditionadditionaddit additio

only. Table 11 quotes the rates on fresh meats and other packing house products from a number of points in percentages of the rates on livestock.1

Between	$and \rightarrow$	North Portland, Seattle, Tacoma	Spokane
		Cents	Cents
finot, North Dakota	[123	103
Same all Neeth Delete			106
ismarck, North Dakota		129	
amestown, North Dakota berdeen, South Dakota		135	111
berdeen, South Dakota		135	112
edfield, South Dakota		136	116
rand Forks, North Dakota		137	116
alentine, Nebraska		138	118
Vatertown, South Dakota		140	118
Iuron, South Dakota		140	118
fitchell, South Dakota		141 l	119
ergus Falls, Minnesota		141	î î 9
argo, North Dakota		142	118
Josth Diette Nebrecke		143	121
lorth Platte, Nebraska			
ueblo, Colorado		143	129
enver, Colorado		143	121
ioux Falls, South Dakota .		145	123
ranite Falls, Minnesota		145	123
t. Cloud, Minnesota		149	129
ioux City, Iowa		149	130
'Neil, Nebraska		149	127
linneapolis, Minnesota		150	131
t. Paul, Minnesota		150	131
Juluth, Minnesota		150	131
and Icland Mahaala			130
rand Island, Nebraska	••••••	151	
ustin, Minnesota	••••••	158	138
lbert Lea, Minnesota		158	136
ort Dodge, Iowa Iason City, Iowa		158	138
lason City, Iowa		160	138
ouncil Bluffs, Iowa		164	141
t. Joseph, Missouri		164	141
ebraska City, Nebraska		164	141
maha, Nebraska		164	141
ansas City, Missouri		164	141
tchison, Kausas		164	î4î
eavenworth, Kansas		164	141
Vinene Minnesete		165	142
inona, Minnesota			
aterloo, Iowa		165	143
es Moines, Iowa		165	143
edar Rapids, Iowa		170	146
ttumwa, Iowa		171	147
eoria, Illinois		181	159
ast St. Louis, Illinois		184	165
t. Louis, Missouri		184	165
hicago, Illinois		185	161

Table 9. RATES IN CENTS PER 100 POUNDS ON CARLOAD SHIPMENTS OF CATTLE S.D.; CALVES, HOGS, OR SHEEP D.D.

Source: Trans-Continental Freight Bureau Tariff No. 52-H. Freight charges are subject to a 3 per cent Federal tax.

¹In line with the decision of the Interstate Commerce Commission in the west-bound meat rate case, ICC Docket 28978, rates on fresh meats and packing house products were reduced approximately 35 per cent, effective November 10, 1945, thus greatly reducing the spread in the rates on livestock and processed meats. In the foregoing decision, the reduction in rates was made applicable from certain designated points only. More recently the reduction has been made applicable from all points in Zone C-1, D, E, E-1, F, G, H, I, J, and N. See Item No. 1644 in Supplement No. 40 to T.C.F.B. Tariff No. 4-V and in Supplement No. 55 to T.C.F.B. Tariff No. 1-Y. Also see Item No. 1644-A in Supplement No. 15 to T.C.F.B. Tariff No. 4-W, and Item No. 1644-C in Supplement No. 78 in T.C.F.B. Tariff No. 1-Y.

	Destination					
	Fresh meats ¹		Other p house p	oacking roducts ¹		
Origin	Portland, Seattle	Spokane	Portland, Seattle	Spokane		
	Cents	Cents	Cents	Cents		
Cheyenne, Wyoming Denver, Colorado Gering, Nebraska Scottsbluff, Nebraska Aberdeen, South Dakota Colorado Springs, Colorado Pueblo, Colorado Sioux Falls, South Dakota Watertown, South Dakota Grand Forks, North Dakota Huron, South Dakota	226	226	188	188		
Denver, Colorado	226	226	188	188		
Scottsbluff Nebraska	$226 \\ 226$	$226 \\ 226$	188 188	$ 188 \\ 188 $		
Aberdeen, South Dakota	232	232	193	193		
Colorado Springs, Colorado	232	232	193	193		
Pueblo, Colorado	232	232	193	193		
Sioux Falls, South Dakota	233	233	194	194		
Watertown, South Dakota	242	242	202	202		
Grand Forks, North Dakota	242	242	202	202		
	242	242	202	202		
Minneapolis, Minnesota	242	242	202	202 202		
Omaha, Nebraska Duluth, Minnesota	$242 \\ 242$	242 242	202 202	202		
Fergus Falls Minnesota	242	242	202	202		
Sioux City Towa	242	242	202	202		
Fergus Falls, Minnesota Sioux City, Iowa St. Paul, Minnesota	242	242	202	202		
	$2\dot{4}2$	242	202	202		
Arkansas City, Kansas	252	252	210	210		
Garden City, Kansas	252	252	210	210		
Hutchinson, Kansas	252	252	210	210		
Kansas City, Missouri	252	252	210	210		
Arkansas City, Kansas Garden City, Kansas Hutchinson, Kansas Kansas City, Missouri Leavenworth, Kansas	252	252	210 210	210		
St Joseph Missouri	$252 \\ 252$	$252 \\ 252$	210	$210 \\ 210$		
Nebraska City, Nebraska St. Joseph, Missouri Salina, Kansas	252	252	210	210		
Atchison Kansas	257	257	213	213		
Atchison, Kansas Bismarck, North Dakota	257	257	213	213		
Council Bluffs, Iowa Fargo, North Dakota	257	257	213	$\bar{2}\bar{1}\bar{3}$		
Fargo, North Dakota	257	257	213	213		
Granite Falls, Minnesota Jamestown, North Dakota	257	257	213	213		
Jamestown, North Dakota	257	257	213	213		
Minot, North Dakota Mitchell, South Dakota Redfield, South Dakota St, Cloud, Minnesota	257	257	213	213		
Redfield South Dakota	$257 \\ 257$	$257 \\ 257$	$\begin{smallmatrix}213\\213\end{smallmatrix}$	$\begin{smallmatrix}213\\213\end{smallmatrix}$		
St Cloud Minnesota	257	257	213	213		
Albert Lea, Minnesota	262	262	218	218		
Austin, Minnesota	262	262	218	$\overline{218}$		
Austin, Minnesota Cedar Rapids, Iowa	262	262	218	218		
Davenoort Lowa	262	262	218	218		
Des Moines, Iowa	262	262	218	218		
Bes Moines, Iowa Estherville, Iowa Faribault, Minnesota	262	262	218	218		
	$262 \\ 262$	$262 \\ 262$	218 218	$\begin{array}{c} 218 \\ 218 \end{array}$		
Marshalltown Lowa	262	262	218	218		
Mason City, Iowa	262	262	218	218		
Ottumwa, Iowa	262	262	218	218		
Spencer, Iowa	262	262	218	218		
Marshalltown, Iowa Mason City, Iowa Ottumwa, Iowa Spencer, Iowa Waterloo, Iowa Dubuque, Iowa Madison, Wisconsin Wincon, Minneeto	262	262	218	218		
Dubuque, Iowa	267	267	223	223		
Wiadison, Wisconsin	267	267	223	223		
Winona, Minnesota	201	$267 \\ 275$	223 230	$223 \\ 230$		
East St. Louis, Illinois	$275 \\ 275$	275	230	230		
Green Bay, Wisconsin	281	281	235	235		
Green Bay, Wisconsin Chicago, Illinois	288	288	240	240		
Milwaukee, Wisconsin	288	288	240	$\tilde{2}\tilde{4}\tilde{0}$		
Peoria, Illínois	288	288	$\bar{2}40$	240		

Table 10. Rates in Cents per 100 Pounds on Carload Shipments of Fresh Meats AND OTHER PACKING HOUSE PRODUCTS

Source: Trans-Continental Freight Bureau Tariff No. 4-X. Rates increased under authorized increases X-162, X-166, and X-168. Freight charges are subject to a 3 per cent Federal tax. ¹Packing house products (P.H.P.) as the name would indicate consists of the products coming from the livestock slaughtering and meat processing plants. The products are roughly divided into two major groups, the fresh meats group and the other packing house

roughly divided into two major groups, the resit means group and the once, persong products group, under the fresh meats group are meats fresh, not salted, or certain boneless meats, beef lard, hams, shoulders, sides and carcasses and part carcasses. Under other packing house products are primarily processed meats, cooked, cured, salted, pickled, dried, and frozen.

Freight rates are usually, although not always, higher on fresh meats than on other packing house products. Minimum carload weight on the former is 21,000 pounds and on the latter 30,000 pounds. Refrigerator cars are provided by the carriers at no extra cost but the shipper pays for the icing, both the initial and subsequent re-icing if necessary.

		Fresh	meats	Other p house p	
From	to→	Portland, Seattle, Tacoma	Spokane	Portland, Seattle, Tacoma	Spokane
Minot, North Dakota Bismarck, North Dakota Jamestown, North Dakota Redfield, South Dakota Grand Forks, North Dakota Fargo, North Dakota Huron, South Dakota Watertown, South Dakota Huron, South Dakota Huron, South Dakota Huron, South Dakota Sioux Falls, Minnesota Sioux Falls, South Dakota Granite Falls, Minnesota Sioux City, Iowa Minneapolis, Minnesota St. Cloud, Minnesota St. Paul, Minnesota Albert Lea, Minnesota Albert Lea, Minnesota Abert Lea, Minnesota Minneapolis, Missouri Austerloo, Iowa St. Joseph, Missouri Nebraska City, Nebraska Kansas City, Missouri Atchison, Kansas Leavenworth, Kansas Cedar Rapids, Iowa Otumwa, Iowa Peoria, Illinois St. Louis, Missouri Missouri Missouri Pueblo, Colorado		$\begin{array}{r} 1 \\ \hline Per \ cent \\ 2009 \\ 199 \\ 190 \\ 172 \\ 189 \\ 177 \\ 181 \\ 173 \\ 173 \\ 173 \\ 173 \\ 172 \\ 162 \\ 161 \\ 177 \\ 172 \\ 162 \\ 161 \\ 166 \\ 166 \\ 166 \\ 166 \\ 166 \\ 166 \\ 166 \\ 166 \\ 166 \\ 166 \\ 166 \\ 166 \\ 166 \\ 166 \\ 164 \\ 162 \\ 159 \\ 154 \\ 154 \\ 154 \\ 154 \\ 154 \\ 155 \\ 159 \\ 156 \\ 159 \\ 156 \\ 159 \\ 156 \\ 162$	Per cent 250 242 232 209 205 205 216 203 189 209 189 180 180 190 188 183 183 179 179 179 179 179 178 181 179 167 180	$\begin{array}{r} 1 \\ \hline 1 \\ 7 \\ \hline 2 \\ r \\ cent \\ 1 \\ 1 \\ 7 \\ 1 \\ 1 \\ 5 \\ 1 \\ 5 \\ 1 \\ 1 \\ 5 \\ 1 \\ 1$	$\begin{array}{r} Per \ cent \\ 207 \\ 201 \\ 192 \\ 172 \\ 184 \\ 174 \\ 181 \\ 171 \\ 171 \\ 171 \\ 171 \\ 170 \\ 158 \\ 155 \\ 155 \\ 154 \\ 155 \\ 154 \\ 155 \\ 155 \\ 157 \\ 152 \\ 152 \\ 149 \\ 149 \\ 149 \\ 149 \\ 149 \\ 149 \\ 149 \\ 149 \\ 149 \\ 149 \\ 149 \\ 150 \\ \end{array}$
Denver, Colorado Council Bluffs, Iowa East St. Louis, Illinois		$158 \\ 157 \\ 149$	$187 \\ 182 \\ 167$	$131 \\ 130 \\ 125$	$155 \\ 151 \\ 139$

Table 11. Rates on Fresh Meats and Packing House Products in Percentages of Rates on Livestock

Western Trunk Line Territory and South Pacific Coast Destinations¹

Rates on livestock, fresh meats, and other packing house products from points in Western Trunk Line Territory² to the South Pacific Coast destinations of San Francisco, Los Angeles, and San Diego are presented in tables 12 and 13.8

The rates on livestock from points in Illinois, Iowa, Missouri, Eastern Nebraska, Kansas, and Colorado are higher to San Francisco and vicinity than to Los Angeles and San Diego. The opposite rate situation prevails with few exceptions in the case of livestock

Table 12. RATES IN CENTS PER 100 POUNDS ON CARLOAD SHIPMENTS OF CATTLE, S.D.: CALVES, HOGS, OR SHEEP, D.D.

	SACRAMENTO, SAN FRANCISCO,	Los Angeles,
BETWEEN and		SAN DIEGO
	Cents	Cents
Chinese Tilleria		185
Chicago, Illinois Peoria, Illinois	195	
		179 172
East St. Louis, Illinois St. Cloud, Minnesota	176	180
Austin Minnocoto	170	174
Fergus Falls, Minnesota Duluth, Minnesota Granite Falls, Minnesota Minneapolis, Minnesota	173	181
Duluth Minnecote	183	189
Granite Falls Minnesota	183	175
Minneapolic Minneaota	176	176
St. Paul, Minnesota	176	176
Sioux City, Iowa	160	153
Council Bluffs, Iowa	160	153
		172
St. Louis, Missouri St. Joseph, Missouri Fargo, North Dakota	160	153
Fargo, North Dakota	170	179
Grand Forks, North Dakota	171	180
Fargo, North Dakota Grand Forks, North Dakota Jamestown, North Dakota Bismarck, North Dakota Minot, North Dakota Aberdeen, South Dakota	164	173
Bismarck, North Dakota	158	166
Minot, North Dakota	158	166
Aberdeen, South Dakota	166	175
Mitchell, South Dakota	167	171
Sioux Falls, South Dakota	164	168
Redfield, South Dakota	167	176
Watertown, South Dakota	168	173
		168
Nebraska City, Nebraska	160	153
		153
North Platte, Nebraska Grand Island, Nebraska	141	145
Grand Island, Nebraska	148	150
O'Neil, Nebraska	157	161
Kansas City, Missouri		153
Atchison, Kansas	160	153
Atchison, Kansas Leavenworth, Kansas	160	153
Wichita, Kansas	157	138
Pueblo, Colorado		123
Denver, Colorado	135	123
Colorado Springs, Colorado	135	123

Source: Trans-Continental Freight Bureau Tariff No. 52-H. Freight charges are subject to a 3 per cent Federal tax. For minimum weight requirements see page 10.

¹For reduction in rates on fresh meats and packing house products under recent ICC order see footnote page 21.
 ²For states included in Western Trunk Line Territory see page 20.
 ³Both tables contain a number of points outside of Western Trunk Line Territory.

rates from points in Minnesota and North and South Dakota. The twin cities of Minneapolis and St. Paul are parity points with respect to the above-mentioned California points.

	Fresh mea	t, N.O.S.	Other p house p	packing products
From to→	San Francisco	Los Angeles, San Diego	San Francisco	San Diego, Los Angeles
Chicago, Illinois Peoria, Illinois Fast St. Louis, Illinois ⁴	Cents 288 288 275	Cents 288 288 263	Cents 240 240 230	Cents 240 240 219
East St. Louis, Illinois ⁴ St. Cloud, Minnesota Austin, Minnesota ³ Fergus Falls, Minnesota	275 267 262 267	263 267 262 267	230 222 218 222	219 222 218 222
Duluth, Minnesota Granite Falls, Minnesota St. Paul, Minnesota Sioux City, Iowa ¹	$273 \\ 267 \\ 267 \\ 254 $	$273 \\ 267 \\ 267 \\ 254 \\ 254 \\ $	$228 \\ 222 \\ 222 \\ 212 $	228 222 222 212
Council Bluffs, Iowa St. Louis, Missouri ¹ St. Joseph, Missouri ² Fargo, North Dakota	257 275 252 267	$257 \\ 263 \\ 252 \\ 267 $	$213 \\ 230 \\ 210 \\ 222 \\ 222 \\ 222$	$ \begin{array}{c} 213 \\ 219 \\ 210 \\ 222 \\ 222 \\ 222 \end{array} $
Grand Forks. North Dakota Jamestown, North Dakota Bismarck, North Dakota Minot, North Dakota	267 267 267 267 267 267	$267 \\ 267 $	222 222 222 222 222 222	222 222 222 222 222 222
Aberdeen, South Dakota Mitchell, South Dakota Sioux Falls, South Dakota Redfield, South Dakota Watertown, South Dakota	267 254 267 267	267 254 267 267 267	222 212 222 222	222 212 222 222
Huron, South Dakota Nebraska City, Nebraska ² Omaha, Nebraska ²	267 267 252 242 257	267 267 252 242 257	222 222 210 202 213	222 210 202 213
North Platte, Nebraska Grand Island, Nebraska O'Neil, Nebraska Kansas City, Missouri ²	257 257 252	257 257 234	$\begin{array}{r} \overline{213}\\ 213\\ 210\end{array}$	213 213 195
Atchison, Kansas Leavenworth, Kansas ² Wichita, Kansas ³ Pueblo, Colorado	257 252 252 226	$257 \\ 252 \\ 228 \\ 216 \\ 216 \\ 316 $	$213 \\ 210 \\ 210 \\ 188$	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$
Denver, Colorado ⁴ Colorado Springs, Colorado ⁴	226 226	$\begin{array}{c} 216 \\ 216 \end{array}$	188 188	180 180

Table 13.	RATES IN CENTS PER 100 POUNDS ON CARLOAD SHIPMENTS OF FRESH	Meat and
	OTHER PACKING HOUSE PRODUCTS	

Source: Trans-Continental Freight Bureau Tariff No. 1, New Series. Rates increased in line with X-162, 166, and 168. 'Rate to San Diego on fresh meats 276; on packing house products 229. 'Rate to San Diego on fresh meats 257; on packing house products 213. 'Rate to San Diego on fresh meats 252: on packing house products 210. 'Rate to San Diego on fresh meats 252; on packing house products 210. 'Rate to San Diego on fresh meats 252; on packing house products 210. 'Rate to San Diego on fresh meats 252; on packing house products 188. Freight charges are subject to a 3 per cent Federal tax. For minimum weight requirements see page 10.

Southwestern Territory and South Pacific **Coast Destinations**

The livestock industry of the Southwestern Territory, including Arkansas, Oklahoma, Louisiana, Texas, and eastern New Mexico, is one of the most important sources of meat supply for the South Pacific Coast centers of population. And as an important source of our national meat supply it affects meat prices in the Pacific Northwest with the transportation costs controlling the spread in prices.

The rates on livestock, fresh meats, and other packing house products from some of the more important shipping centers in the southwestern states to California points are presented in tables 14 and 15¹

From	to→	SAN FRANCISCO	Los Angeles
		Cents	Cents
Elko, Nevada	. 1	78	102
Reno, Nevada		452	773
Winnemucca, Nevada		66	
Ogden, Utah		92	96
San Antonio, Texas		161	135
Houston, Texas		173	147
Dallas, Texas		162	135
Fort Worth, Texas		161	135
Amarillo, Texas		140	118
Douglas, Arizona		110	80
Phoenix, Arizona		92	67
Tucson, Arizona		102	76
Yuma, Arizona		89	5 2
Prescott, Arizona		96	76
Colfax, New Mexico		147	123
Deming, New Mexico		118	89
Tucumcari, New Mexico		133	112
Silver City, New Mexico		121	91
Roswell, New Mexico		140	119
Las Cruces, New Mexico		122	96
Las Vegas, New Mexico		129	108
Tulsa, Oklahoma		164	143
Oklahoma City, Oklahoma		158	136
Pawliuska, Oklahoma		164	143

Table 14. RATES IN CENTS PER 100 POUNDS ON CARLOAD SHIPMENTS OF CATTLE, S.D.; CALVES, SHEEP, OR HOGS, D.D.

Source: Reports from traffic departments of roads having lines in the area. Trans-Continental Freight Bureau Tariff No. 52-H. All freight charges are subject to a 3 per cent Federal tax. For minimum weight requirements see page 10.

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¹A number of the shipping points presented in the tables are outside of the territory designated as "Southwestern Territory," notably Ogden, Utah, and Arizona points. For reduction in rates on fresh meats and other packing house products under recent ICC order see footnote on page 21. ²Calves and sheep, double deck 51 per 100 pounds. ^aCalves and sheep, double deck 79 per 100 pounds.

East-Bound and West-Bound Livestock Rates from Shipping Points Grouped by Rail Routes

Tables 16-20 present east-bound and west-bound livestock rates from shipping points arranged in order of distance on four of the principal trans-continental rail routes: Union Pacific, Santa Fe, Southern Pacific, and Northern Pacific.

The purpose of these tables is to discover the points or areas that enjoy equality or parity of rates to given eastern and western termini. Provided that the same livestock prices prevailed in these termini, livestock would flow freely in either direction from these rate parity areas.

On the Union Pacific Route (Table 16) with Chicago and Portland as eastern and western termini respectively, parity territory lies between Ogden, Utah, and Denver, Colorado. With a rate from Ogden to Portland of 98¢ and from Ogden to Chicago of 143ϕ , livestock from the Ogden area would flow west, assuming equality of prices in both termini. With a rate from Denver, Colorado, to Portland of 143ϕ and a rate from Denver to Chicago of 102ϕ , livestock would move east with equal livestock prices prevailing in both termini.

As between the South Pacific Coast points and Chicago, western and eastern termini respectively, rate parity territory on the Union Pacific Route (Table 17) lies between Green River and Rawlings, Wyoming.

On the Santa Fe Route (Table 18) with Chicago and San Francisco as eastern and western termini respectively, parity territory is found between Flagstaff, Arizona, and Belen, New Mexico. On the Southern Pacific Route (Table 19) with the eastern and western termini as above, parity territory is found between Lordsburg, New Mexico, and El Paso, Texas.

As between northern Pacific Coast points and Chicago, western and eastern termini respectively, parity rate territory on the Northern Pacific Route (Table 20) lies in the Great Falls and Miles City, Montana, area.

Table 15. RATES IN CENTS PER 100 POUNDS ON CARLOAD SHIPMENTS OF FRESH MEATS AND OTHER PACKING HOUSE PRODUCTS

FROM to→	SAN FR	ANCISCO	Los A	NGELES
	Fresh meats	Other packing house products	Fresh meats	Other packing house products
Elko, Nevada	$168 \\ 257 \\ 257 \\ 252 \\ 226 \\ 173 \\ 226 \\ 173 $	Cents 135 49 135 213 213 213 213 210 158 163 135 89	Cents 210 210 168 234 234 234 234 216 123 177 113	Cents 185 180 82 135 195 195 195 195 117 84 93 46
Tucumcari, New Mexico Deming, New Mexico Las Cruces, New Mexico Tulsa, Oklahoma Oklahoma City, Oklahoma Pawhuska, Oklahoma	226 216 257 257 257 257	$188 \\ 180 \\ 180 \\ 213 $	$216 \\ 168 \\ 234 $	180 135 195 195 195

Source: Trans-Continental Freight Bureau Tariff No. 1. Reports from traffic depart-ments of the roads having lines in the area.

Table 16.	UNION PACIFIC	ROUTE:	RATES IN CENT	s per 100	POUNDS ON	CARLOAD SHIP-
	MENTS OF	CATTLE,	S.D.; CALVES, S	HEEP, OR	Hogs, D.D.	

BETWEEN and	→ West-bou	ND POINTS	EAST-BOUND POINTS			
	Portland	Seattle	Spokane	Omaha	Chicago	
	Cents	Cents	Cents	Cents	Cents	
Portland, Oregon		43	57	164	185	
The Dalles, Oregon	32	51	56	156	180	
Moro, Oregon ¹	40	53	56	156	180	
Condon, Oregon ¹	45	58	53	156	178	
Madras, Oregon ¹	46	58	60	162	185	
Heppner, Oregon ¹		58	53	156	178	
Pendleton, Oregon	50	56	46	148	169	
Redmond, Oregon ¹	51	60	64	162	185	
Prineville, Oregon ¹	51	60	64	162	185	
Bend, Oregon ¹		64	ĞĜ	162	185	
Walla Walla, Washington	52	56	43	148	169	
La Grande, Oregon	56	60	53	143	175	
Baker, Oregon	59	67	58	137	170	
Enterprise, Oregon ¹	60	69	59	147	181	
Ontario, Oregon		76	67	1263	1593	
Weiser, Idaho	66	71	64	132	167	
Caldwell, Idaho	70	27	69	130	164	
Boise, Idaho	71	78	70	130	161	
Pocatello, Idaho ¹	90	96	83	111	145	
Idaho Falls, Idaho		97	78	116	148	
Ogden, Utali		103	91	110	143	
Denver, Colorado ¹	143	143	121		102	
North Platte, Nebraska	143	143	121	51	86	
Grand Island, Nebraska	143	151	130	37	76	
Omaha, Nebraska	164	164	141	01	65	
Chicago, Illinois		185	161	65		
cincago, minois	189	1 1 2 5	101	60	••	

Source: Trans-Continental Freight Bureau Tariff No. 52-H. North Pacific Coast Freight Bureau Tariff No. 67-C. Branch line points. Freight charges are subject to a 3 per cent Federal tax.

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Between $and \rightarrow$		West-box	EAST-BOUND POINTS			
	San Francisco	Stockton	Sacramento	Los Angeles	Omaha	Chicago
	Cents	Cents	Cents	Cents	Cents	Cents
Reno, Nevada	451	45'	451	772	145	179
Winnemucca, Nevada	66	77	77	91	131	167
Elko, Nevada	78	78	78	102	125	158
Ogden, Utah Green River, Wyo-	92	90	77 78 86	96	110	143
ming	105	105	105	105	97	126
Rawlins, Wyoming	112	112	112	116	85	116
Denver, Colorado	135	135	$1\bar{3}\bar{5}$	$1\bar{2}\bar{3}$	71	102
N. Platte, Nebraska Grand Island.	141	141	141	145	51	86
Nebraska	148	148	148	150	37	76
Omaha, Nebraska	160	160	160	153		65
Chicago, Illinois	194	194	194	185	65	

Table 17. UNION PACIFIC ROUTE: RATES IN CENTS PER 100 POUNDS ON CARLOAD SHIPMENTS OF CATTLE, S.D.; CALVES, HOGS, OR SHEEP, D.D.

Source: Trans-Continental Freight Bureau Tariff No. 52-H. 'Calves and sheep, 51¢. °Calves and sheep, 79¢. Freight charges are subject to a 3 per cent Federal tax.

Table 13	8.	SANTA	Fε	Route:	RATES	IN	Cents	PER	100	Pounds	ΟN	CARLOAD	Shipments
			0	N CATTLE	, S.D.;	CA	LVES, F	Iogs,	OR	Sheep, D	.D.		

Between $and \rightarrow$	West-bou	ND POINTS	EAST-BOUND POINTS		
	San Francisco	Los Angeles	Kansas City, Missouri	Chicago	
	Cents	Cents	Cents	Cents	
Barstow, California Garstow, California Williams, Arizona Flagstaff, Arizona Belen, New Mexico Clovis, New Mexico Amarillo, Texas	$ \begin{array}{r} 60\\ 69\\ 96\\ 97\\ 119\\ 129\\ 140\\ \end{array} $	$26 \\ 24 \\ 32 \\ 76 \\ 77 \\ 98 \\ 109 \\ 118$	$143 \\ 118 \\ 116 \\ 86 \\ 76 \\ 69$	$173 \\ 150 \\ 147 \\ 121 \\ 107 \\ 130^{1} \\ 101^{2} \\ 101^$	
Kansas City, Missouri Chicago, Illinois	$\begin{smallmatrix}160\\194\end{smallmatrix}$	$\begin{smallmatrix}153\\185\end{smallmatrix}$	65	65	

¹Local rate to Chicago. ²Proportional rate to Chicago applicable on sbipments destined beyond. Freight charges are subject to a 3 per cent Federal tax. For minimum required weights see page 10.

 Table 19.
 Southern Pacific Route: Rates in Cents per 100 Pounds on Carload Shipments of Cattle, S.D.; Calves, Sheep, and Hogs, D.D.

Between and	Los Angeles	Stockton	SAN FRANCISCO	Kansas City	Снісадо
Yuma, Arizona Tucson, Arizona Lordsburg, New Mexico El Paso, Texas Tucumcari, New Mexico Kansas City, Missouri Chicago, Illinois	76 85 95 112 153	Cents 89 101 118 122 133 160 194	Cents 89 102 118 122 133 160 194	Cents 141 119 107 94 73 65	Cents 173 155 141 127 105 65

Freight charges are subject to a 3 per cent Federal tax.

Table 20.	Northern P	ACIFIC Ro	JTE :	RATES	IN	Cents	PER	100	Pounds	оN	CARLOAD	Shipments	i
		OF CATTLE	, S.I).; CALI	ves,	SHEEP	, or	Hoo	s, D.D.				

$Between$ and \rightarrow		WEST-BOU	EAST-BOUND POINTS		
Į	Spokane	Portland, Seattle	Differential between the rate to Spokane and the rate to Portland or Seattle ¹	St. Paul	Chicago
	Cents	Cents	Cents	Cents	Cents
Spokane, Washington St. Regis, Montana	40	57 67	27	131 116	$\begin{smallmatrix}161\\147\end{smallmatrix}$
Thompson Falls, Montana Jennings, Montana Polson, Montana Clearwater, Montana Drummond, Montana Kalispell, Montana Hamilton, Montana Great Falls, Montana Great Falls, Montana Gries, Ty, Montana	40 43 55 56 56 55 59 68 68	67 71 78 79 79 80 79 83 85 91 109	27 28 26 26 23 24 23 26 26 26 26 22 23	121 119 113 115 116 110 113 118 107 107 104 79	150 143 143 147 139 143 149 138 138 135 107
Bismarck, North Dakota Jamestown, North	106	129	23	60	92
Dakota Fargo, North Dakota St. Paul, Minnesota Chicago, Illinois	111 118 135 161	$135 \\ 142 \\ 157 \\ 185$	24 24 22 24	53 48 61	85 80 61

Source: North Pacific Coast Freight Bureau Tariff No. 68-C. Traffic departments of Great Northern and Northern Pacific Railways. ¹The differential here indicated is the difference between the rates from a given point of origin to Spokane and the rate from the same point of origin to Portland or Seattle. Freight charges are subject to a 3 per cent Federal tax. Shipments destined to Chicago may be stopped to try the market at South St. Paul, or Min-neapolis, Minnesota, at through rate points of origin to Chicago if shipper complies with all of the provisions of the tariff involved.

Between and→	St. Paul	CHICAGO	Differential in rate between River Point and Chicago rate
	Cents	Cents	Cents
Bismarck, North Dakota	60	92	32
Jamestown, North Dakota Fargo, North Dakota	53 48	85 80	32 32
Aberdeen, South Dakota	51	81	30
-	SIOUX FALLS, S.D.	CHICAGO	•
Mitchell Court	Cents	Cents	
Mitchell, South Dakota	52	75	23
-	SIOUX CITY, IOWA	CHICAGO	-
Valentine, Nebraska O'Neil, Nebraska	Cents 52 33	Cents S6 80	34 47
	Омана	CHICAGO	
	Cents	Cents	-
North Platte, Nebraska	ō1	86	35
Grand Island, Nebraska Denver, Colorado	37 71	$\begin{smallmatrix} 76\\102\end{smallmatrix}$	39 31
	KANSAS CITY	CHICAGO	-
Wichita, Kansas Topeka, Kansas	<i>Cents</i> 37 19	<i>Cents</i> 80 71	43 52
Oklahoma City, Oklahoma Fott Worth, Texas St. Paul, Minnesota Omaha, Nebraska St. Joseph, Missouri Kansas City, Kansas Sioux Falls, South	56 69 	87 98 61 65 65 65	31 29
Dakota Sioux City, Iowa		66 66	

 Table 21. Rates in Cents per 100 Pounds on Carload Shipments from Key Hog-Shipping

 Points; Cattle, S.D.; Calves, Hogs, or Sheep, D.D.

Freight charges are subject to a 3 per cent Federal tax.

East-Bound Livestock Rates

For the purpose of comparing rates on east-bound and westbound shipments, rates on livestock and packing house products from selected points in Western Trunk Line Territory and Southwestern Territory to St. Paul and Chicago are presented in tables 22 and 23. Rates on east-bound shipments from selected points to New York City are also given.

One of the major groups, mentioned earlier in this bulletin, having a vital interest in the rates on livestock and livestock products shipments, is the meat-packing industry. This group is interested, not so much in the absolute level of the rates, as in the relative level of rates on livestock, fresh meats, and other packing house products.

Points	Cattle S.D., hogs and sheep D.D.	Fresh meats	Other packing house products
	Cents	Cents	Cents
Forge North Deliste to St. Deut Minnesote	48	45	45
Fargo, North Dakota, to St. Paul, Minnesota	53	129	79
Jamestown, North Dakota, to St. Paul, Minnesota Bismarck, North Dakota, to St. Paul, Minnesota	60	170	98
Engra North Delota to Chicago Illinois	80	96	84
Fargo, North Dakota, to Chicago, Illinois	85		128
amestown, North Dakota, to Chicago. Illinois Bismarck, North Dakota, to Chicago, Illinois	92		144
Abardeen South Dakota, to Chicago, Illinois	51	97	73
Aberdeen, South Dakota, to St. Paul, Minnesota Mitchell, South Dakota, to St. Paul, Minnesota	52	97	73
Sioux Falls, South Dakota, to St. Paul, Minnesota	52 47	47	47
Aberdeen South Deliete to Chiesee Illineis	81	154	118
Aberdeen, South Dakota, to Chicago, Illinois	75	112	105
Mitchell, South Dakota, to Chicago, Illinois	66	67	67
Sour City Jown to St. Paul Minnesoto	52	49	49
ioux City, Iowa, to St. Paul, Minnesota	66	65	65
North Platte, Nebraska, to Chicago, Illinois	86	146	150
Sorth Platte, Nebraska, to Omaha, Nebraska	51	76	75
Frand Island, Nebraska, to Chicago, Illinois	76	147	119
Grand Island, Nebraska, to Omaha, Nebraska	37	103	56
Copeka, Kansas, to Chicago, Illinois	71	72	72
Wichita, Kansas, to Chicago, Illinois	80	99	86
Copeka, Kansas, to Kansas City, Missouri	19	35	30
Wichita, Kansas, to Kansas City, Missouri	37	50	35
Oklahoma City, Oklahoma, to Chicago, Illinois	87	111	99
Oklahoma City, Oklahoma, to Kansas City, Missouri	56	68	47
Fort Worth, Texas, to Kansas City, Missouri	69	82	57
Cillings Montana to Chicago Illinois	118		
Billings, Montana, to Chicago, Illinois			••••
Billings, Montana, to St. Paul, Minnesota	89 161		
pokane, Washington, to Chicago, Illinois	131		•
pokane, Washington, to St. Paul. Minnesota	$151 \\ 150$		•
ennings, Montana, to Chicago, Illinois	143	••••	••••
alispell, Montana, to Chicago, Illinois		••••	
Great Falls, Montana, to Chicago, Illinois	135		
ennings, Montana, to St. Paul, Minnesota	119		
alispell, Montana, to St. Paul, Minnesota	113		[····
Freat Falls, Montana, to St. Paul, Minnesota	104		
'Neil, Nebraska, to Sioux City, Iowa	33	••••	
D'Neil, Nebraska, to Omaha, Nebraska	40	•	
D'Neil, Nebraska, to Chicago, Illinois	80		

Table 22. Rates in Cents per 100 Pounds of Carload Shipments of Livestock, Fresh Meats, and Other Packing House Products

Source: Trans-Continental Freight Bureau Tariff No. 52-H. Reports from traffic departments of railroads having lines in the area. Freight charges are subject to a 3 per cent Federal tax. It is the relativity of these rates that so largely determines the location of the meat-packing industry. The location of the meat-packing industry may in turn influence the rate structure.

According to the data presented in Table 11, the rates on fresh meats and other packing house products from Western Trunk Line Territory to North Pacific Coast points average 166 and 138 per cent, respectively, of the rates on livestock shipments.

By comparison, the rates on east-bound fresh meats from selected points in Western Trunk Line and Southwestern territory to Chicago average 106 per cent of the livestock rates. The rates on other packing house products from the same points to Chicago average 100 per cent of the livestock rates.

The rates on fresh meats from St. Paul, Albert Lea, Ottumwa, Waterloo, Omaha, St. Joseph, Chicago, Fort Worth, Tulsa, and Indianapolis to New York City average 145 per cent of the livestock rates from these points to New York City. The rates on other packing house products between the corresponding points average 102 per cent of the livestock rates.

Point	Cattle S.D.; calves, hogs, or sheep D.D.	Fresh meat N.O.S.	Other packing house products
To Chicago from—	Cents	Cents	Cents
St. Paul, Minnesota Grand Forks, North Dakota Sioux Falls, South Dakota Fort Dodge, Iowa Cedar Rapids, Iowa Des Moines, Iowa Missouri St. Joseph, Missouri St. Louis, Missouri St. Louis, Missouri Omaha, Nebraska Tulsa, Oklahoma Fort Worth, Texas Denver, Colorado	$\begin{array}{c} 61\\ 53\\ 86\\ 60\\ 56\\ 56\\ 56\\ 56\\ 47\\ 47\\ 81\\ 98\\ 102 \end{array}$	52 47 97 66 50 485 651 655 112 129 165	47 44 88 66 49 39 48 65 65 65 96 96 108 156
To New York City from			
St. Paul, Minnesota Albert Lea, Minnesota Ottumwa, Iowa Waterloo, Iowa Omaha, Nebraska Chicaco, Illinois Fort Worth, Texas Tulsa, Oklahoma Indianapolis, Indiana St. Joseph, Missouri	$137 \\ 136 \\ 123 \\ 121 \\ 144 \\ 91 \\ 167 \\ 148 \\ 86 \\ 138$	$195 \\ 179 \\ 167 \\ 205 \\ 143 \\ 222 \\ 133 \\ 205$	$132 \\ 132 \\ 118 \\ 121 \\ 149 \\ 97 \\ 191 \\ 178 \\ 79 \\ 137$

Table 23. Rates in Cents per 100 Pounds on Carload Shipments of Livestock and Livestock Products

Source: Traffic departments of railroad companies operating lines in the area. 'Cattle 32, and calves and sheep 42. Freight charges are subject to a 3 per cent Federal tax.

Points	Cattle S.D.; calves, hogs, or sheep D.D.	Fresh meat N.O.S.	Other packing house products
	Per cent	Per cent	Per cent
To Chicago from—			
St. Paul, Minnesota Winona, Minnesota Grand Forks, North Dakota Sioux Falls, South Dakota Fort Dodge, Iowa Cedar Rapids, Iowa Des Moines, Iowa Kansas City, Missouri St. Louis, Missouri Omaha, Nebraska Tulsa, Oklahoma Fort Worth, Texas Denver, Colorado	$\begin{array}{c} 100\\ 100\\ 100\\ 100\\ 100\\ 100\\ 100\\ 100$		$\begin{array}{c} 77\\ 83\\ 104\\ 100\\ 82\\ 87\\ 86\\ 100\\ 100\\ \hline \\ 100\\ 119\\ 110\\ 153\\ \end{array}$
To New York City from			
St. Paul, Minnesota Albert Lea, Minnesota Ottumwa, Iowa Omaha, Nebraska Chicago, Illinois Fort Worth, Texas Tulsa, Oklahoma Indianapolis, Indiana St. Joseph, Missouri	$ \begin{array}{r} 100 \\ 1$	$142 \\ 132 \\ 136 \\ 142 \\ 157 \\ 146 \\ 155 \\ 149 \\ 149 \\ 149 \\ 149 \\ 149 \\ 149 \\ 149 \\ 140 $	96 97 96 100 103 107 114 120 92 99

Table 24. Transportation Charges on Fresh Meats and Packing House Products in Percentages of Transportation Charges on Livestock Shipments

Appendix

RULES AND REGULATIONS GOVERNING THE TRANSPORTA-TION OF LIVESTOCK AND STOPPING IN TRANSIT OF LIVESTOCK IN THE PACIFIC NORTHWEST

The rules governing the transportation and the stopping in transit of livestock are basically the same in the Pacific Northwest and the Western Trunk Line territories. In many instances the wording of the rules in the North Pacific Coast Freight Bureau tariffs and the tariffs of the lines in Western Trunk Line Territory is identical. Charges for similar in-transit privileges, however, indicate considerable variation.

An in transit privilege or right authorizes the shipper or owner of the freight (in the case under consideration, livestock) to unload it at the transit station for any one or more of several designated purposes, for a greater or shorter period of time, and to reload it at the transit station, or other allowable point, and ship it to its destination at the through rate applying from point of origin to destination. The through rate from point of origin to destination is as a rule appreciably lower than the aggregate of the local inbound rate from point of origin to transit station plus the local outbound rate from the transit station to destination. Some transit privileges are free of charge; others are subject to a charge.

The general rule is for the transportation company to collect on arrival of the shipment at the transit station an amount equal to the local inbound rate from point of origin to the transit station. If and when the livestock is shipped from the transit station to destination an amount equal to the through rate from point of origin to destination together with the transit charge, if any, less the inbound rate paid, is due the transportation company.

The through rate which is used as a basis for the freight charge is the through rate in effect on the date of shipment from the point of origin.

The purpose of the treatment following is to present in outline some of the regulations applying in connection with the more usual in transit privileges. For detailed treatment the tariffs must be consulted. Some rules are quoted verbatim. Some have been abbreviated.

Stopping in transit of ordinary livestock for feeding and grazing

The time limit is one year from date of freight bill covering the inbound shipment from point of origin to initial transit station.

The transit charges may be on a per stop per car basis or they may be levied on the weight of the livestock stopped in transit.

In some instances, transit privileges authorize two or more stops for feeding and grazing. Each stop is subject to the transit charge applicable at each of the respective transit stations. All rules and regulations of the transportation companies concerned must be observed by the owner of the livestock in order to protect the through or transit rate.

No switching, loading or unloading charges, feeding charges, or bedding charges are absorbed by the carrier.

In line with the general rule, charges into the transit station will be collected on the basis of the applicable tariff rate from the point of origin to the transit station.

When satisfactory loading facilities are available, livestock may be loaded at points other than where unloaded. If this results in a longer haul for the carrier, however, an extra charge will be made.

Stopping shipments of livestock at the request of the owner for feed, water, and rest at railroad-operated stockyards while remaining in the custody of the carrier at the stop-over point is subject to a car stop charge. The stopover may not exceed 10 days*

Stopping in transit of livestock to complete loading

The charge for stopping to complete loading is on a per stop per car basis. Stop-over privileges are not permitted at prepay or non-agency stations. When freight is billed to complete loading, no portion of the contents of the car may be unloaded at stop point.

Stopping in transit of cattle, hogs, and sheep to try the market[†]

Ordinary livestock (not feeder or stocker), carloads, may be stopped en route at public livestock markets for the purpose of trying the market without change of ownership, and subsequent reshipment to other public livestock markets subject to the following conditions:

- 1. The stop-over point must be directly intermediate between the points of origin and the ultimate destination via routes over which the through rates apply.
- 2. Shipment must be reforwarded within 48 hours after time of arrival, except that 72 hours may be allowed when a Sunday or legal holiday intervenes.
- 3. The identity of the shipment must be preserved at the stop-over point and no substitution will be permitted.
- 4. All switching charges, loading, and unloading charges, bedding and other charges must be paid by the owner of the livestock.
- 5. The stop-over privilege does not apply on shipments originating within the switching limits of the stop-over point nor when the ultimate destination is within the switching limits of the stop-over point.

The Trans-continental Freight Bureau Livestock Tariff No. 52, specifically provides for stop-over of shipments of ordinary livestock for trying the market at Billings, Montana; North Portland, Oregon; and Pasco, Seattle, or Spokane, Washington, without extra charge. The rules that must be observed by the owner of the livestock to protect the through rate are essentially the same as those found in the North Pacific Coast Freight Bureau Tariffs.

Stopping of stocker or feeder livestock in transit to try the market*

Feeder and stocker livestock, cattle, calves, and sheep, may be stopped for sale in transit or for trying the market, with or without change of ownership and/or sorting and subsequent reshipment to points located beyond the transit station with protection of the through rate.

Stopping in transit may not be for periods exceeding 10 days, exclusive of Sundays and legal holidays.

Loading and unloading charges, switching charges, feeding and bedding charges or any other charges incident to the stopping in transit must be paid by the owner of the livestock.

* For points at which livestock may be stopped for feeding, grazing, also for feed, water, and rest, see North Pacific Coast Freight Bureau Tariff No. 96-C and supplements. f "Livestock originating at stations on the Northern Pacific Railway or connections, or Chicago, Milwaukce, St. Paul and Pacific Railroad, or connections, from which through rates are in effect via Butte, Montana, when destined to points east of the eastern boundary of the states of Montana and Wyoming on east-bound traffic, or when destined to points in Oregon or Washington on west-bound traffic, may be stopped at Butte, Montana, for the pur-pose of trying the market, with or without change of ownership . . . " The foregoing in-transit privilege is extended to both ordinary and stocker or feeder livestock.

The disposition of the livestock at destination determines which rate applies, the rate on ordinary livestock or the rate on stocker or feeder livestock.

livestock.

Stopping in transit of livestock other than horses and mules for sorting and consolidation

East-bound shipments of cattle, calves, hogs, and sheep originating at stations on the Northern Pacific Railway and connections west of Laurel, Montana, may be stopped in transit at the public stockyards, Billings, Montana, for sorting and consolidation with other shipments of livestock similarly originating at stations on the Northern Pacific Railway and connections and destined for points east of Billings via the Northern Pacific Railway.

Consolidation and change of ownership is permitted.

Stopping in transit may not exceed ten days from date of in-bound shipment.

All switching charges, loading and unloading charges, as well as all other charges incident to the stopping in transit are assessed against the owner of the livestock.

Stopping in transit of cattle, calves, hogs, and sheep for change of ownership, sorting, and consolidation

*Cattle, calves, hogs, and sheep, carloads, originating at and destined to points on the Chicago, Milwaukee, St. Paul and Pacific Railroad; Great Northern Railway; Northern Pacific Railway; Spokane, Coeur d'Alene, and Pacific Railway; Spokane International Railroad; Spokane, Portland, and Seattle Railway; and Union Pacific Railroad, or points on connecting lines, may be billed to or stopped at North Portland, Oregon; Pasco, Seattle, or Spokane, Washington, for the purpose of change of ownership, sorting and/or consolidation with other shipments of the same class of livestock, subject among other conditions to the following limitations:

The transit station must be intermediate between point of origin and destination.

Only one stop is permitted.

Applies only on livestock unloaded into, yarded in, and loaded from public stockyards.

Applies only on livestock moving under ordinary livestock rates.

The stop-over is limited to ten days from the time the livestock was unloaded at the transit station.

CHARGES FOR REFRIGERATION SERVICE

Charges for the services of icing and re-icing essential in the transportation of fresh meats and other packing house products are separate from and in addition to the regular line haul freight charges. Refrigerator cars, however, are provided by the carriers at no additional costs to the shippers.

Charges for the services of icing and re-icing are made on a cost basis. These costs vary from state to state and often between points within the same state.

The quantities of ice and salt used vary greatly with the season of the year. In the transportation of fresh meats and packing house products from Missouri River points to the Pacific Coast 4 or 5 re-icings, in addition to the

* In connection with the Northern Pacific Railway this in only at Seattle, Auburn, Tacoma, Spokane, and Walla Walla, Washington; North Portland, The Dalles, Pendleton, La Grande, Baker, and Huntington, Oregon. Livestock originating at certain points on the Camas Prairie Railroad and destined to points on railroads named in this section may be stopped at Lewiston, Idaho. Livestock originating at points on the Camas Prairie Railroad on the Northern Pacific Railway, Arrow to Troy, Idaho, may be stopped at Spokane, Washington, for sorting and consolidation at an addition charge of 10¢ per 100 pounds.

initial icing, are generally necessary during the summer season. The initial icing may require from 4 to 5½ tons and each re-icing from 1,200 to 2,000 pounds of ice per car with the total charges for ice, salt, and switching services averaging about \$95 per car. During the winter season, the aggregate charges for these services may be as low as \$35 per car.

Charges for corresponding services on shipments between Denver and Coast points approximate \$55 per car during the summer season and \$35 per car during the winter season. During the winter season, the initial icing at Denver is usually all that is required.

The line haul freight charges do not apply to the weight of the ice and salt used in refrigeration.

At stations where ice or ice and salt are furnished	Ice charge per ton of 2,000 pounds	Salt charge per 100 pounds	Switching charge per icing ¹
		Cents	Cents
		99	
Arizona	\$6.28	99	60 106
Arkansas	6.68	99	100
California: Coachella Valley, Imperial Valley, and Palo Verde			
Valley	6.28	99	60
Great Northarn Bailway Stations	0.20	33	00
Great Northern Railway Stations: Dalton Spur, Kalina Spur, Kandra, Liskey Spur, Stronghold, Suty Spur Modesta and Empire Traction Company:			
Stronghold Suty Spur	5.62	99	60
Modesta and Empire Traction Company:	0.02	55	00
All stations	4.04	99	106
Southern Pacific Company stations:	1.01		100
Southern Pacific Company stations: Copic, Dorris, Hatfield, Homestead, MacDoel, May,			
Mt. Hebron, Somerset, Staley, Stronghold,			
Tuber, Tule Lake	5.62	99	60
Other points	4.04	99	60
Colorado	5.43	99	106
Idabo	5.43	99	106
Illinois	5.75	99	106
Iowa	5.75	99	106
Kansas	5.75	99	106
Louisiana	6.68	99	106
Minnesota	4.96	99	106
Missouri	5.75	99	106
Montana	4.96	99	106
Nebraska	5.75	99	106
Nevada :			
Sparks	4.04	99	60
Other points	6.28	99	60
New Mexico	6.68	99	106
New York	6.01	99 99	106
North Dakota Oklahoma	$4.96 \\ 6.68$	99	106 106
Oregon:	0.03	99	100
Stations on main line Union Pacific Railroad Com-			
pany, as follows: Arcadia, Blaker Junction,			
Nyssa, and Ontario; also stations on Brogan			
Branch, Brogan to Dennis, inclusive; Home-		1	
dale Branch, Dunaway to Nanton, inclusive:	ĺ		
dale Branch, Dunaway to Napton, inclusive; Oregon Eastern Branch, Burns to Malheur]	
Junction, inclusive; Homestead Branch, Blaker			
to Robinette, inclusive	5.43	99	60
Other points	5.62	99	60
South Dakota	4.96	99	106
Texas:			
Interstate traffic	6.68	99	106
Intrastate traffic	5.18	86	
Utah	5.43	99	106
Washington	5.62	99	106
Wyoming	5.43	99	10.0
Wyoming	5.43	99	106

CHARGES FOR THE SERVICES OF ICING AND RE-ICING

Source: Perishable Protective Tariff No. 15, Section 4. 'Switching charges apply whether or not switching is actually performed. Protective service charges are subject to a 3 per cent Federal tax.

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An indirect expense or cost in the shipment of livestock is the shrinkage or loss of weight in the livestock shipped. The shrinkage in weight is closely related to the time the livestock is in transit and the conditions under which it is shipped. In the shipment of hogs from Missouri River points to the Pacific Coast a loss of 4 per cent in weight is considered normal.

PRODUCTION OF SELECTED FARM CROPS (TABLES 25, 26)

United States and States	Sorghum grain	Corn	Silage corn	Oats	Barley	All hay
	Thousand bushels	Thousand bushels	Thousand tons	Thousand bushels	Thousand bushels	Thousand tons
United States	152,630	3,377,790	37,516	1,322,924	238,104	99,305
Illinois Minnesota Iowa Missouri North Dakota South Dakota Nebraska Kansas Louisiana Oklahoma Texas Colorado New Mexico Arizona Montana Wyoming Idaho Nevada	22 506 48 120 1,592 26,404 301 20 10,362 92,676 4,212 8,684 2,684	$\begin{array}{c} 518,112\\ 248,512\\ 553,847\\ 173,963\\ 23,361\\ 82,824\\ 239,330\\ 73,196\\ 28,368\\ 18,446\\ 29,392\\ 58,208\\ 17,314\\ 2,160\\ 420\\ 1,572\\ 1,085\\ 1,598\\ 900\\ 90\\ \end{array}$	37, 510 1, 806 4, 972 2, 071 336 599 434 12 25 58 664 35 22 484 10 12 25 588 664 35 22 40 22 192 162 15	$\begin{array}{c} 1,22,324\\ 168,990\\ 178,272\\ 238,222\\ 43,248\\ 36,550\\ 67,988\\ 49,720\\ 18,942\\ 6,642\\ 2,929\\ 17,460\\ 34,020\\ 7,470\\ 7,470\\ 7,470\\ 330\\ 8,091\\ 3,982\\ 7,470\\ 2,115\\ 360\\ 8,15\end{array}$	$\begin{array}{c} 256,104\\ 960\\ 25,464\\ 800\\ 26,608\\ 14,958\\ 5,833\\ 3,757\\ 72\\ \hline \\ 1.610\\ 2,774\\ 23,256\\ 726\\ 5,440\\ 12,052\\ 5,310\\ 10,098\\ 6,063\\ 972\\ 2,871\\ \end{array}$	$\begin{array}{c} 3,053\\ 3,753\\ 5,095\\ 5,095\\ 2,818\\ 2,989\\ 4,786\\ 3,299\\ 1,681\\ 1,386\\ 1,386\\ 2,360\\ 5,06\\ 629\\ 2,479\\ 1,283\\ 2,429\\ 1,283\\ 2,429\\ 1,283\\ 1,571\end{array}$
Washington Oregon California	3,496	884 1,095 2,376		11,088 4,806	9,933 47,038	1,710

Table 25. Selected FARM CROPS--PRODUCTION BY STATES IN 1949

Source: Annual Crop Summary for 1949 by Bureau of Agricultural Economics, U. S. Department of Agriculture.

Table	26.	UNITS	OF	Selected	GRAIN	AND	Hay	Crop	PRODUCTION	PER	CAPITA	POPULATION
BY STATES												

United States and States	Sorghum grain	Corn	Silage corn	Oats	Barley	All hay
	Bushels	Bushels	Tons	Bushels	Bushels	Tons
United States	1.0186	22.5415	.2504	8.8285	1.5890	.6627
Illinois		59.6596	.2080	19.4589	.1105	.4322
Minnesota		83.7267	1.6751	60.0620	8.5791	1.6916
Iowa	.0084	211.9910	.7927	91.1821	.3062	1.8583
Missouri	.1286	44.2245	.0854	10.9944	.4678	1.2952
North Dakota	.0777	37.8030	.9693	59.1456	43.0573	4.5601
South Dakota	.1846	127.4156	.6677	104.5921	23.0112	4.5213
Nebraska	1.2078	181.5749	.1737	37.7216	4.4254	3.6310
Kansas	13.9380	38.6383	.2555	9,9990	1.9832	1.7415
Arkansas	.1583	14.9177	.0053	3,4928	.0379	.8840
Louisiana	.0075	6.9163	.0045	1.0982		.1672
Oklahoma	4.6599	13.2179	.0112	7.8520	.7240	.8455
Texas	12.0706	7.5813	.0076	4.4309	3613	.1779
Colorado	3.1956	13.1361	.5038	5.6675	17.6443	1.7905
New Mexico	12.8243	3.1898	.0517	1.3926	1.0721	.7472
Arizona	3.6014	.5636	.0295	.4428	7.2995	.8440
Montana	0.0014	2.6765	.0681	13.7757	20.5197	4.2207
Wyoming		3.7569	.0762	13.7881	18.3864	4.4425
Idaho		2.7312	.3282	12.7672	17.2588	4.1395
** .	•••••			3.0795	8.8279	1.7749
Utah Nevada		1.3104 .5686	$.2359 \\ .1137$	2.2744	6.1409	4.3466
Washington	•••••	.3741	.0487	2.8837	1.2148	.6648
Oregon		.7242	.0529	7.3328	6.5690	1.1309
California	.3333	.2265	.0294	.4581	4.4840	.5501

Source: Crop Summary Data, Table 25; Preliminary 1950 Census Data, Bureau of the Census, U. S. Department of Commerce.