The "Choke" Species Challenge: Experience and Strategies From Across the "Pond"

IIFET 2016 Scotland Challenging New Frontiers in the Global Seafood Sector:

A Northern Enlightenment

Industry and Policy Day

Discard-Free Fishing and Market Opportunities for Responsibly Caught Fish

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U.S. Fisheries Management *The Sustainable Fisheries Act*

- U.S. Federal law— Maximize National Benefits
 - o "Benefits" defined to include a multiplicity of complex economic, social, and environmental objectives
- Regional Councils Develop the Management Plans
 - Regulated Open Access
 - Rights (Privileges)
 - Marketable permits
 - IFQ's
 - Coops

MSY, Quotas, and Choke Species

- The Act structured around the concept of MSY and "Optimal" Yield
- Increasing focus on stock catch quotas for:
 - o Individual fishermen
 - o Fleets
 - Sectors (e.g., Commercial, recreational, onshore, offshore, tribal, gear-type, etc)
- Accounting for every fish
 - Fish tickets, observers, e-monitoring, dockside monitoring, enforcement, logbooks, etc.
- Rebuilding "overfished" stocks
 - Significant focus on reducing bycatch and discard
 - Full retention not usually mandated
- "Choke" constraining stocks a major challenge

Tools for Addressing Constraining "Choke" Species "Regulated Open Access Fisheries"

SECTOR	Government	Fleets/Private Organizations	Individual vessels
ACTION			
Time based rules			
Space based rules			
Catch based rules			
Effort based rules			
Property rights incentives			
Gear technology			
Information technology			
Behavioral (dis)incentives			

Tools for Addressing Constraining "Choke" Species

"Rights Based Fisheries"

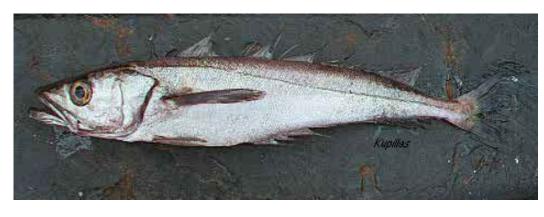
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Example #1

Managing Choke Species under Rights Based Management The U.S. West Coast Pacific Whiting (Hake) Fishery

- Largest volume fishery in North America south of Alaska (about 250,000 MT)
- Midwater Trawling
- Managed under Rights based regimes
 - COOPS Catcher Processor sector
 - COOPS Mothership sectors
 - IFQs Shorebased Sectors





Proportion of Whiting to Choke Species Need for More Flexible Rights

Different Pro-rata "Base Rates" for Two Whiting Coops

Annual Base Rates 2016	POP	DKB	Canary	Widow
Mothership Coop	0.10	0.09	0.08	1.66
Shorebased Coop	0.17	0.25	0.09	3.52
WMC Base Rates as % of SWC Base Rates	59%	36%	89%	47%

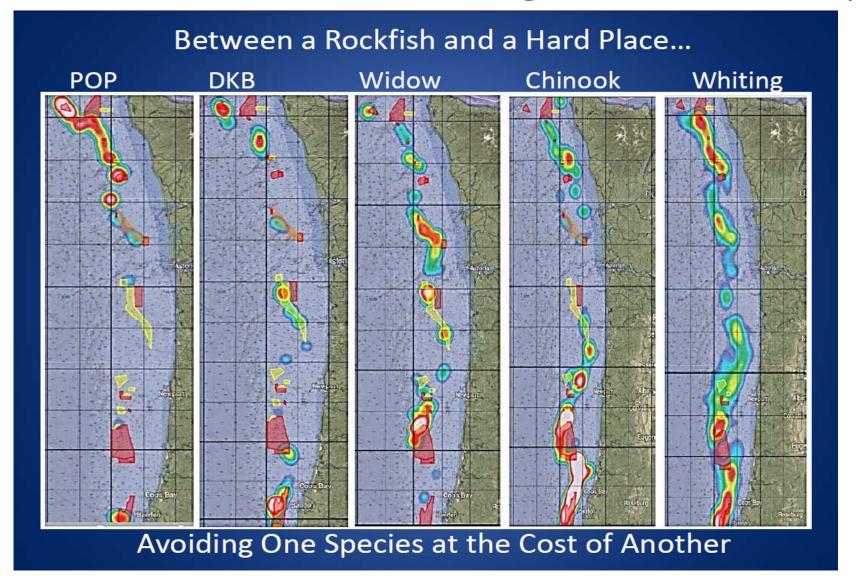
More restrictive POP & DKB Base Rates and the inability to access additional quota in the IFQ market constrains the fishing strategy of Catcher Vessels in the MS sector

Voluntary Area Closures

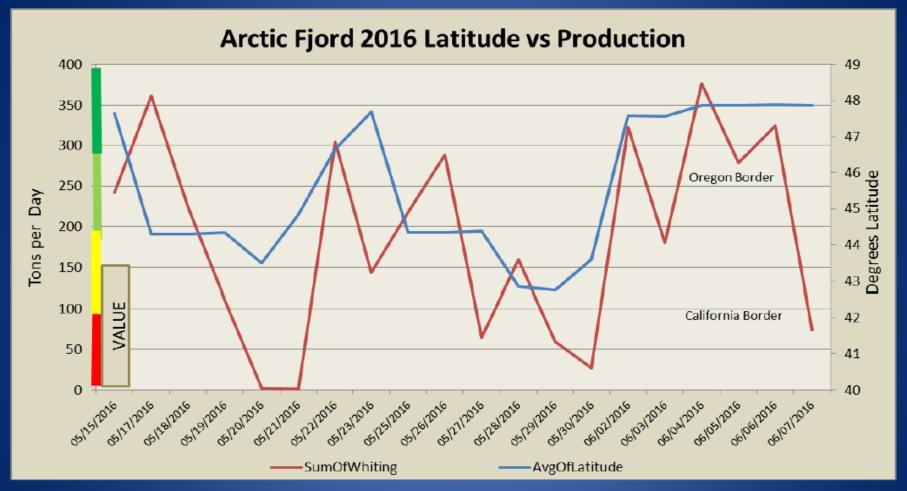
Six New WMC Closure Areas off WA in 2016 La Push

The WMC has done everything it can with the limited POP & DKB available

Tradeoffs between Whiting and Choke Species

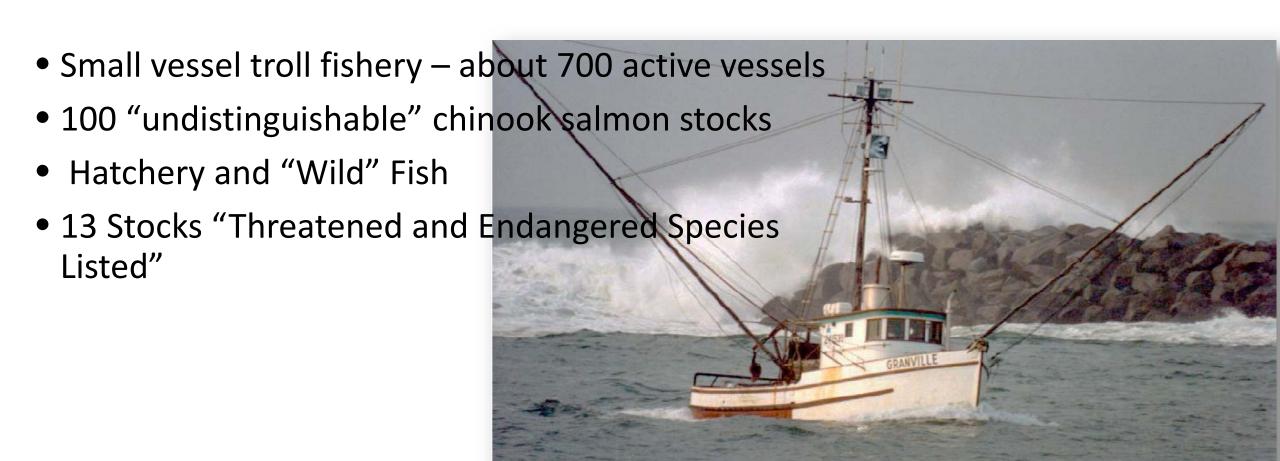


Costs of Relocating to Avoid Bycatch



- Cost of Travel Time Fuel
- Lost Daily Production in Absolute Tonnage
- Lower Recovery per Ton Means Lower Value per Ton

Example #2--A Regulated Open Access Fishery West Coast Pacific Troll Salmon Fishery

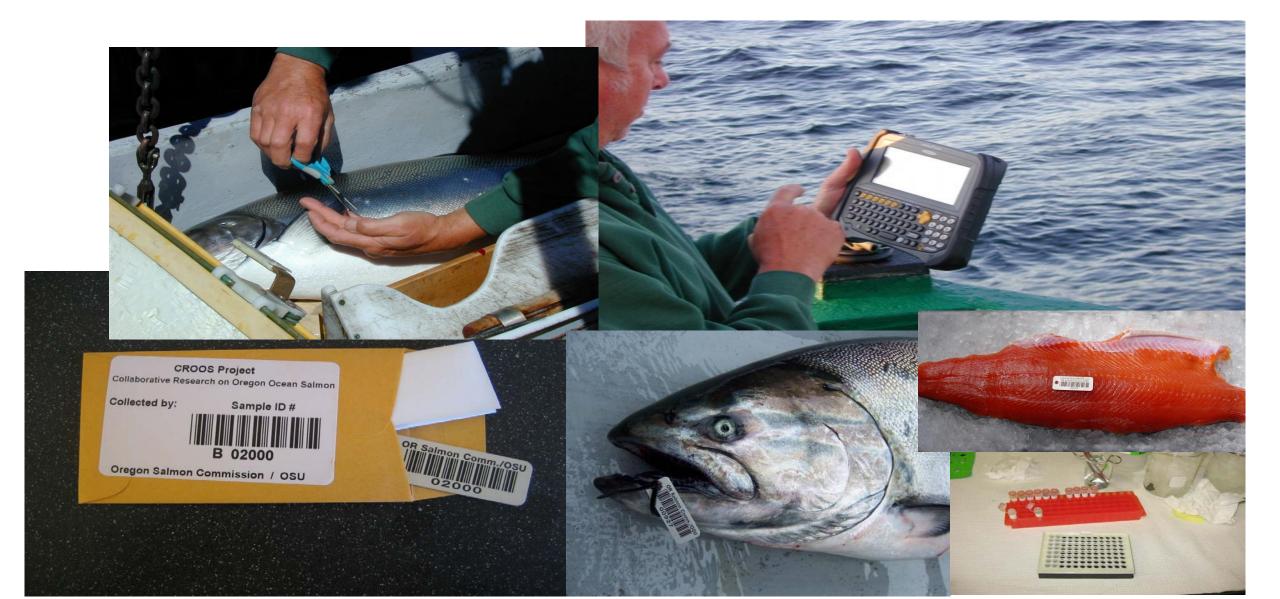


Example #2--A Regulated Open Access Fishery West Coast Pacific Troll Salmon Fishery

- Management Based on Fifty Year Old Tools
- Command and Control Management by Federal and State Managers
 - Estimate "escapement" for every stock based on last years data and longer term trends
 - o Develop time and area and catch rules every year
- Periodic "salmon disasters" and closures due to "weak stocks"
- \$290 million in "disaster" relief
- Can we improve management and address the choke species problem using in-season tools – even rights based management tools?

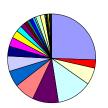


Project CROOS Science and At Sea Data Collection

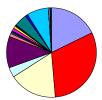


Catch-Effort-Stock

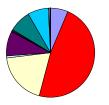
Northern Oregon Coast June - July 27, n = 388

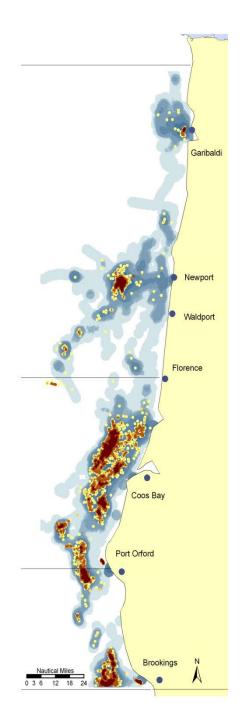






Klamath Management Zone July – October, n = 672



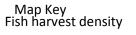


position Key



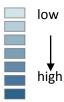
N OR Coast

N CA / S OR Coast



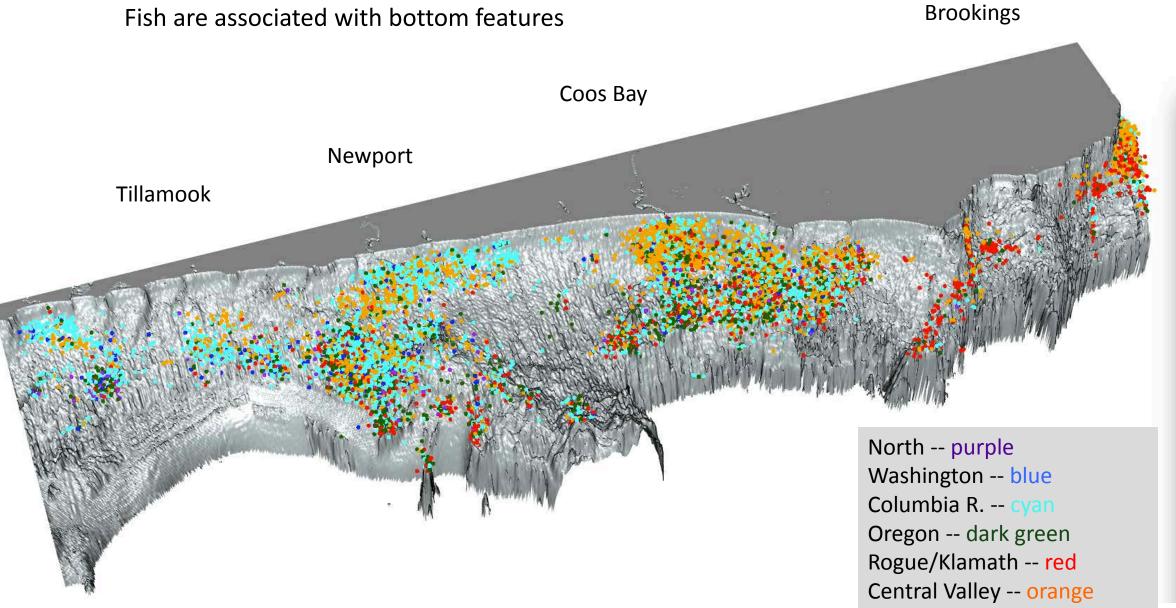


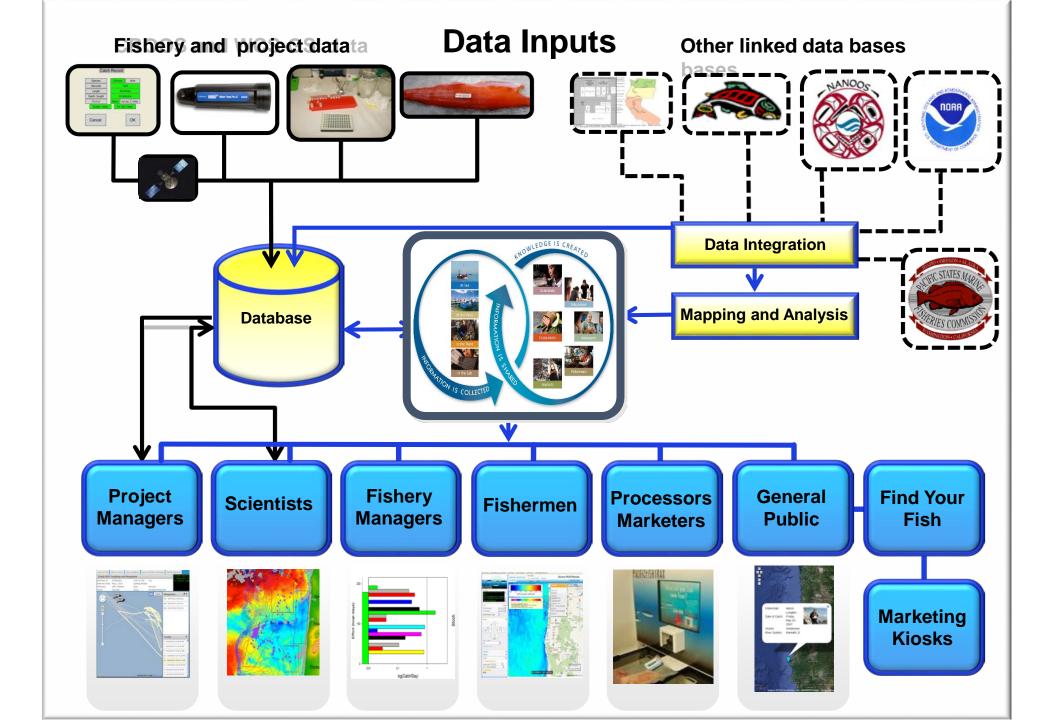
Vessel effort

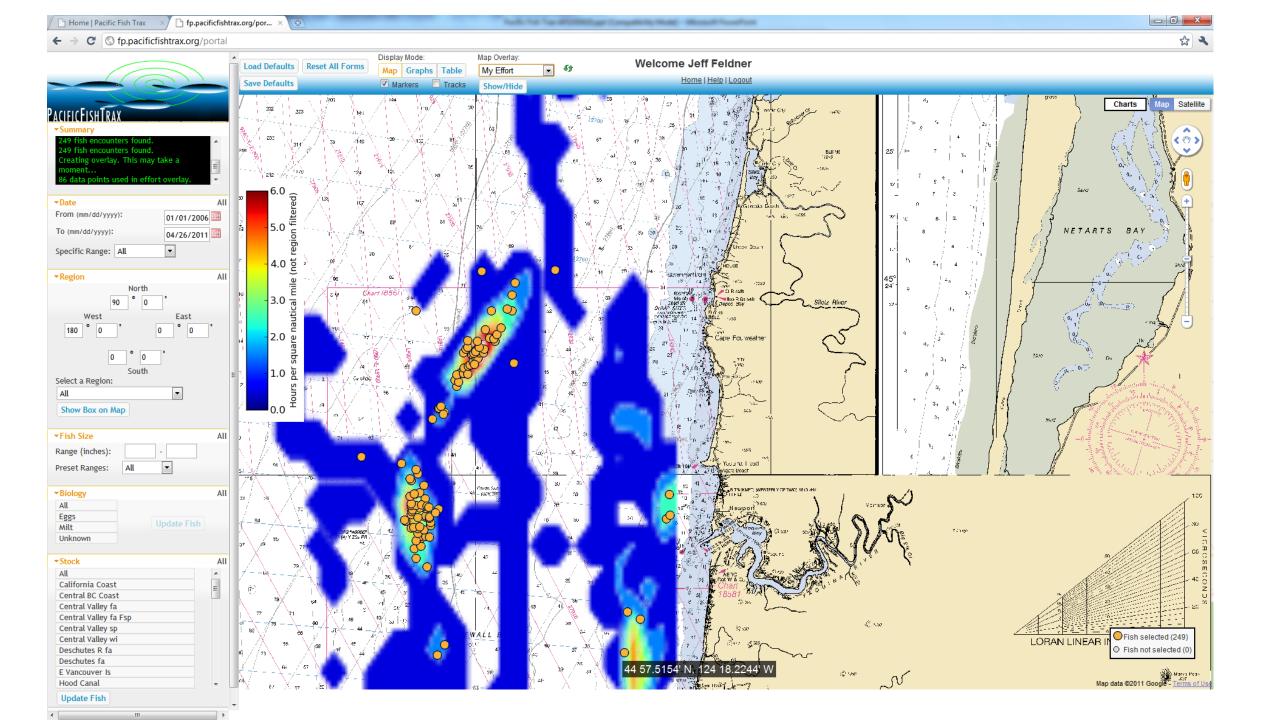


Project CROOS: All 2010 – 2012 samples combined.

Stock groups show distinct north-south distributions. Fish are associated with bottom features



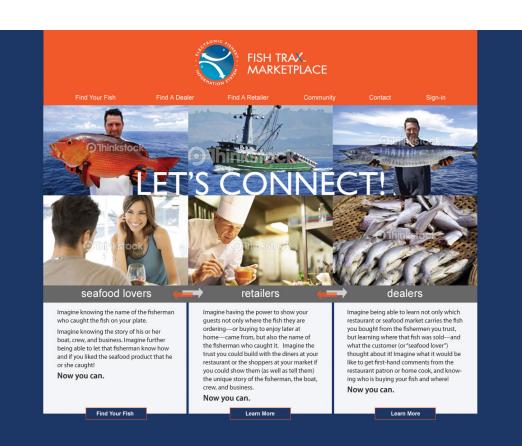


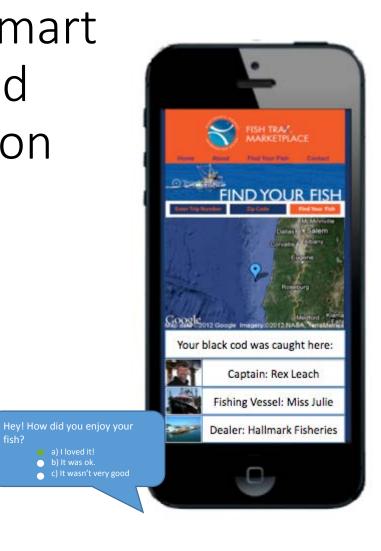






Using Your Smart Phone to Find **CROOS Salmon**





b) It was ok.

Key Lessons

- Quota systems lead to major "choke" species issues and large costs
- There are many tools to address choke species across gov, fleets, individual vessels
- Regulated open access U.S. fisheries tends to rely on command and control, inflexible, and "coarser" government tools
- Rights based fisheries tends to rely on more flexible incentive tools designed by industry
- Real time electronic reporting, monitoring, and data sharing are critical
- No matter gove/industry's best efforts -hard not to leave "fish on the table"
 - O Do we need more flexibility in quota management to address choke species?
 - o Is MSY management too constraining and economically inefficient?

